

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Funding Source	Payments by month - 2012						Total
						Jan	Feb	Mar	Apr	May	Jun	
Items 1-8 Relate Solely to the Consolidated Project Area												
1) 2001 Tax Allocation Bonds Series A (Housing)	US Bank	Refund Housing Portion of 1993 Bonds	7,130,675	322,055	RPTTF		118,528					118,528
2) 2001 Tax Allocation Bonds Series A	US Bank	Redevelopment Activities	18,385,442	1,702,295	RPTTF		323,648					323,648
3) 2002 Tax Allocation Refunding Bonds Series A	US Bank	Redevelopment Activities/Refund 1992 Bonds	17,278,511	4,126,721	RPTTF		340,861					340,861
4) 2003 Taxable Tax Allocation Refunding Bonds Series A	US Bank	Refunded 1993 Bonds (Housing)	5,785,762	673,208	RPTTF		114,104					114,104
5) 2006 Tax Allocation Bonds Series A	US Bank	Redevelopment Activities	53,517,624	171,113	RPTTF		70,556					70,556
6) 2006 Taxable Tax Allocation Bonds Series B	US Bank	Redevelopment Activities	16,715,924	2,208,855	RPTTF		361,928					361,928
7) 2007 Tax Allocation Refunding Bonds Series A	US Bank	Refund 1997, 1998, and Portion of 2002 Bonds	55,185,750	2,463,250	RPTTF		979,125					979,125
8) 2005 ERAF Loan (Combined)	CSCDA	Loan to Fund 2005 ERAF Payment	974,120	243,630	RPTTF		121,815					121,815
9) 2006 ERAF Loan (Combined)	CSCDA	Loan to Fund 2006 ERAF Payment	1,287,344	257,432	RPTTF		128,716					128,716
10) Neighborhood Center Renovation Project	City of SFS	Renovation of Neighborhood Center	4,748,730	4,787,730	RPTTF	379,718	455,829	275,927	69,072	384,405	384,405	1,949,356
11) New Water Well #12 (Zone 2)	City of SFS	Design and Construction of New Water Well	1,964,840	1,178,904	RPTTF	9,429	8,211	26,283	34,902	50,000	50,000	178,825
12) Fiscal Agent Fees	US Bank	Fiscal Agent Fees	30,000	30,000	RPTTF		5,000	5,000				10,000
13) Arbitrage Fees	Bond Logistix	Arbitrage Consulting Services	4,500	4,500	RPTTF		1,500	1,500	1,500			4,500
14) Property Management	City of SFS	Property Management Costs	247,700	247,700	RPTTF	20,642	20,642	20,642	20,642	20,642	20,642	123,852
15) Administrative Expenses	City of SFS	Successor Agency Administration	355,000	355,000	RPTTF	71,000	71,000	71,000	71,000	71,000	71,000	426,000
16)												0
17)												0
18)												0
19)												0
20)												0
21)												0
22)												0
23)												0
24)												0
25)												0
26)												0
27)												0
28)												0
29)												0
30)												0
Totals - This Page			183,611,922	18,772,393		480,789	3,121,463	400,352	197,116	526,047	526,047	5,251,814
Totals - Page 2			0	0		0	0	0	0	0	0	0
Totals - Page 3			0	0		0	0	0	0	0	0	0
Totals - Page 4			0	0		0	0	0	0	0	0	0
Totals - Other Obligations			4,213,795	2,086,125		0	0	0	0	0	2,086,125	2,086,125
Grand total - All Pages			187,825,717	20,858,518		480,789	3,121,463	400,352	197,116	526,047	2,612,172	7,337,939

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE - OTHER OBLIGATIONS
 Per AB 26 - Section 34167 and 34169

