# RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED

Filed for the July 2012-December 2012 Period

Name of Successor Agency County of San Diego

| | Current | |
|---|---|---|
| | Total Outstanding Debt or Obligation | Total Due During Fiscal Year |
| Outstanding Debt or Obligation | $ 37,261,700.11 | $ 2,485,093.42 |
| | | |
| | Total Due for Six Month Period | |
| Outstanding Debt or Obligation | $ 1,990,275.02 | |
| ** Available Revenues other than anticipated funding from RPTTF | $ 199,961.60 | |
| Enforceable Obligations paid with RPTTF | $ 1,694,313.42 | |
| Administrative Cost paid with RPTTF | $ 96,000.00 | |
| Pass-through Payments paid with RPTTF | $ - | |
| **Administrative Allowance** (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure) | $ 250,000.00 | |

**All amounts, including Administrative Costs paid with Other;i.e., reserves or unencumbered fund balance

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized Enforceable Payment Schedule for the above named agency.

Kaye Hobson
Name

Group Finance Director
Title

Kaye Hobson
Signature

Date
4/27/2012

Name of Redevelopment Agency: County of San Diego

Project Area(s) RDA Project Area All

FORM A - Redevelopment Property Tax Trust Fund (RPTTF)

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

| | Project Name / Debt Obligation | Contract/Agreement Execution Date | Payee | Description | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2012-13 | Funding Source | Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month July 2012 | August 2012 | September 2012 | October 2012 | November 2012 | December 2012 | Total |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1) | Gillespie Field 2005 Bond Principal and Interest | December 1, 2005 | Bank of NY, as Trustee | Bond Principal and Interest. | Gillespie Field | 23,359,678.71 | 1,144,275.02 | RPTTF | 1,144,275.02 | | | | | | $ 1,144,275.02 |
| 2) | County of San Diego Airport Enterprise Fund (AEF) Principal and Interest | December 1, 1987 | AEF | Loan | Gillespie Field | 3,713,203.00 | 300,000.00 | RPTTF | | | | | | | $ - |
| 3) | Lakeside Fire Protection District (LFPD) Cooperative Agreement | September 26, 2007 | LFPD | Funding assistance for construction of a 19,162 sf fire station and administration building | Upper San Diego River Improvement | 9,900,000.00 | 550,000.00 | RPTTF | | | | 550,000.00 | | | $ 550,000.00 |
| 4) | San Diego River Conservancy (SDRC) Financing Agreement | April 7, 2009 | SDRC | Estimate only. Loan to fund various trails projects (See Note Below and entry on OTHER Tab)-SDRC may draw maximum of $100,000 only after 80% of outstanding balance must be paid prior to disbursement of next $100,000 draw | Upper San Diego River Improvement Project | 38.40 | 38.40 | RPTTF | | | 32.00 | | | 6.40 | $ 38.40 |
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| | NOTE to SDRC Financing Agreement: The timing of payments is flexible, depending on the performance of SDRC under the terms of the agreement. | | | | | | | | | | | | | | $ - |
| | Totals - This Page (RPTTF Funding) | | | | | $ 36,972,920.11 | $ 1,994,313.42 | N/A | $1,144,275.02 | $ - | $ 32.00 | $ 550,000.00 | $ - | $ 6.40 | $ 1,694,313.42 |
| | Totals - Page 2 (Other Funding) | | | | | $ 288,780.00 | $ 288,780.00 | N/A | $ - | $ - | $ 99,968.00 | $ - | $ - | $ 99,993.60 | $ 199,961.60 |
| | Totals - Page 3 (Administrative Cost Allowance) | | | | | $ - | $ 202,000.00 | N/A | $ 16,000.00 | $ 16,000.00 | $ 16,000.00 | $ 16,000.00 | $ 16,000.00 | $ 16,000.00 | $ 96,000.00 |
| | Totals - Page 4 (Pass Thru Payments) | | | | | $ - | $ - | N/A | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | Grand total - All Pages | | | | | $ 37,261,700.11 | $ 2,485,093.42 | | $1,160,275.02 | $ 16,000.00 | $ 116,000.00 | $ 566,000.00 | $ 16,000.00 | $ 116,000.00 | $ 1,990,275.02 |

