

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE #1
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
BONDS															
1) 2001A Tax Allocations Bonds	2001	U.S. Bank	Bonds issued to fund non-housing projects	PCDC merged	3,430,000.00	404,314.00	RPTTF						379,657.50	24,656.50	404,314.00
2) 2003A Tax Allocations Bonds	2003	U. S. Bank	Bonds issued to fund non-housing projects	PCDC merged	17,710,475.02	1,505,072.00	RPTTF						1,000,005.63	505,066.37	1,505,072.00
3) 2005A Tax Allocations Bonds	2005	U.S. Bank	Bonds issued to fund non-housing projects	PCDC merged	25,509,208.02	1,044,814.00	RPTTF						659,906.88	384,907.12	1,044,814.00
4) 2007 Tax Allocations Bonds	2007	U. S. Bank	Bonds issued to fund non-housing projects	PCDC merged	51,440,120.18	1,597,012.00	RPTTF						913,505.63	683,506.37	1,597,012.00
5) 2011 Tax Allocations Bonds	3/15/2011	U.S. Bank	Bonds issued to fund non-housing projects	PCDC merged	14,465,192.78	1,194,576.00	RPTTF						922,287.55	272,288.45	1,194,576.00
ENFORCEABLE OBLIGATION COMPLIANCE															
6) Regulatory Agreement Compliance	Various 1994-2008	Successor Housing Agency	Project Managent and Administration	PCDC merged	2,253,000	75,100.00	RPTTF		15,020.00	15,020.00	15,020.00	15,020.00	15,020.00	15,020.00	\$ 75,100.00
7) Fiscal/Bond Compliance	9/1/2004	City of Petaluma	Fiscal oversight on bonds and Administration	PCDC merged	2,070,000	69,000.00	RPTTF		13,800.00	13,800.00	13,800.00	13,800.00	13,800.00	13,800.00	69,000.00
AFFORDABLE HSG COMPLIANCE															
8) COTS		HUD Grant Agreement	Compliance of third party contract	PCDC merged	22,500.00	7,500.00	RPTTF							7,500.00	\$ 7,500.00
9) COTS	7/1/2003	HUD Loan	Compliance of third party contract	PCDC merged	400,000.00	100,000.00	RPTTF							100,000.00	\$ 100,000.00
10) COTS	3/1/2004	HCD Loan - Restrictive Cov.	Compliance of third party contract	PCDC merged	1,000,000.00	200,000.00	RPTTF							200,000.00	\$ 200,000.00
11) Mobile Home Rent Control	7/1/2009	Sonoma County CDC	Cooperative Agreement	PCDC merged	45,000.00	15,000.00	RPTTF							15,000.00	\$ 15,000.00
12) Rental Assistance/Fair Housing	1/31/2011	Petaluma People Service	Cooperative Agreement	PCDC merged	612,000.00	204,000.00	RPTTF							204,000.00	\$ 204,000.00
13) Transitional Housing	1/31/2011	Salvation Army	Cooperative Agreement	PCDC merged	225,000.00	75,000.00	RPTTF							75,000.00	\$ 75,000.00
14) Transitional Housing	1/31/2011	COTS	Cooperative Agreement	PCDC merged	997,200.00	332,400.00	RPTTF							332,400.00	\$ 332,400.00
15) Rehab single family homes	1/31/2011	Rebuilding Together	Cooperative Agreement	PCDC merged	750,000.00	250,000.00	RPTTF							250,000.00	\$ 250,000.00
ENFORCEABLE OBLIGATION DELIVERY															
16) Station Area Master Plan	7/1/2010	MTC Match	Project management	PCDC merged	50,000.00	25,000.00	RPTTF							25,000.00	\$ 25,000.00
17) Payran Underground Storage Tank Remediation	9/1/2009	City of Petaluma	Project management	PCDC merged	45,000.00	22,500.00	RPTFF							22,500.00	22,500.00
18) Brownsfield Program	1/31/2011	City of Petaluma	Local match of EPA Grant	PCDC merged	200,000.00	50,000.00	RPTTF							25,000.00	25,000.00
MISCS OBLIGATIONS															
19) Office Equipment Lease	3/21/2011	Discovery Systems	Payment for office equipment	PCDC merged	31,000.00	6,200.00	RPTTF	516.00	516.00	516.00	516.00	516.00	516.00	516.00	\$ 3,096.00
20) Legal Services	Ongoing	Meyers Nave Attorneys	Payment for services	PCDC merged	150,000.00	75,000.00	RPTTF	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	\$ 37,500.00
