POOLED MONEY INVESTMENT BOARD
Secretary of State
1500 11th Street, 1st Floor Auditorium
Sacramento, CA 95814

BOARD MEMBERS
State Treasurer Bill Lockyer
State Controller John Chiang
Director of Finance Michael C. Genest

EXECUTIVE SECRETARY
Bettina Redway

Regular Meeting – Open Session
Wednesday, February 18, 2009 – 10:00 a.m.

AMENDED AGENDA

1. Roll Call

2. Minutes

3. PMIB Designation

4. Authorization for General Fund Internal Borrowing

5. Surplus Money Declarations

6. Surplus Money Investment Fund Requests

7. Discussion and Consideration Regarding the Impact of Cash Management Requirements on Approval of AB 55 Loans, Including Possible Increases or Reductions in Loan Amounts, or Freezing Disbursements, for Outstanding, Renewed, or New Loans.

AB 55 Loans (Government Code §16312 and §16313), as referenced below:

RENEWAL REQUESTS

<table>
<thead>
<tr>
<th>PMIB Loan No.</th>
<th>Department &amp; Bond Act</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>a 0890100</td>
<td>California Health Facilities Financing Authority Children's Hospital Bond Act of 2004</td>
<td>$234,917,462.74</td>
</tr>
<tr>
<td>b 0890101</td>
<td>Department of Transportation Seismic Retrofit Bond Act of 1996</td>
<td>71,701,674.00</td>
</tr>
<tr>
<td>PMIB Loan No.</td>
<td>Department &amp; Bond Act</td>
<td>Amount</td>
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</tr>
<tr>
<td>c</td>
<td>Department of Fish and Game Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act</td>
<td>$24,000,000.00</td>
</tr>
<tr>
<td>d</td>
<td>State Allocation Board Office of Public School Construction School Facilities Bond Act of 1992 (June)</td>
<td>200,000.00</td>
</tr>
<tr>
<td>e</td>
<td>Resources Agency Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002</td>
<td>287,811,803.00</td>
</tr>
<tr>
<td>f</td>
<td>California Transportation Commission Clean Air and Transportation Improvement Act of 1990</td>
<td>24,663,553.56</td>
</tr>
<tr>
<td>g</td>
<td>Department of Veterans Affairs SPWB Lease Revenue Bonds Greater Los Angeles and Ventura Counties Veterans Homes (GLAVC)</td>
<td>101,541,843.00</td>
</tr>
<tr>
<td>h</td>
<td>Department of Veterans Affairs SPWB Lease Revenue Bonds Yountville Veterans Home - Member Services Building: Renovate Facility</td>
<td>10,645,017.00</td>
</tr>
<tr>
<td>i</td>
<td>Department of Mental Health SPWB Lease Revenue Bonds Metropolitan State Hospital: Construct New Main Kitchen</td>
<td>27,052,855.00</td>
</tr>
</tbody>
</table>

**NEW LOAN REQUESTS**

<table>
<thead>
<tr>
<th>PMIB Loan No.</th>
<th>Department &amp; Bond Act</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>j</td>
<td>Air Resources Board Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006</td>
<td>$515,628,282.00</td>
</tr>
<tr>
<td>k</td>
<td>California High-Speed Rail Authority Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century</td>
<td>29,100,000.00</td>
</tr>
</tbody>
</table>
8. Consideration of Consent to Amendments of General Obligation Bond Finance Committee
   Resolutions Relating to Private Placement of General Obligation Bonds

9. Public Comment

9. Pursuant to Government Code section 17244, Discussion and Consideration of setting an interest
   rate for the issuance of Registered Reimbursement Warrants

10. Public Comment

11. Adjournment

FOR ADDITIONAL INFORMATION:
    Bill Dowell
    State Treasurer’s Office/Cash Management Division
    915 Capitol Mall, Room 315
    Sacramento, California  95814
    (916) 651-3098/bdowell@treasurer.ca.gov

    This agenda is also available at the State Treasurer’s web site:
    http://www.treasurer.ca.gov

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