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund
Bonds - Bond proceeds
Admin - Successor Agency Administrative Allowance
Other - reserves, rents, interest earnings, etc

Name of Redevelopment Agency: County of San Diego

Project Area(s) RDA Project Area All

Revenue

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

| | Project Name / Debt Obligation | Contract/Agreement Execution Date | Payee | Description | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2011-2012** | Funding Source *** | Payable from Other Revenue Sources Payments by month July 2012 | August 2012 | September 2012 | October 2012 | November 2012 | December 2012 | Total |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **All amounts, including Administrative Costs paid with Other:i.e., reserves or unencumbered fund balance | | | | | | | | | | | | | | | |
| 1) | San Diego River Conservancy (SDRC) Financing Agreement * | April 7, 2009 | SDRC | Estimate only. Loan to fund various trails projects (See Note Below and entry on OTHER Tab)-SDRC may draw maximum of $100,000 only after 80% of outstanding balance must be paid prior to disbursement of next $100,000 draw | Upper San Diego River Improvement Project | 288,780.00 | 288,780.00 | Other | | | 99,968.00 | | | 99,993.60 | $ 199,961.60 |
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| | NOTE to SDRC Financing Agreement: The timing of payments is flexible, depending on the performance of SDRC under the terms of the agreement. | | | | | | | | | | | | | | $ - |
| | Totals - Loan Repayment by SDRC, Payee | | | | | $ 288,780.00 | $ 288,780.00 | Other | $ - | $ - | $ 99,968.00 | $ - | $ - | $ 99,993.60 | $199,961.60 |
| | Totals - Bond Proceeds | | | | | | | | | | | | | | $0.00 |
| | Totals - Other | | | | | | | | $ - | $ - | | $ - | $ - | | $0.00 |
| | Grand total - This Page | | | | | $ 288,780.00 | $ 288,780.00 | | $ - | $ - | $ 99,968.00 | $ - | $ - | $ 99,993.60 | $ 199,961.60 |

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** All total due during fiscal year

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

LMIHF - Low and Moderate Income Housing Fund

Name of Redevelopment Agency: County of San Diego

Project Area(s) RDA Project Area All

FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

| | Project Name / Debt Obligation | Payee | Description | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2012-13 | Funding Source ** | Payable from the Administrative Allowance Allocation **** Payments by month July 2012 | August 2012 | September 2012 | October 2012 | November 2012 | December 2012 | Total |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Admin Costs | County Successor Agency | Admin Costs | All | n/a | 202,000.00 | RPTTF | 16,000.00 | 16,000.00 | 16,000.00 | 16,000.00 | 16,000.00 | 16,000.00 | $ 96,000.00 |
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| | Totals - This Page | | | | $ - | $ 202,000.00 | | $ 16,000.00 | $ 16,000.00 | $ 16,000.00 | $ 16,000.00 | $ 16,000.00 | $ 16,000.00 | $96,000.00 |

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund  Bonds - Bond proceeds  Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund  Admin - Successor Agency Administrative Allowance

**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

Name of Redevelopment Agency: County of San Diego

Project Area(s): RDA Project Area All

Through Payments

OTHER OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177 (*)

| | Project Name / Debt Obligation | Payee | Description | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2011-2012** | Source of Fund*** | Pass Through and Other Payments **** Payments by month | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Jan 2012 | Feb 2012 | Mar 2012 | Apr 2012 | May 2012 | Jun 2012 | Total |
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| | Totals - Other Obligations | | | | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

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RPTTF - Redevelopment Property Tax Trust Fund

LMIHF - Low and Moderate Income Housing Fund

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.