21) SMART Lease	8/1/2003	SMART	Payment for railroad bldg	PCDC merged		12,000.00	RPTTF								\$ -
22) Ice House Lease	6/1/2008	Ice House LLC	Payment for office space & storage	PCDC merged		2,400.00	RPTTF	200.00	200.00	200.00	200.00	200.00	200.00	200.00	\$ 1,200.00
23) Petaluma Marina	11/23/1987	State of California	Loan	PCDC merged	1,000,000.00	1,000,000.00	RPTTF							0.00	\$ -
24) Econ.Dev./Site Development	1/31/2011	City of Petaluma	Cooperative Agreement	PCDC merged	6,000,000.00	1,000,000.00	RPTTF							500,000.00	\$ 500,000.00
25)															\$ 541,796.00
26)															
27)															
28)															
Totals - This Page (RPTTF Funding)					\$128,405,696.00	\$ 9,266,888.00	N/A	\$ 6,966.00	\$ 35,786.00	\$ 35,786.00	\$ 35,786.00	\$ 35,786.00	\$ 3,911,149.19	\$3,662,610.81	\$ 7,688,084.00
Totals - Page 2 (Other Funding)					\$ 29,449,065.00	\$ 6,843,251.62	N/A	\$ 233,275.14	\$ 233,275.14	\$ 233,275.14	\$ 236,444.47	\$ 526,443.47	\$4,528,515.47	\$ 5,991,228.83	
Totals - Page 3 (Administrative Cost Allowance)					\$ -	\$ 384,404.00	N/A	\$ -	\$ 76,880.84	\$ 76,880.84	\$ 76,880.84	\$ 76,880.84	\$ 76,880.64	\$ 384,404.00	
Totals - Page 4 (Pass Thru Payments)					\$133,212,234.00	\$ 4,790,052.00	N/A	\$ -	\$ -	\$2,395,026.00	\$ -	\$ -	\$ -	\$ -	\$ 2,395,026.00
Grand total - All Pages					\$291,066,995.00	\$ 21,284,595.62		\$ 240,241.14	\$ 345,941.98	\$ 345,941.98	\$ 349,111.31	\$ 4,514,473.50	\$8,268,006.92	\$16,458,742.83	

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund
 Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc

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Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources						
								Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
CAPITAL IMPVT PROJECTS USING BOND PROCEEDS														
1) Old Redwood Hw/Contract for design consulting services	6/27/2003	URS Corp.	Design	PCDC Merged	4,128,260.00	724,288.00	Bond Proceeds	60,357.33	60,357.33	60,357.33	60,357.33	60,357.33	60,357.33	\$ 362,143.98
2) Old Redwood Hwy Design & Constr	11/15/2011	Sonoma Co. Transportation Agency	Cooperative Construction Agreement	PCDC Merged	8,536,950.00		Bond Proceeds							\$ -
3) Rainier Ave. Cross-Town Connector/Contract for consulting services	4/14/2010	Metropolitan Planning Group	Planning	PCDC Merged	23,100.00	23,100.00	Bond Proceeds	1,925.00	1,925.00	1,925.00	1,925.00	1,925.00	1,925.00	\$ 11,550.00
4) Rainier Ave. Cross-Town Connector/Contract for consulting services	5/10/2010	URS Corp.	Environmental	PCDC Merged	955,612.00	477,806.00	Bond Proceeds	79,634.00	79,634.00	79,634.00	79,635.00	79,634.00	79,635.00	\$ 477,806.00
5) Rainier Ave. Cross-Town Connector/City matching funds	6/15/2011	Sonoma Co. Transportation Agency	Local Agency matching funds	PCDC Merged	7,498,000.00	498,000.00	Bond Proceeds					290,000.00		\$ 290,000.00
6) Petaluma River Trail/ Contract for consulting services	10/10/2007	CSW/Stuber-Stroeh	Design	PCDC Merged	176,180.00	40,657.62	Bond Proceeds	3,388.14	3,388.14	3,388.14	3,388.14	3,388.14	3,388.14	\$ 20,328.84
7) Petaluma River Trail/ Contract for consulting services	1/10/2008	Geoff Hornsby	Right-of-way services	PCDC Merged	44,500.00	9,505.00	Bond Proceeds				3,168.33	3,168.33	3,168.33	\$ 9,504.99
8) US 101 & East Washington Interchange/Consulting Services	5/26/2009	URS Corp.	Design	PCDC Merged	1,764,044.00	206,520.00	Bond Proceeds	41,304.00	41,304.00	41,304.00	41,304.00	41,304.00		\$ 206,520.00
