April 12, 2012

Department of Finance
Sacramento, CA 95816

To Whom It May Concern:

Pursuant to the provisions of Assembly Bill ABX1 26, you are hereby notified that the Oversight Board of the Successor Agency to the Ukiah Redevelopment Agency of the City of Ukiah adopted Resolution 2012-04 on April 11, 2012 approving the Recognizable Obligation Payment Schedule (ROPS) for January 1, 2012 through June 30, 2012.

The Resolution and ROPS were posted on the City/Successor Agency's Website on the following page: http://www.cityofukiah.com/pdf/city_hall12/oversight_board/2012_04%20Recognized%20Obligation%20Payment%20Schedule.pdf

Furthermore, the information can be directly accessed at the Successor Agency's website at the following link:
http://www.cityofukiah.com/pageserver/?page=redevelopment_agency

In addition, the document is included as an attachment to this correspondence.

This notice is provided to you pursuant to Health and Safety Code Section 34177(*l*)(2), enacted by ABX1 26.

If you have any questions, please contact Gordon Elton, Director of Finance or Sage Sangiacomo, Assistant City Manager:

Gordon Elton, Director of Finance
City of Ukiah
300 Seminary Avenue, Ukiah, CA 95482
(707)463-6220
gelton@cityofukiah.com

Sage Sangiacomo, Assistant City Manager
City of Ukiah
300 Seminary Avenue, Ukiah, CA 95482
(707)463-6235
ssangiacomo@cityofukiah.com

Sincerely,

Gordon Elton
Finance Director

Enclosure: Resolution 2012-04 with Approved ROPS

# RESOLUTION NO. 2012-04

## A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE DISSOLVED REDEVELOPMENT AGENCY OF THE CITY OF UKIAH, APPROVING A RECOGNIZED OBLIGATION PAYMENT SCHEDULE PURSUANT TO HEALTH AND SAFETY CODE SECTION 34177(l)

**WHEREAS,** pursuant to Health and Safety Code section 34173(d), the City of Ukiah ("RDA Successor Agency") is the successor agency to the dissolved Redevelopment Agency of the City of Ukiah ("Agency"), confirmed by Resolution No. 2012-04 adopted on January 9, 2012; and

**WHEREAS,** Health and Safety Code section 34179(a) provides that each successor agency shall have an oversight board composed of seven members; and

**WHEREAS,** the Oversight Board is the RDA Successor Agency's oversight board pursuant to Health and Safety Code section 34179(a); and

**WHEREAS,** Health and Safety Code section 34177(l)(2), as modified by the Supreme Court opinion in *California Redevelopment Association, et al. v. Ana Matosantos, et al.*, Case No. S194861 ("Legal Action"), requires the RDA Successor Agency to prepare an initial draft of a "recognized obligation payment schedule" ("ROPS") by March 1, 2012, listing outstanding obligations of the Agency to be performed by the RDA Successor Agency during the time period from February 1, 2012, through June 30, 2012; and

**WHEREAS,** Health and Safety Code section 34177(l)(2) requires the RDA Successor Agency to submit the initial draft of the ROPS to either the County of Mendocino Auditor-Controller, or its designee, for the auditor's review and certification as to the accuracy of the ROPS; and

**WHEREAS,** Health and Safety Code section 34177(l)(2) requires the RDA Successor Agency to submit the ROPS certified by the external auditor to the Oversight Board for approval and, upon such approval, the RDA Successor Agency is required to submit a copy of such approved ROPS to the County of Mendocino Auditor-Controller, the California State Controller, and the State of California Department of Finance and post the Approved ROPS on the RDA Successor Agency's website; and

**WHEREAS,** Health and Safety Code section 34180(g) requires the Oversight Board to approve the RDA Successor Agency's establishment of the ROPS prior to the RDA Successor Agency acting upon the ROPS; and

**WHEREAS,** RDA Successor Agency staff has prepared an initial draft of the ROPS and submitted it to the County of Mendocino Auditor-Controller on March 1, 2012; and

**WHEREAS,** the County of Mendocino Auditor-Controller has informed the RDA Successor Agency that the review and certification of the ROPS will not be completed by April 15, 2012, and pursuant to the instructions in the March 2, 2012 letter from the State Department of Finance, the RDA Successor Agency is advised to submit the initial draft of the ROPS to the Oversight Board.

