

**SCHEDULE 11**  
**STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA**  
(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

| Fund   | Bond Act  | Final Maturity | General Obligation Bonds |              |              |                |              |              | Commercial Paper         |                   |
|--|---|----------------|--------------------------|--------------|--------------|----------------|--------------|--------------|--------------------------|-------------------|
|  |   |                | As of December 31, 2016  |              |              | Proposed Sales |              |              | As of December 31, 2016  |                   |
|  |   |                | Authorized               | Unissued     | Outstanding  | Redeemed       | Jan-Jun 2017 | Jul-Dec 2017 | Resolution Authorization | Total Outstanding |
| <b>LEGISLATIVE, JUDICIAL, EXECUTIVE</b>          |   |                |                          |              |              |                |              |              |                          |                   |
| 6032   | Voting Modernization (2002)                                     | 2018           | \$200,000                | \$64,495     | \$11,665     | \$123,840      | \$7,580      | \$7,580      | \$64,495                 | \$0               |
|  | Total, Legislative, Judicial, Executive                         |                | \$200,000                | \$64,495     | \$11,665     | \$123,840      | \$7,580      | \$7,580      | \$64,495                 | \$0               |
| <b>BUSINESS, CONSUMER SERVICES &amp; HOUSING</b> |   |                |                          |              |              |                |              |              |                          |                   |
| 0714   | Housing & Homeless (1990)                                       | 2022           | 150,000                  | -            | 1,170        | 148,830        | \$0          | \$0          | \$0                      | \$0               |
| 6037   | Housing and Emergency Shelter (2002)                            | 2040           | 2,100,000                | 76,995       | 402,165      | 1,620,840      | 3,688        | 4,784        | 69,995                   | 8,820             |
| 6066   | Housing and Emergency Shelter (2006)                            | 2044           | 2,850,000                | 733,135      | 1,403,275    | 713,590        | 143,464      | 91,356       | 663,935                  | 103,430           |
| 6082   | Veterans Housing and Homeless Prevention (2014)                 | 2025           | 600,000                  | 596,290      | 2,240        | 1,470          | 15,650       | 60,343       | 8,455                    | 1,535             |
|  | Total, Business, Consumer Services & Housing                    |                | \$5,700,000              | \$1,406,420  | \$1,808,850  | \$2,484,730    | \$162,802    | \$156,483    | \$742,385                | \$113,785         |
| <b>TRANSPORTATION</b>                            |   |                |                          |              |              |                |              |              |                          |                   |
| 0703   | Clean Air & Transp Improv (1990)                                | 2040           | \$1,990,000              | \$4,985      | \$674,090    | \$1,310,925    | \$4,985      | \$0          | \$4,985                  | \$0               |
| 6053   | Highway Safe, Traffic Red, Air Qual, Port Sec (2006)            | 2046           | 19,925,000               | 1,851,240    | 16,624,150   | 1,449,610      | 360,075      | \$61,174     | 1,023,835                | 139,425           |
| 0756   | Passenger Rail & Clean Air (1990)                               | 2022           | 1,000,000                | -            | 26,265       | 973,735        | -            | -            | -                        | -                 |
| 6043   | Safe, Reliable High-Speed Passenger Train Bond Act (2008)       | 2045           | 9,950,000                | 8,791,730    | 788,430      | 369,840        | 1,445,186    | 1,095,186    | 8,791,730                | -                 |
| 0653   | Seismic Retrofit (1996)   | 2039           | 2,000,000                | -            | 1,039,255    | 960,745        | -            | -            | -                        | -                 |
|  | Total, Transportation   |                | \$34,865,000             | \$10,647,955 | \$19,152,190 | \$5,064,855    | \$1,810,246  | \$1,156,360  | \$9,820,550              | \$139,425         |
| <b>NATURAL RESOURCES</b>                         |   |                |                          |              |              |                |              |              |                          |                   |
| 0722   | Ca Park & Recreational Facil (1984) <sup>1/</sup>               | 2027           | \$368,900                | \$0          | \$10,225     | \$358,675      | \$0          | \$0          | \$0                      | \$0               |
| 0721   | Ca Parklands (1980)   | 2024           | 285,000                  | -            | 2,030        | 282,970        | -            | -            | -                        | -                 |
| 0707   | Ca Safe Drinking Water (1976) <sup>1/</sup>                     | 2027           | 172,500                  | -            | 2,580        | 169,920        | -            | -            | -                        | -                 |