9) US 101 & East Washington Interchange/Consulting Services	3/16/2007	Associated Right of Way Servs	Right-of-way services	PCDC Merged	176,900.00	25,000.00	Bond Proceeds	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00		\$ 25,000.00
10) US 101 & East Washington Interchange/	6/3/2009	SCTA	ROW CAP; ROW SUP; CON SUP	PCDC Merged	1,797,144.00	500,000.00	Bond Proceeds	41,666.67	41,666.67	41,666.67	41,666.67	41,666.67	41,666.67	\$ 250,000.02
ONE-TIME CONTRACTURAL PAYMENT FROM TAX INCREMENT BALANCE														\$ 1,652,853.83
11) Unreinforced masonry Program	2/1/2003	David Martin	Reimbursement of expenses	PCDC merged	40,000.00	40,000.00	Tax Incr						40,000.00	\$ 40,000.00
12) Unreinforced masonry Program	4/20/2000	Edward Smith	Reimbursement of expenses	PCDC merged	6,000.00	6,000.00	Tax Incr						6,000.00	\$ 6,000.00
13) Unreinforced masonry Program	10/29/2003	DeCarli Trust	Reimbursement of expenses	PCDC merged	34,954.00	34,954.00	Tax Incr						34,954.00	\$ 34,954.00
14) Unreinforced masonry Program	5/18/2007	Thomas Baker, et al	Reimbursement of expenses	PCDC merged	2,400.00	2,400.00	Tax Incr						2,400.00	\$ 2,400.00
15) Unreinforced masonry Program	2/12/2009	Sing Chong Investment	Reimbursement of expenses	PCDC merged	9,200.00	9,200.00	Tax Incr						9,200.00	\$ 9,200.00
16) Fire Sprinkler Subsidy Program	10/28/2009	Beverly King	Reimbursement of expenses	PCDC merged	12,000.00	12,000.00	Tax Incr						12,000.00	\$ 12,000.00
17) Fire Sprinkler Subsidy Program	11/28/2011	3R Schoolhouse L.P.	Reimbursement of expenses	PCDC merged	9,031.00	9,031.00	Tax Incr						9,031.00	\$ 9,031.00
18) Petaluma River Trail/ /SCTA	5/1/2006	SCTA	Cooperative Agreement	PCDC merged	1,400,000.00	1,400,000.00	Tax Incr						1,400,000.00	\$ 1,400,000.00
19) Old Redwood Hwy/City matching funds	11/15/2001	Sonoma Co. Transportation Agency	Local Agency matching funds	PCDC merged	2,834,790.00	2,824,790.00	Tax Incr						2,824,790.00	\$ 2,824,790.00
20)														\$ 4,338,375.00
21)														\$ -
22)														\$ -
23)														\$ -
24)														\$ -
24)														\$ -
25)														\$ -
26)														\$ -
27)														\$ -
28)														\$ -
29)														\$ -
30)														\$ -
31)														\$ -
32)														\$ -
33)														\$ -
Totals - LMIHF														\$0.00
Totals - Bond Proceeds Fund Balance					\$ 25,100,690.00	\$ 2,504,876.62		\$ 233,275.14	\$ 233,275.14	\$ 233,275.14	\$ 236,444.47	\$ 526,443.47	\$ 190,140.47	\$1,652,853.83
Totals - Other - Fund Balance Tax Increment					\$ 4,348,375.00	\$ 4,338,375.00							\$ 4,338,375.00	\$ 4,338,375.00
Grand total - This Page					\$ 29,449,065.00	\$ 6,843,251.62		\$ 233,275.14	\$ 233,275.14	\$ 233,275.14	\$ 236,444.47	\$ 526,443.47	\$ 4,528,515.47	\$ 5,991,228.83

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Project Area(s) Merged Project Areas

OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments ****						
							Payments by month						
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1) Section 33676 Payments	General County	Payments per former CRL 33676	PCDC merged	8,163,624.00	291,558.00	RPTTF			145,779.00				\$ 145,779.00
2) Section 33676 Payments	Cinnabar School Distr	Payments per former CRL 33676	PCDC merged	350,392.00	12,514.00	RPTTF			6,257.00				\$ 6,257.00
3) Section 33676 Payments	Old Adobe Union School	Payments per former CRL 33676	PCDC merged	346,584.00	12,378.00	RPTTF			6,189.00				\$ 6,189.00
