

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total	
1) Tax Allocation Refunding Bonds	September 1, 2002	Union Bank	Bonds for Agency Operations	Commons	6,890,615.00	725,328.00	RPTTF			362,664.00					\$ 362,664.00
2) PH Downtown CFD#1	August 1, 2002	US Bank Trust	Bonds for Downtown Infrastructure	Commons	11,000,022.00	536,586.00	RPTTF			268,293.00					\$ 268,293.00
3) DDA - Loja Real Estate, LLC	December 15, 1997	Loja Real Estate, LLC	Tax Increment Reimbursement	Commons	2,105,820.00	105,243.00	RPTTF								0.00
4) OPA - PH Holdings LP (Kohl's)	October 19, 2004	PH Holdings LP	Tax Increment Reimbursement	Commons	4,069,990.00	209,254.00	RPTTF	94,164.00							\$ 94,164.00
5) OPA - PH Holdings LP (Friedmans)	May 21, 2007	PH Holdings LP	Tax Increment Reimbursement	Commons	24,417,800.00	729,979.00	RPTTF	328,491.00							\$ 328,491.00
6) DDA - Gallery Walk Project	November 14, 1999	Neptune Asset Holdings	Tax Increment Reimbursement	Schoolyard	1,264,168.00	284,083.00	RPTTF	127,837.00							\$ 127,837.00
7) Agrmt - Bridge Housing Corp.	July 29, 1998	Bridge Housing Corp.	Loan/Grant Pymt for Grayson Creek Apts.	Commons	4,792,200.00	239,610.00	RPTTF								0.00
8) Agrmt - Garden Park Apartments	June 20, 2011	GPAC, LLC	Loan/Grant Pymt for Gardent Park Apts..	Commons	451,030.00	244,782.00	RPTTF								0.00
9) Design Services	March 7, 2011	SZFM Design Studio	Urban Design Services	Crms + Schyd	191,170.00	76,468.00	RPTTF	6,372.00	6,372.00	6,372.00	6,372.00	6,372.00	6,372.00	6,372.00	\$ 38,232.00
10) L/M Hsg Loan for 2009-10 SERAF	May 17, 2010	City of PH L/M Hsg Fund	Repayment for 2009-10 SERAF Loan	Crms + Schyd	1,527,988.00	381,997.00	RPTTF								0.00
11) Project Legal Services	October 4, 2010	Burke, Williams & Sorensen	Legal Services	Crms + Schyd	1,278,021.00	38,724.00	RPTTF	3,227.00	3,227.00	3,227.00	3,227.00	3,227.00	3,227.00	3,227.00	\$ 19,362.00
12) Financial Advisor	April 16, 2007	Keyser Marston Assoc	Financial Analysis	Crms + Schyd	25,110.00	12,550.00	RPTTF	2,091.00	2,091.00	2,091.00	2,092.00	2,092.00	2,092.00	2,092.00	\$ 12,550.00
13) Repayment Housing Set-aside	July 1, 1991	City of PH L/M Hsg Fund	Repymt of Deferred Hsg Set Aside	Crms + Schyd	644,448.00	58,597.00	RPTTF								
14) Litigation Settlement Agreement	January 14, 1991	East Bay Regional Park	Litigation Settlement Agreement	Commons	1,459,892.00	30,712.00	RPTTF								
15) Litigation Settlement Agreement	March 4, 1991	Mosquito Abatement Dist	Litigation Settlement Agreement	Commons	36,678.00	2,243.00	RPTTF								
16) Litigation Settlement Agreement	November 26, 1990	PH Rec & Park Dist	Litigation Settlement Agreement	Commons	4,162,839.00	81,465.00	RPTTF								
17) Litigation Settlement Agreement	July 6, 1992	CCC Fire District	Litigation Settlement Agreement	Commons	2,279,839.00	68,150.00	RPTTF								
18) Litigation Settlement Agreement	July 6, 1992	Flood Ctrl/Water Cons Dist	Litigation Settlement Agreement	Commons	59,275.00	2,919.00	RPTTF								
19) Litigation Settlement Agreement	July 6, 1992	County & County Library	Litigation Settlement Agreement	Commons	12,378,754.00	0.00	RPTTF								
20) Litigation Settlement Agreement	July 6, 1992	Central Sanitary Dist	Litigation Settlement Agreement	Commons	118,238.00	0.00	RPTTF								
21) Litigation Settlement Agreement	July 24, 1992	Mt. Diablo USD	Litigation Settlement Agreement	Commons	1,433,054.00	0.00	RPTTF								
22) Litigation Settlement Agreement	March 31, 1993	Community College Dist	Litigation Settlement Agreement	Commons	80,715.00	0.00	RPTTF								
Totals - This Page (RPTTF Funding)					\$ 80,667,666.00	\$ 3,828,690.00	N/A	\$ 562,182.00	\$ 11,690.00	\$ 642,647.00	\$ 11,691.00	\$ 11,691.00	\$ 11,691.00	\$ 11,691.00	\$ 1,251,592.00
Totals - Page 2 (Other Funding)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Administrative Cost Allowance)					\$ 8,250,000.00	\$ 250,000.00	N/A	\$ 20,834.00	\$ 20,834.00	\$ 20,833.00	\$ 20,833.00	\$ 20,833.00	\$ 20,833.00	\$ 20,833.00	\$ 125,000.00
Totals - Page 4 (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages					\$ 88,917,666.00	\$ 4,078,690.00		\$ 583,016.00	\$ 32,524.00	\$ 663,480.00	\$ 32,524.00	\$ 32,524.00	\$ 32,524.00	\$ 32,524.00	\$ 1,376,592.00

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency) All
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

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Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources							
								Payments by month							
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total	
1) (None)															\$ -
2)															\$ -
3)															\$ -
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32)															\$ -
33)															\$ -
Totals - LMIHF															\$0.00
Totals - Bond Proceeds															\$0.00
Totals - Other															\$0.00
Grand total - This Page					\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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** All total due during fiscal year and payment amounts are projected.

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 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
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