| 0707   | Ca Safe Drinking Water (1984)                                   | 2027           | 75,000                   | -            | 1,555        | 73,445         | -            | -            | -                        | -                 |
| 0707   | Ca Safe Drinking Water (1986)                                   | 2030           | 100,000                  | -            | 19,140       | 80,860         | -            | -            | -                        | -                 |
| 0793   | Ca Safe Drinking Water (1988)                                   | 2040           | 75,000                   | -            | 24,550       | 50,450         | -            | -            | -                        | -                 |
| 6001   | Ca Safe Drinking Water (2000) <sup>2/</sup>                     | 2040           | 1,884,000                | 43,346       | 1,304,210    | 536,444        | -            | -            | 43,346                   | -                 |
| 6051   | Ca Safe Drinking Water (2006) <sup>2/</sup>                     | 2040           | 5,283,000                | 2,005,875    | 2,763,615    | 513,510        | 238,691      | -            | 336,160                  | 284,485           |
| 0786   | Ca Wildlife, Coast, & Park Land Cons (1988) <sup>1/</sup>       | 2032           | 768,670                  | -            | 98,325       | 670,345        | -            | -            | -                        | -                 |
| 0740   | Clean Water (1984)  | 2024           | 325,000                  | -            | 8,660        | 316,340        | -            | -            | -                        | -                 |
| 6029   | Clean Water, Clean Air, and Parks (2002)                        | 2040           | 2,600,000                | 216,410      | 1,981,220    | 402,370        | 18,202       | 11,080       | 186,293                  | 27,010            |
| 0716   | Community Parklands (1986)                                      | 2022           | 100,000                  | -            | 2,115        | 97,885         | -            | -            | -                        | -                 |
| 6052   | Disaster Prep and Flood Prevent (2006) <sup>2/</sup>            | 2041           | 3,990,000                | 1,690,097    | 2,215,880    | 84,023         | 172,538      | 278,058      | 620,127                  | 35,100            |
| 0748   | Fish & Wildlife Habitat Enhance (1984)                          | 2033           | 85,000                   | -            | 4,555        | 80,445         | -            | -            | -                        | -                 |
| 0720   | Lake Tahoe Acquisitions (1982)                                  | 2017           | 85,000                   | -            | 50           | 84,950         | -            | -            | -                        | -                 |
| 0402   | Safe, Clean, Reliable Water Supply (1996) <sup>2/</sup>         | 2040           | 969,500                  | 62,915       | 488,615      | 417,970        | -            | -            | 62,915                   | -                 |
| 0005   | Safe Neighborhood Parks (2000)                                  | 2040           | 2,100,000                | 73,820       | 1,348,235    | 677,945        | 15,257       | 11,362       | 30,065                   | -                 |
| 0742   | State, Urban & Coastal Park (1976)                              | 2029           | 280,000                  | -            | 3,305        | 276,695        | -            | -            | -                        | -                 |
| 0744   | Water Conserv & Water Quality (1986) <sup>2/</sup>              | 2031           | 136,500                  | 230          | 23,220       | 113,050        | -            | -            | 230                      | -                 |
| 0790   | Water Conserv (1988)  | 2036           | 60,000                   | 5,235        | 19,490       | 35,275         | -            | -            | 5,235                    | -                 |
| 6031   | Water Security, Coastal & Beach Protection (2002) <sup>2/</sup> | 2043           | 3,345,000                | 309,574      | 2,568,150    | 467,276        | 29,227       | 35,699       | 103,664                  | 1,425             |
| 6083   | Water Quality, Supply, and Infrastructure Improvement (2014)    | 2035           | 7,545,000                | 7,408,035    | 40,320       | 96,645         | 218,817      | 228,645      | 467,360                  | 103,700           |
|  | Total, Natural Resources  |                | \$30,633,070             | \$11,815,537 | \$12,930,045 | \$5,887,488    | \$692,732    | \$564,844    | \$1,855,395              | \$451,720         |
| <b>ENVIRONMENTAL PROTECTION</b>                  |   |                |                          |              |              |                |              |              |                          |                   |
| 0737   | Clean Water & Water Conserv (1978)                              | 2028           | \$375,000                | \$0          | \$3,740      | \$371,260      | \$0          | \$0          | \$0                      | \$0               |
| 0764   | Clean Water & Water Reclam (1988)                               | 2029           | 65,000                   | -            | 16,695       | 48,305         | -            | -            | -                        | -                 |
|  | Total, Environmental Protection                                 |                | \$440,000                | \$0          | \$20,435     | \$419,565      | \$0          | \$0          | \$0                      | \$0               |