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation (Note 1)	Total Due During Fiscal Year	Payments by month						
						Jan	Feb	Mar	Apr	May	Jun	Total
1)	Pass Through Payment (33607)	LA County General	2010-11 and 2011-12 Pass Through Payments	2,071,000.00	1,025,000.00						1,025,000.00	\$ 1,025,000.00
2)	Pass Through Payment (33607)	LA County Fire	2010-11 and 2011-12 Pass Through Payments	52,700.00	26,100.00						26,100.00	\$ 26,100.00
3)	Pass Through Payment (33607)	LA County Flood Control	2010-11 and 2011-12 Pass Through Payments	74,100.00	36,700.00						36,700.00	\$ 36,700.00
4)	Pass Through Payment (33607)	Little Lake Cemetary Dist.	2010-11 and 2011-12 Pass Through Payments	3,325.00	1,650.00						1,650.00	\$ 1,650.00
5)	Pass Through Payment (33607)	Greater LA West Vector Control Dist.	2010-11 and 2011-12 Pass Through Payments	3,270.00	1,620.00						1,620.00	\$ 1,620.00
6)	Pass Through Payment (33607)	LA County Sanitation Dist.	2010-11 and 2011-12 Pass Through Payments	101,150.00	50,100.00						50,100.00	\$ 50,100.00
7)	Pass Through Payment (33607)	City of La Mirada	2010-11 and 2011-12 Pass Through Payments	870.00	430.00						430.00	\$ 430.00
8)	Pass Through Payment (33607)	City of Norwalk	2010-11 and 2011-12 Pass Through Payments	940.00	465.00						465.00	\$ 465.00
9)	Pass Through Payment (33607)	City of SFS	2010-11 and 2011-12 Pass Through Payments	392,000.00	194,000.00						194,000.00	\$ 194,000.00
10)	Pass Through Payment (33607)	Central Basin MWD	2010-11 and 2011-12 Pass Through Payments	22,000.00	10,900.00						10,900.00	\$ 10,900.00
11)	Pass Through Payment (33607)	Water Replenishment Dist.	2010-11 and 2011-12 Pass Through Payments	1,070.00	530.00						530.00	\$ 530.00
12)	Pass Through Payment (33607)	LA County Office of Ed	2010-11 and 2011-12 Pass Through Payments	25,200.00	12,500.00						12,500.00	\$ 12,500.00
13)	Pass Through Payment (33607)	Little Lake City School Dist.	2010-11 and 2011-12 Pass Through Payments	190,000.00	94,000.00						94,000.00	\$ 94,000.00
14)	Pass Through Payment (33607)	Los Nietos School Dist.	2010-11 and 2011-12 Pass Through Payments	107,000.00	53,000.00						53,000.00	\$ 53,000.00
15)	Pass Through Payment (33607)	South Whittier School Dist.	2010-11 and 2011-12 Pass Through Payments	107,000.00	53,000.00						53,000.00	\$ 53,000.00
16)	Pass Through Payment (33607)	Whittier City School Dist.	2010-11 and 2011-12 Pass Through Payments	1,070.00	530.00						530.00	\$ 530.00
17)	Pass Through Payment (33607)	Whittier Union High School Dist.	2010-11 and 2011-12 Pass Through Payments	691,000.00	342,000.00						342,000.00	\$ 342,000.00
18)	Pass Through Payment (33607)	Cerritos Comm College Dist.	2010-11 and 2011-12 Pass Through Payments	30,200.00	15,000.00						15,000.00	\$ 15,000.00
19)	Pass Through Payment (33607)	Rio Hondo Comm College Dist.	2010-11 and 2011-12 Pass Through Payments	104,500.00	52,000.00						52,000.00	\$ 52,000.00
20)	Pass Through Payment (33607)	ABC Unified School Dist.	2010-11 and 2011-12 Pass Through Payments	17,400.00	8,600.00						8,600.00	\$ 8,600.00
21)	Pass Through Payment (33607)	Norwalk-La Mirada Unified School Dist.	2010-11 and 2011-12 Pass Through Payments	218,000.00	108,000.00						108,000.00	\$ 108,000.00
22)	Pass Through Payment (33401)	LA County*	2010-11 and 2011-12 Pass Through Payments									\$ -
23)												\$ -
24)												\$ -
25)												\$ -
26)												\$ -
27)												\$ -
28)												\$ -
Totals - Other Obligations				\$ 4,213,795.00	\$ 2,086,125.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,086,125.00	\$ 2,086,125.00

Note 1: The reported obligation includes only the 2010-11 and 2011-12 payments. Pass through payments are required through the entire life of the project areas

*** - Section 33401 Payments are deducted by LA County prior to receipt of tax increment (approximately \$3.6 million per year)**

All payment amounts are estimates