**NOW, THEREFORE, THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE DISSOLVED REDEVELOPMENT AGENCY OF THE CITY OF UKIAH DOES HEREBY RESOLVE AS FOLLOWS:**

SECTION 1. Recitals. The Recitals set forth above are true and correct and are incorporated into this Resolution by this reference.

SECTION 2. CEQA Compliance. The approval of the ROPS through this Resolution does not commit the Oversight Board to any action that may have a significant effect on the environment. As a result, such action does not constitute a project subject to the requirements of the California Environmental Quality Act.

SECTION 3. Approval of the ROPS. The Oversight Board hereby approves and adopts the ROPS, in substantially the form attached to this Resolution as Exhibit A, pursuant to Health and Safety Code Section 34177, recognizing it has not been subject to the County audit.

SECTION 4. Implementation. The Oversight Board hereby directs the RDA Successor Agency to submit copies of the ROPS approved by the Oversight Board to the County of Mendocino Auditor-Controller, the State of California Controller and the State of California Department of Finance after the effective date of this Resolution or, if the State of California Department of Finance requests review of the ROPS prior to the effective date of this Resolution, upon approval of the ROPS by the State of California Department of Finance, and prior to April 15, 2012, and to post the ROPS on the RDA Successor Agency's website.

SECTION 5. Severability. If any provision of this Resolution or the application of any such provision to any person or circumstance is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable. The Oversight Board declares that the Oversight Board would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.

SECTION 6. Certification. The City Clerk of the City of Ukiah, acting on behalf of the Oversight Board as its Secretary, shall certify to the adoption of this Resolution.

SECTION 7. Effective Date. Pursuant to Health and Safety Code section 34179(h), all actions taken by the Oversight Board may be reviewed by the State of California Department of Finance, and, therefore, this Resolution shall not be effective for three (3) business days, pending a request for review by the State of California Department of Finance.

**PASSED, APPROVED AND ADOPTED THIS** at a meeting of the Oversight Board of the Successor Agency to the Dissolved Redevelopment Agency of the City Of Ukiah 11th day of April, 2012, by the following roll call vote:

AYES: Board Members Todd, Roth, Perryman, Mirata and Chairperson Crane
NOES: Board Member Howard
ABSENT: None
ABSTAINED: Board Member Knopp

Douglas F. Crane
Chairperson

ATTEST:

Oversight Board Secretary

# EXHIBIT A

## RECOGNIZED OBLIGATION PAYMENT SCHEDULE

**[Attached behind this page]**

Name of Successor Agency: City of Ukiah as Successor Agency to the City of Ukiah Redevelopment Agency

Project Area(s) RDA Project Area All



Exhibit "A"

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE**
**Per AB 26 - Section 34177 (l)(2)(A)**