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(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

| Fund                                | Bond Act   | Final Maturity | General Obligation Bonds |              |              |              |              | Commercial Paper        |                          |                   |
|-------------------------------------|--|----------------|--------------------------|--------------|--------------|--------------|--------------|-------------------------|--------------------------|-------------------|
|                                     |  |                | As of December 31, 2016  |              |              |              |              | As of December 31, 2016 |                          |                   |
|                                     |  |                | Authorized               | Unissued     | Outstanding  | Redeemed     | Jan-Jun 2017 | Jul-Dec 2017            | Resolution Authorization | Total Outstanding |
| <b>HEALTH AND HUMAN SERVICES</b>    |  |                |                          |              |              |              |              |                         |                          |                   |
| 6046                                | Children's Hospital Projects (2004)                  | 2040           | \$750,000                | \$46,795     | \$614,550    | \$88,655     | \$175        | \$175                   | \$46,795                 | \$250             |
| 6079                                | Children's Hospital Projects (2008)                  | 2045           | 980,000                  | 304,455      | 657,800      | 17,745       | 69,376       | 45,337                  | 190,400                  | 385               |
|                                     | Total, Health and Human Services                     |                | \$1,730,000              | \$351,250    | \$1,272,350  | \$106,400    | \$69,551     | \$45,512                | \$237,195                | \$635             |
| <b>YOUTH AND ADULT CORRECTIONAL</b> |  |                |                          |              |              |              |              |                         |                          |                   |
| 0711                                | Co Corr Facil Cap Expend (1986)                      | 2022           | \$495,000                | \$0          | \$11,625     | \$483,375    | \$0          | \$0                     | -                        | \$0               |
| 0796                                | Co Corr Facil Cap Expend & Youth Facil (1988)        | 2029           | 500,000                  | -            | 55,320       | 444,680      | -            | -                       | -                        | -                 |
| 0746                                | New Prison Construction (1986)                       | 2034           | 500,000                  | -            | 1,030        | 498,970      | -            | -                       | -                        | -                 |
| 0747                                | New Prison Construction (1988)                       | 2030           | 817,000                  | 1,965        | 9,330        | 805,705      | -            | -                       | 1,965                    | 200               |
| 0751                                | New Prison Construction (1990)                       | 2029           | 450,000                  | 605          | 11,670       | 437,725      | -            | -                       | 307                      | -                 |
|                                     | Total, Youth and Adult Correctional                  |                | \$2,762,000              | \$2,570      | \$88,975     | \$2,670,455  | \$0          | \$0                     | \$2,272                  | \$200             |
| <b>EDUCATION--K-12</b>              |  |                |                          |              |              |              |              |                         |                          |                   |
| 0794                                | Ca Library Constr & Renov (1988) <sup>1/</sup>       | 2030           | \$72,405                 | \$0          | \$10,555     | \$61,850     | \$0          | \$0                     | \$0                      | \$0               |
| 6000                                | Ca Library Constr & Renov (2000)                     | 2040           | 350,000                  | 5,040        | 228,860      | 116,100      | -            | -                       | 5,040                    | -                 |
| 0119                                | Class Size Reduction K-U Pub. Ed. Facil (1998) K-12  | 2033           | 6,700,000                | 11,400       | 3,378,855    | 3,309,745    | -            | -                       | 11,400                   | -                 |
| 0657                                | Public Education Facil (1996) K-12 <sup>1/</sup>     | 2034           | 2,012,035                | -            | 734,270      | 1,277,765    | -            | -                       | -                        | -                 |
| 6036                                | Public Education Facil (2002) K-12                   | 2042           | 11,400,000               | 33,040       | 8,797,815    | 2,569,145    | 10,221       | -                       | 33,040                   | 24,420            |
| 6044                                | Public Education Facil (2004) K-12                   | 2043           | 10,000,000               | 51,690       | 8,117,245    | 1,831,065    | 18,715       | -                       | 51,690                   | 39,610            |
| 6057                                | Public Education Facil (2006) K-12                   | 2045           | 7,329,000                | 317,485      | 6,584,605    | 426,910      | 163,098      | 7,807                   | 317,485                  | 34,145            |
| 6086                                | Public Education Facil (2016) K-12                   |                | 7,000,000                | 7,000,000    | 0            | 0            | -            | 296,862                 | -                        | -                 |
