

### RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 1x 26 - Section 34167 and 34169

**Second ROPs for July 2012-Dec2012**

Oversight Board Action on May 9 & CA DOF approval on May 22, 2012. Oversight Board action on June 1, 2012 & submitted to CA DOF

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due July-Dec	Obligation Ending Date	Funding Source	6/1/2012 Oversight Board Action	Monthly Payment Schedule											
								July	August	Sept	Oct	Nov	Dec	Total					
1 Series 1999 TA Bonds (CABS)	US Bank Trust Nat'l Assn	Bond issue CABS paid 2018-2022	7,830,000	0	12/30/22	RDA Prop Tax Trust Fund	reserved for later approval												
2 Series 2002 TA Bonds Dec 2012 principal	US Bank Trust Nat'l Assn	Bond issue	17,004,269	1,802,006	6/30/22	RDA Prop Tax Trust Fund	Approved	1,802,006									1,802,006		
3 Series 2002 TA Bonds June interest payment	US Bank Trust Nat'l Assn	Bond issue					no action req @ this time										0		
4 Series 2009 TA Bonds 2012 principal	US Bank Trust Nat'l Assn	Bond issue	17,951,500	1,219,725	6/30/23	RDA Prop Tax Trust Fund	Approved	1,219,725									1,219,725		
5 Series 2009 TA Bonds Interest	US Bank Trust Nat'l Assn	Bond issue					no action req @ this time										0		
6 Bond indenture obligations 2002	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		6/30/22	RDA Prop Tax Trust Fund	no action req @ this time										0		
7 Bond indenture obligations 2009	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		6/30/23	RDA Prop Tax Trust Fund	no action req @ this time										0		
8 Bond indenture obligations 1999	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		12/30/22	RDA Prop Tax Trust Fund	no action req @ this time										0		
9 Continuing Disclosure Services not billed or paid before April 2012	Wildan Financial Services	Bond Disclosure	15,000	15,000	6/30/23	RDA Prop Tax Trust Fund	Approved	15,000									15,000		
10 San Rafael HSD	San Rafael HSD	Payments per former HSC 33401	1,969,000	179,000	12/1/22	RDA property tax trust fund	Approved	179,000									179,000		
11 RDA Pension Obligation (assumes not pd on June 1, 2012)	MECRA	unfunded actuarial accrued liability	2,566,769	2,566,769	when paid	RDA Prop Tax Trust Fund	reserved for later approval	2,566,769									2,566,769		
12 RDA OPEB obligation (assumes not pd on June 1, 2012)	City of San Rafael	unfunded current & retiree health care	393,000	393,000	when paid	RDA Prop Tax Trust Fund	reserved for later approval	393,000									393,000		
Total this page								47,729,538	6,175,500								6,175,500		
Total Page 2								549,489	424,489									424,489	
Total Page 3								4,790,312	2,369,562									2,110,338	
Grand total								53,069,339	8,969,551									8,710,327	



**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 1x 26 - Section 34167 and 34169  
 Second ROPS for July 2012-Dec2012

Oversight Board Action on May 9 & CA DOF approval on May 22, 2012. Oversight Board action on June 1, 2012 & submitted to CA DOF

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due July-Dec	Ending Date	Funding Source	6/1/12 Oversight Board Action	Month						Total		
								July	August	Sept	Oct	Nov	Dec			
1	Obligations pursuant to employee contracts	City of San Rafael	Contract provisions for layoffs	53,000	53,000	when paid	RDA Prop Tax Trust Fund	reserved for later approval	53,000							53,000
2	BMR program acquisition	Marin Housing	Repurchase BMR units per option events; funds approved by RDA prior to 6/1; reserved in audit	1,241,056	1,241,056	upon completion	LM Housing Fund-existing	See note (1)	1,241,056							1,241,056
3	BMR Program Admin annual	Marin Housing	Program administration	93,000	93,000	6/30/14	LM Housing Fund-existing	See note (1)	93,000							93,000
4	Legal Costs for BMR Program	Keegin Harrison, Ernst Halperin	Legal costs - repurchase options & existing BMR agrmnts	200,000	200,000	upon completion	LM Housing Fund-existing	See note (1)	200,000							200,000
5	BMR housing program annual	City of San Rafael as successor agency	Staff costs for program administration	9,032	9,032	9/22/24	LM Housing Fund-existing	See note (1)	9,032							9,032
6	Low/Mod Housing Fund 2012	City of San Rafael as successor housing agency	20% low mod fund for Dec. 2011 property tax receipts; not paid yet	935,000	514,250	upon payment in 2012	RDA Prop Tax Trust Fund-	See note (1)	514,250							514,250
7	Corporation Yard Clean up	Seagate Properties	Pursuant to DDA not due or paid yet	250,000	250,000	upon completion	Existing Funds	Approved 6/1/12 on Jan-June 12 ROPS pg 3-line 6	250,000							
8	519 4th Environmental Cleanup	Edd Clark & Assoc	Pursuant to DTSC order	9,224	9,224	upon completion	Existing funds	Approved 6/1/12 on Jan-June 12 ROPS pg 3-line 6	9,224							
9	Grand Avenue Bridge Widening	City of San Rafael	Bond Proceeds Certificates 1999	1,000,000	0	upon completion	Bond Proceeds	reserved for later approval								
10	Francisco Blvd East	City of San Rafael	Ped improv. RDA reso 74-14, City Reso 4748	1,000,000	unknown	upon completion	Bond Proceeds	reserved for later approval								0
Total this page				4,790,312	2,369,562	50,852			2,369,562							2,110,338

(1) Oversight Board believes housing items are more appropriately addressed by Successor Housing entity and will accept a resolution stating such at next meeting.