| | Project Name / Debt Obligation | Payee | Description | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2011-2012** | Funding Source*** | Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Jan 2012 | Feb 2012 | Mar 2012 | Apr 2012 | May 2012 | Jun 2012 | Total |
| 1) | Series A Non-Housing Bond Projects | Various | Moved to Page 2, Line 19 | Eastside | | | | | | | | | | |
| 2) | Protection of Successor Agency assets | Various | Maintenance of assets until disposition is complete. | Eastside | 282,500.00 | 15,000.00 | RPTTF | 2,500.00 | 2,500.00 | 2,500.00 | 2,500.00 | 2,500.00 | 2,500.00 | $ 15,000.00 |
| 3) | NCRA Option and Weston Development Agreement | Various | For the purpose of aiding in the redevelopment and remediation of the Perkins Street Railroad Depot property cleanup. | Eastside | 1,070,788.00 | 1,070,788.00 | RPTTF | | | 350,000.00 | 350,000.00 | 350,000.00 | 20,788.00 | $ 1,070,788.00 |
| 4) | Non-Housing Bonds | BNY Mellon, Trustee | 2011 Series A Bonds - Non-Housing Tax Allocation Bonds | Eastside | 8,031,181.67 | 763,450.00 | RPTTF | | | | | 129,225.00 | 634,225.00 | $ 763,450.00 |
| 5) | Housing Bonds | BNY Mellon, Trustee | 2011 Series B Bonds - Tax Allocation Housing Bonds | Eastside | 6,054,875.90 | 331,787.50 | RPTTF | 128,393.75 | | | | | 203,393.75 | $ 331,787.50 |
| 6) | Tax Allocation Refunding Bonds, Series 2007 | BNY Mellon, Trustee | Tax Allocation Refunding Bonds, Series 2007 | Eastside | 5,992,235.00 | 468,085.00 | RPTTF | | | | | 96,542.50 | 371,542.50 | $ 468,085.00 |
| 7) | Trustee services | BNY Mellon, Trustee | Trustee services for Tax allocation bonds | Eastside | 153,388.00 | 10,156.00 | RPTTF | | 408.00 | | | 9,748.00 | | $ 10,156.00 |
| 8) | Audit Services | To be determined | Financial Audit services | Eastside | 114,000.00 | 0.00 | RPTTF | | | | | | | $ - |
| 9) | Legal services 040530 | David Rapport | Legal Services | Eastside | 570,000.00 | 24,934.40 | RPTTF | 584.00 | 2,185.60 | 5,664.80 | 5,500.00 | 5,500.00 | 5,500.00 | $ 24,934.40 |
| 10) | Legal services | Best, Best, & Krieger | Legal Services | Eastside | 175,000.00 | 26,443.82 | RPTTF | 2,433.50 | 2,010.32 | 4,000.00 | 5,000.00 | 6,000.00 | 7,000.00 | $ 26,443.82 |
| 11) | Fiscal consulting | PFM Inc | Financial analysis and advice | Eastside | 70,000.00 | 23,863.75 | RPTTF | 4,404.75 | 4,000.00 | 3,800.00 | 3,800.00 | 3,800.00 | 4,059.00 | $ 23,863.75 |
| 12) | Series A Non-Housing Bond | City of Ukiah staff | Bond project management | Eastside | 705,600.00 | 117,600.00 | RPTTF | 19,600.00 | 19,600.00 | 19,600.00 | 19,600.00 | 19,600.00 | 19,600.00 | $ 117,600.00 |
| 13) | NCRA Option and Weston | City of Ukiah staff | NCRA Project management | Eastside | 104,400.00 | 17,400.00 | RPTTF | 2,900.00 | 2,900.00 | 2,900.00 | 2,900.00 | 2,900.00 | 2,900.00 | $ 17,400.00 |
| 14) | Costco Development Project | Various | For the purpose of the construction obligation for the development of infrastructure projects that will improve traffic, drainage, and utility services, necessary for the complete build-out of the Business Park. | Eastside | 4,694,950.00 | 2,050,000.00 | RPTTF | | | | | 350,000.00 | 1,700,000.00 | $ 2,050,000.00 |
| 15) | | | | | | | | | | | | | | $ - |
| 16) | | | | | | | | | | | | | | $ - |
| 17) | | | | | | | | | | | | | | $ - |
| 18) | | | | | | | | | | | | | | $ - |
| 19) | | | | | | | | | | | | | | $ - |
| 20) | | | | | | | | | | | | | | $ - |
| 21) | | | | | | | | | | | | | | $ - |
| 22) | | | | | | | | | | | | | | $ - |
| 23) | | | | | | | | | | | | | | $ - |
| 24) | | | | | | | | | | | | | | $ - |
| 25) | | | | | | | | | | | | | | $ - |
| 26) | | | | | | | | | | | | | | $ - |
| 27) | | | | | | | | | | | | | | $ - |
| 28) | | | | | | | | | | | | | | $ - |
| 29) | | | | | | | | | | | | | | $ - |
| 30) | | | | | | | | | | | | | | $ - |
| 31) | | | | | | | | | | | | | | $ - |
| | Totals - This Page (RPTIF Funding) | | | | $ 28,018,918.57 | $ 4,919,508.47 | | $ 160,816.00 | $ 33,603.92 | $ 388,464.80 | $ 389,300.00 | $ 975,815.50 | $ 2,971,508.25 | $4,919,508.47 |
| | Totals - Page 2 (Other Funding - LMIHF, Bonds, Reserve balances, and other sources) | | | | $ 8,838,680.08 | $ 3,134,717.71 | | $1,217,102.01 | $ 59,401.36 | $ 250,014.34 | $ 69,400.00 | $ 519,400.00 | $ 1,019,400.00 | $3,134,717.71 |
| | Totals - Page 3 (Administrative Cost Allowance) | | | | $ 4,750,000.00 | $ 250,000.00 | | $ - | $ 50,000.00 | $ 50,000.00 | $ 50,000.00 | $ 50,000.00 | $ 50,000.00 | $250,000.00 |
| | Totals - Page 4 (Pass Thru Payments) | | | | $ 76,515,972.60 | $ 2,807,039.85 | | $ - | $ - | $ - | $ - | $ 830,590.79 | $ 1,976,449.06 | $2,807,039.85 |
| | Grand total - All Pages | | | | $ 118,123,571.23 | $ 11,111,266.03 | | $1,377,918.01 | $ 143,005.28 | $ 688,479.14 | $ 508,700.00 | $ 2,375,806.29 | $ 6,017,357.31 | $ 11,111,266.03 |