| 0739                                | School Bldg & Earthquake (1974)                      | 2026           | 150,000                  | -            | 13,300       | 136,700      | -            | -                       | -                        | -                 |
| 0708                                | School Facilities (1990)                             | 2033           | 800,000                  | -            | 114,865      | 685,135      | -            | -                       | -                        | -                 |
| 0745                                | School Facilities (1992)                             | 2036           | 1,900,000                | 10,280       | 421,150      | 1,468,570    | -            | -                       | 10,280                   | -                 |
| 0776                                | 1988 School Facil Bond Act (Nov) <sup>1/</sup>       | 2032           | 797,745                  | -            | 35,200       | 762,545      | -            | -                       | -                        | -                 |
| 0774                                | 1990 School Facil Bond Act (Jun) <sup>1/</sup>       | 2032           | 797,875                  | -            | 72,700       | 725,175      | -            | -                       | -                        | -                 |
| 0765                                | 1992 School Facil Bond Act (Nov) <sup>1/</sup>       | 2035           | 898,211                  | -            | 199,250      | 698,961      | -            | -                       | -                        | -                 |
|                                     | Total, Education--K-12                               |                | \$50,207,271             | \$7,428,935  | \$28,708,670 | \$14,069,666 | \$192,034    | \$304,669               | \$428,935                | \$98,175          |
| <b>HIGHER EDUCATION</b>             |  |                |                          |              |              |              |              |                         |                          |                   |
| 0574                                | Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed | 2039           | \$2,500,000              | \$0          | \$1,585,690  | \$914,310    | \$0          | \$0                     | \$0                      | \$0               |
| 0785                                | Higher Education Facil (1988)                        | 2032           | 600,000                  | -            | 20,265       | 579,735      | -            | -                       | -                        | -                 |
| 0791                                | Higher Education Facil (Jun 1990)                    | 2040           | 450,000                  | 540          | 40,360       | 409,100      | -            | -                       | 540                      | -                 |
| 0705                                | Higher Education Facil (Jun 1992)                    | 2040           | 900,000                  | -            | 255,680      | 644,320      | -            | -                       | -                        | -                 |
| 0658                                | Public Education Facil (1996) Hi-Ed                  | 2032           | 975,000                  | 4,650        | 436,555      | 533,795      | -            | -                       | 4,650                    | 1,725             |
| 6028                                | Public Education Facil (2002) Hi-Ed                  | 2039           | 1,650,000                | -            | 1,250,060    | 399,940      | -            | -                       | -                        | -                 |
| 6041                                | Public Education Facil (2004) Hi-Ed                  | 2040           | 2,300,000                | 58,019       | 1,925,800    | 316,181      | -            | -                       | 58,019                   | 100               |
| 6048                                | Public Education Facil (2006) Hi-Ed                  | 2043           | 3,087,000                | 38,775       | 2,959,720    | 88,505       | -            | -                       | 38,775                   | 1,810             |
| 6087                                | Public Education Facil (2016) CCC                    |                | 2,000,000                | 2,000,000    | 0            | 0            | -            | 84,818                  | -                        | -                 |
| 6047                                | Stem Cell Research and Cures (2004)                  | 2039           | 3,000,000                | 970,650      | 1,165,565    | 863,785      | 130,000      | 130,000                 | 145,175                  | 81,945            |
|                                     | Total, Higher Education                              |                | \$17,462,000             | \$3,072,634  | \$9,639,695  | \$4,749,671  | \$130,000    | \$214,818               | \$247,159                | \$85,580          |
| <b>GENERAL GOVERNMENT</b>           |  |                |                          |              |              |              |              |                         |                          |                   |
| 0768                                | Earthquake Safety & Public Bldg. Rehab (1990)        | 2029           | \$300,000                | \$7,490      | \$55,670     | \$236,840    | \$0          | \$0                     | \$7,490                  | \$635             |
| 0701                                | Veterans' Homes (2000)                               | 2039           | 50,000                   | 975          | 33,685       | 15,340       | -            | -                       | 975                      | -                 |
|                                     | Total, General Government                            |                | \$350,000                | \$8,465      | \$89,355     | \$252,180    | \$0          | \$0                     | \$8,465                  | \$635             |
|                                     | Total, All Agencies                                  |                | \$144,349,341            | \$34,798,261 | \$73,722,230 | \$35,828,850 | \$3,064,945  | \$2,450,266             | \$13,406,851             | \$890,155         |