4) Section 33676 Payments	Pet. City Elem. Dist	Payments per former CRL 33676	PCDC merged	3,025,232.00	108,044.00	RPTTF			54,022.00				\$ 54,022.00
5) Section 33676 Payments	Waugh School Distr	Payments per former CRL 33676	PCDC merged	304,892.00	10,889.00	RPTTF			5,444.50				\$ 5,444.50
6) Section 33676 Payments	Pet. City Jt. High Dist	Payments per former CRL 33676	PCDC merged	5,189,072.00	185,324.00	RPTTF			92,662.00				\$ 92,662.00
7) Section 33676 Payments	So.Co. Jt. Jr. College	Payments per former CRL 33676	PCDC merged	1,543,472.00	55,124.00	RPTTF			27,562.00				\$ 27,562.00
8) Section 33676 Payments	Pet. High/Elem AWUF	Payments per former CRL 33676	PCDC merged	3,256,596.00	116,307.00	RPTTF			58,153.50				\$ 58,153.50
9) Pass Through Agreement	County	Payments per former CRL 33401	PCDC merged	93,357,672.00	3,334,203.00	RPTTF			1,667,101.50				\$ 1,667,101.50
10) Pass Through Agreement	County-Library	Payments per former CRL 33401	PCDC merged	6,899,185.00	246,399.00	RPTTF			123,199.50				\$ 123,199.50
11) Statutory Payments	County- General	Payments per CRL 33607.5	PCDC merged	2,979,493.00	115,259.00	RPTTF			57,629.50				\$ 57,629.50
12) Statutory Payments	County-Library	Payments per CRL 33607.5	PCDC merged	199,498.00	7,717.00	RPTTF			3,858.50				\$ 3,858.50
13) Statutory Payments	Son. Co. Water Agency	Payments per CRL 33607.5	PCDC merged	80,321.00	3,107.00	RPTTF			1,553.50				\$ 1,553.50
14) Statutory Payments	Spring Lake Pk-SCWA	Payments per CRL 33607.5	PCDC merged	25,915.00	1,003.00	RPTTF			501.50				\$ 501.50
15) Statutory Payments	Zone 2A - Pet. Basin	Payments per CRL 33607.5	PCDC merged	168,755.00	7,000.00	RPTTF			3,500.00				\$ 3,500.00
16) Statutory Payments	Marin Sonoma Mosquito	Payments per CRL 33607.5	PCDC merged	25,926.00	1,003.00	RPTTF			501.50				\$ 501.50
17) Statutory Payments	Bay Area Air Quality Dist	Payments per CRL 33607.5	PCDC merged	19,902.00	770.00	RPTTF			385.00				\$ 385.00
18) Statutory Payments	South So. Res. Cn. Land	Payments per CRL 33607.5	PCDC merged	2,406.00	93.00	RPTTF			46.50				\$ 46.50
19) Statutory Payments	Pet. City Elem. Dist	Payments per CRL 33607.5	PCDC merged	1,555,477.00	60,172.00	RPTTF			30,086.00				\$ 30,086.00
20) Statutory Payments	Pet City Jt. High School	Payments per CRL 33607.5	PCDC merged	1,893,289.00	73,240.00	RPTTF			36,620.00				\$ 36,620.00
21) Statutory Payments	So.Co. Jt. Jr. College	Payments per CRL 33607.5	PCDC merged	563,107.00	21,783.00	RPTTF			10,891.50				\$ 10,891.50
22) Statutory Payments	School Service Admin	Payments per CRL 33607.5	PCDC merged	206,405.00	7,985.00	RPTTF			3,992.50				\$ 3,992.50
23) Statutory Payments	Pet.High/Elem AWUF	Payments per CRL 33607.5	PCDC merged	1,188,162.00	45,963.00	RPTTF			22,981.50				\$ 22,981.50
24) Statutory Payments	Schools Equalization Aid	Payments per CRL 33607.5	PCDC merged	33,576.00	1,299.00	RPTTF			649.50				\$ 649.50
25) Statutory Payments	City of Petaluma	Payments per CRL 33607.5	PCDC merged	1,758,380.00	68,021.00	RPTTF			34,010.50				\$ 34,010.50
26) Statutory Payments	Warm Springs Dam	Payments per CRL 33607.5	PCDC merged	74,901.00	2,897.00	RPTTF			1,448.50				\$ 1,448.50
													\$ -
Totals - Other Obligations				\$ 133,212,234.00	\$ 4,790,052.00	\$ -	\$ -	\$ -	\$ 2,395,026.00	\$ -	\$ -	\$ -	\$ 2,395,026.00

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LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.