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board and audited by the County.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund | Bonds - Bond proceeds | Reserve - Reserve balances | Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund | Admin - Successor Agency Administrative Allowance

Name of Successor Agency: City of Ukiah as Successor Agency to the City of Ukiah Redevelopment Agency

Project Area(s) RDA Project Area All



Exhibit "A"

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE**
**Per AB 26 - Section 34177 (l)(2)(A)**

| | Project Name / Debt Obligation | Payee | Description | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2011-2012** | Funding S | Payable from Other Revenue Sources — Payments by month | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Jan 2012 | Feb 2012 | Mar 2012 | Apr 2012 | May 2012 | Jun 2012 | Total |
| 1) | Grant Admin 038982 | Community Development | Grant administration | Eastside | 2,950.00 | 2,950.00 | Reserve | | | 2,950.00 | | | | $ 2,950.00 |
| 2) | Facade renovation 08-04 040000 | Katharine L Elliott | Façade renovations | Eastside | 10,341.50 | 10,341.50 | Reserve | | | 10,341.50 | | | | $ 10,341.50 |
| 3) | LOMR preparation 040052 | Winzler & Kelly/GHD | Infrastructure planning | Eastside | 945.10 | 945.10 | Reserve | | | 945.10 | | | | $ 945.10 |
| 4) | Airport Park Improvements 039614 | Winzler & Kelly/GHD | Infrastructure Improvement Design | Eastside | 102,233.36 | 91,071.36 | Reserve | | 40,001.36 | 51,070.00 | | | | $ 91,071.36 |
| 5) | Airport Park Storm Water Permit Ap 040209 | Rau & Associates | Permit application preparation | Eastside | 1,115.38 | 1,115.38 | Reserve | | | 1,115.38 | | | | $ 1,115.38 |
| 6) | Railroad property reclamation 040077 | Weston Solutions | Environmental characterization | Eastside | 1,184.90 | 1,184.90 | Reserve | | | 1,184.90 | | | | $ 1,184.90 |
| 7) | Railroad property reclamation 040181 | Weston Solutions | Floodplain analysis | Eastside | 901.45 | 901.45 | Reserve | | | 901.45 | | | | $ 901.45 |
| 8) | Railroad property reclamation 040226 | Weston Solutions | Remedial action plan | Eastside | 24,331.66 | 24,331.66 | Reserve | | | 24,331.66 | | | | $ 24,331.66 |
| 9) | Railroad property reclamation 040230 | Weston Solutions | Supplemental site survey | Eastside | 7,214.61 | 7,214.61 | Reserve | | | 7,214.61 | | | | $ 7,214.61 |
| 10) | Business improvement planning 040392 | Edgeline Investments | Business improvement 108 W Standley | Eastside | 80,559.74 | 80,559.74 | Reserve | | | 80,559.74 | | | | $ 80,559.74 |
| 11) | Costco Development Project | Various | Moved to Page 1, Line 14 | Eastside | | | | | | | | | | $ - |
| 12) | Costco Development Project | Various | For the purpose of the construction obligation for the development of infrastructure projects that will improve traffic, drainage, and utility services, necessary for the complete build-out of the Business Park. | Eastside | 2,337,212.00 | 0.00 | Other | | | | | | | $ - |