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| Fund                                       | Bond Act                      | Final Maturity | General Obligation Bonds |                     |                     |                     |                    | Commercial Paper        |                     |                  |
|--|-------------------------------|----------------|--------------------------|---------------------|---------------------|---------------------|--------------------|-------------------------|---------------------|------------------|
|  |                               |                | As of December 31, 2016  |                     |                     |                     |                    | As of December 31, 2016 |                     |                  |
|  |                               |                | Authorized               | Unissued            | Outstanding         | Redeemed            | Proposed Sales     | Resolution              | Total               |                  |
|  |                               |                |                          |                     | Jan-Jun 2017        | Jul-Dec 2017        | Authorization      | Outstanding             |                     |                  |
| <b>SELF-LIQUIDATING BONDS<sup>3/</sup></b> |                               |                |                          |                     |                     |                     |                    |                         |                     |                  |
|  | Ca Water Resources Dev (1959) | 2024           | \$1,750,000              | \$167,600           | \$108,560           | \$1,473,840         | \$0                | \$0                     | \$0                 | \$0              |
|  | Veterans Bonds <sup>4/</sup>  | 2046           | 2,960,000                | 200,260             | 642,975             | 2,116,765           | -                  | -                       | 200,260             | -                |
|  | Total, Self-Liquidating Bonds |                | \$4,710,000              | \$367,860           | \$751,535           | \$3,590,605         | \$0                | \$0                     | \$200,260           | \$0              |
|  | <b>Total</b>                  |                | <b>\$149,059,341</b>     | <b>\$35,166,121</b> | <b>\$74,473,765</b> | <b>\$39,419,455</b> | <b>\$3,064,945</b> | <b>\$2,450,266</b>      | <b>\$13,607,111</b> | <b>\$890,155</b> |

<sup>1/</sup> Chapter 39, Statutes of 2012 (SB 1018), reduced the voter authorized amount

<sup>2/</sup> Chapter 188, Statutes of 2014 (AB 1471), reallocated the voter authorized amount

<sup>3/</sup> The California Water Resource Development Bond Act, The Economic Recovery Bond Act, and the Veterans Bond Acts are public service enterprises that have dedicated revenues to finance the respective debt service expenditures.  
Source: State Treasurer's Office

<sup>4/</sup> Chapter 727, Statutes of 2013 (AB 639), reallocated the voter authorized amount