| ~~13)~~ | ~~Series B Housing Bond Projects~~ | ~~Various~~ | ~~For the purpose of aiding in the redevelopment project in accordance with the indentures of trust, including the development of low and moderate income housing: Mendocino College Student Housing, Grace Hudson/Cleveland Lane Housing, and Trinity Housing Project.~~ | ~~Eastside~~ | ~~0.00~~ | ~~0.00~~ | ~~Bonds~~ | | | | | | | ~~$ -~~ |
| 14) | FIP Project | City of Ukiah staff | FIP Project management | Eastside | 24,500.00 | 4,200.00 | Reserve | 700.00 | 700.00 | 700.00 | 700.00 | 700.00 | 700.00 | $ 4,200.00 |
| 15) | Costco Development Project | City of Ukiah staff | Costco project management | Eastside | 654,500.00 | 112,200.00 | Bonds | 18,700.00 | 18,700.00 | 18,700.00 | 18,700.00 | 18,700.00 | 18,700.00 | $ 112,200.00 |
| ~~16)~~ | ~~Series B Housing Bond Projects~~ | ~~City of Ukiah staff~~ | ~~Housing project management~~ | ~~Eastside~~ | ~~0.00~~ | ~~0.00~~ | ~~Bonds~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~$ -~~ |
| 17) | City of Ukiah General Fund | City of Ukiah | City of Ukiah General Fund loan. | Eastside | 282,872.74 | 282,872.74 | Reserve | 282,872.74 | | | | | | $ 282,872.74 |
| 18) | City of Ukiah Electric Fund | City of Ukiah | City of Ukiah Electric Fund loan. | Eastside | 914,829.27 | 914,829.27 | Reserve | 914,829.27 | | | | | | $ 914,829.27 |
| 19) | Series A Non-Housing Bond Projects | Various | For the purpose of aiding in the redevelopment project in accordance with the indentures of trust, including: the Redwood Business Park Economic Revitalization Project, the Downtown Streetscape Project, and the Redevelopment of the Perkins Railroad Depot Property. | Eastside | 4,392,988.35 | 1,600,000.00 | Bonds | | | 50,000.00 | 50,000.00 | 500,000.00 | 1,000,000.00 | $ 1,600,000.00 |
| 20) | | | | | | | | | | | | | | $ - |
| 21) | | | | | | | | | | | | | | $ - |
| 22) | | | | | | | | | | | | | | $ - |
| 23) | | | | | | | | | | | | | | $ - |
| 24) | | | | | | | | | | | | | | $ - |
| | Totals - LMHF | | | | $ - | $ - | | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | Totals - Bonds | | | | $ 5,047,488.35 | $ 1,712,200.00 | | $ 18,700.00 | $ 18,700.00 | $ 68,700.00 | $ 68,700.00 | $ 518,700.00 | $ 1,018,700.00 | $1,712,200.00 |
| | Totals - Other | | | | $ 2,337,212.00 | $ - | | $ - | $ - | $ - | $ - | $ - | $ - | $0.00 |
| | Totals - Reserve balances | | | | $ 1,453,978.71 | $ 1,422,517.71 | | $ 1,198,402.01 | $ 40,701.36 | $ 181,314.34 | $ 700.00 | $ 700.00 | $ 700.00 | $1,422,517.71 |
| | Grand total - This Page | | | | $ 8,838,680.08 | $ 3,134,717.71 | | $ 1,217,102.01 | $ 59,401.36 | $ 250,014.34 | $ 69,400.00 | $ 519,400.00 | $ 1,019,400.00 | $ 3,134,717.71 |

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board and audited by the County.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund
Bonds - Bond proceeds
Reserve - Reserve balances
Admin - Successor Agency Administrative Allowance
Other - reserves, rents, interest earnings, etc

Name of Successor Agency: City of Ukiah as Successor Agency to the City of Ukiah Redevelopment Agency

Project Area(s) RDA Project Area All



Exhibit "A"

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE**
**Per AB 26 - Section 34177 (l)(2)(A)**

| | Project Name / Debt Obligation | Payee | Description | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2011-2012** | Funding Source *** | Payable from the Administrative Allowance Allocation Payments by month Jan 2012 | Feb 2012 | Mar 2012 | Apr 2012 | May 2012 | Jun 2012 | Total |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1) | Successor Agency allowable | Successor Agency | Administration of Successor Agency | Eastside | 4,750,000.00 | 250,000.00 | RPTTF | | 50,000.00 | 50,000.00 | 50,000.00 | 50,000.00 | 50,000.00 | $ 250,000.00 |
| 2) | | | | | | | | | | | | | | $ - |
| 3) | | | | | | | | | | | | | | $ - |
| 4) | | | | | | | | | | | | | | $ - |
| 5) | | | | | | | | | | | | | | $ - |
| 6) | | | | | | | | | | | | | | $ - |
| 7) | | | | | | | | | | | | | | $ - |
| 8) | | | | | | | | | | | | | | $ - |
| 9) | | | | | | | | | | | | | | $ - |
| 10) | | | | | | | | | | | | | | $ - |
| 11) | | | | | | | | | | | | | | $ - |
| 12) | | | | | | | | | | | | | | $ - |
| 13) | | | | | | | | | | | | | | $ - |
| 14) | | | | | | | | | | | | | | $ - |
| 15) | | | | | | | | | | | | | | $ - |
| 16) | | | | | | | | | | | | | | $ - |
| 17) | | | | | | | | | | | | | | $ - |
| 18) | | | | | | | | | | | | | | $ - |
| 19) | | | | | | | | | | | | | | $ - |
| 20) | | | | | | | | | | | | | | $ - |
| 21) | | | | | | | | | | | | | | $ - |
| 22) | | | | | | | | | | | | | | $ - |
| 23) | | | | | | | | | | | | | | $ - |
| 24) | | | | | | | | | | | | | | $ - |
| 25) | | | | | | | | | | | | | | $ - |
| 26) | | | | | | | | | | | | | | $ - |
| 27) | | | | | | | | | | | | | | $ - |
| 28) | | | | | | | | | | | | | | $ - |
| 29) | | | | | | | | | | | | | | $ - |
| 30) | | | | | | | | | | | | | | $ - |
| 31) | | | | | | | | | | | | | | $ - |
| 32) | | | | | | | | | | | | | | $ - |
| 33) | | | | | | | | | | | | | | $ - |
| 34) | | | | | | | | | | | | | | $ - |
| 35) | | | | | | | | | | | | | | $ - |
| 36) | | | | | | | | | | | | | | $ - |
| | Totals - This Page | | | | $ 4,750,000.00 | $ 250,000.00 | | $ - | $ 50,000.00 | $ 50,000.00 | $ 50,000.00 | $ 50,000.00 | $ 50,000.00 | $250,000.00 |

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board and audited by the County.
** All total due during fiscal year and payment amounts are projected.
*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Reserve - Reserve balances Other - reserves, rents, interest earnings, etc
LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

Name of Successor Agency: City of Ukiah as Successor Agency to the City of Ukiah Redevelopment Agency

Project Area(s) RDA Project Area All



Exhibit "A"

**OTHER OBLIGATION PAYMENT SCHEDULE**
**Per AB 26 - Section 34177 (l)(2)(A)**

| | Project Name / Debt Obligation | Payee | Description | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2011-2012** | Source of Fund*** | Pass Through and Other Payments — Payments by month: Jan 2012 | Feb 2012 | Mar 2012 | Apr 2012 | May 2012 | Jun 2012 | Total |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1) | Pass Through | Ukiah Unified School District | Pass-through contracts with local School entities | Eastside | 515,127.26 | 515,127.26 | Reserve | | | | | | 515,127.26 | $ 515,127.26 |
| 2) | Pass Through | Mendocino County Office of Education | Pass-through contracts with local School entities | Eastside | 62,041.24 | 62,041.24 | Reserve | | | | | | 62,041.24 | $ 62,041.24 |
| 3) | Pass Through | Mendocino College | Pass-through contracts with local School entities | Eastside | 694,991.56 | 694,991.56 | Reserve | | | | | | 694,991.56 | $ 694,991.56 |
| 4) | Pass Through | City of Ukiah | Payments per CRL 33607.5 and .7 | Eastside | 14,164,818.13 | 217,056.26 | RPTTF | | | | | 217,056.26 | | $ 217,056.26 |
| 5) | Pass Through | County of Mendocino | Payments per former CRL 33401 | Eastside | 38,364,218.91 | 587,878.64 | RPTTF | | | | | 587,878.64 | | $ 587,878.64 |
| 6) | Pass Through | Russian River Cemetery District | Payments per CRL 33607.5 and .7 | Eastside | 1,112,827.24 | 17,052.54 | RPTTF | | | | | 17,052.54 | | $ 17,052.54 |
| 7) | Pass Through | Mendocino County Flood Control & County Water Agency | Payments per CRL 33607.5 and .7 | Eastside | 183,825.42 | 2,816.87 | RPTTF | | | | | 2,816.87 | | $ 2,816.87 |
| 8) | Pass Through | Russian River Flood Control & County Water Agency | Payments per CRL 33607.5 and .7 | Eastside | 213,892.37 | 3,277.60 | RPTTF | | | | | 3,277.60 | | $ 3,277.60 |
| 9) | Pass Through | Ukiah Valley Sanitation District | Payments per CRL 33607.5 and .7 | Eastside | 163,726.47 | 2,508.88 | RPTTF | | | | | 2,508.88 | | $ 2,508.88 |
| 10) | Pass Through | Ukiah Unified School District | Pass-through contracts with local School entities | Eastside | 16,089,082.00 | 538,550.00 | RPTTF | | | | | | 538,550.00 | $ 538,550.00 |
| 11) | Pass Through | Mendocino County Office of Education | Pass-through contracts with local School entities | Eastside | 1,937,750.00 | 64,862.00 | RPTTF | | | | | | 64,862.00 | $ 64,862.00 |
| 12) | Pass Through | Mendocino College | Pass-through contracts with local School entities | Eastside | 3,013,672.00 | 100,877.00 | RPTTF | | | | | | 100,877.00 | $ 100,877.00 |
| 13) | | | | | | | | | | | | | | $ - |
| 14) | | | | | | | | | | | | | | $ - |
| 15) | | | | | | | | | | | | | | $ - |
| 16) | | | | | | | | | | | | | | $ - |
| 17) | | | | | | | | | | | | | | $ - |
| 18) | | | | | | | | | | | | | | $ - |
| 19) | | | | | | | | | | | | | | $ - |
| 20) | | | | | | | | | | | | | | $ - |
| 21) | | | | | | | | | | | | | | $ - |
| 22) | | | | | | | | | | | | | | $ - |
| 23) | | | | | | | | | | | | | | $ - |
| 24) | | | | | | | | | | | | | | $ - |
| 25) | | | | | | | | | | | | | | $ - |
| 26) | | | | | | | | | | | | | | $ - |
| 27) | | | | | | | | | | | | | | $ - |
| 28) | | | | | | | | | | | | | | $ - |
| 29) | | | | | | | | | | | | | | $ - |
| | **Totals - Other Obligations** | | | | $ 76,515,972.60 | $ 2,807,039.85 | | $ - | $ - | $ - | $ - | $ 830,590.79 | $ 1,976,449.06 | $ 2,807,039.85 |

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board and audited by the County.
** All total due during fiscal year and payment amounts are projected.
*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Reserve - Reserve balances Other - reserves, rents, interest earnings, etc
LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance