

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
July - December 2012
 Per AB 26 - Section 34177(l)

Project Name / Debt Obligation	Payee	Revenue Source	Description	Total Outstanding Debt or Obligation	Projected Payment Dates	Projected Payment Amounts	Obligation Expiration Date	Total Due During Fiscal Year	Payments by Month							
									Jul-2012	Aug-2012	Sep-2012	Oct-2012	Nov-2012	Dec-2012	Total	
1 2004 TABS Series A (Non-Housing)	U.S. Bank National Association	Redevelopment Property Tax Trust Fund	Non-housing bond debt service payments (principal and interest payments)	6,298,974	August 1 & February 1	Refer to Debt Service Schedule	2/1/2032	314,318		91,159						\$ 91,159
2 2004 TABS Series A (Housing)	U.S. Bank National Association	Low and Moderate Income Housing Fund	Housing bond debt service payments (principal and interest payments)	1,574,743	August 1 & February 1	Refer to Debt Service Schedule	2/1/2032	78,580		22,790						\$ 22,790
3 Trustee Administration Fee	U.S. Bank	Redevelopment Property Tax Trust Fund	Trustee fee and incidental expenses charged for administering the 2004 TABS	35,700	March 1	Varies annually	2/1/2032	1,785								\$ -
4 Agency Advisory Costs - Financial	Bryant Jolley	Redevelopment Property Tax Trust Fund	Agency audit (vendor BLJ01)	270,000	January 30	\$13,500 annually	2/1/2032	13,500								\$ -
5 Agency Advisory Costs - Legal	Hilda Cantu Montoy	Redevelopment Property Tax Trust Fund	Agency legal counsel (vendor HCM01)	As needed	Monthly expense	Varies monthly	Until terminated by either party	6,000	500	500	500	500	500	500	500	\$ 2,500
6 Continuing Disclosure	A.M. Peché & Associates LLC	Redevelopment Property Tax Trust Fund	Disclosure advisor for the Continuing Disclosure Program of 2004 TAB, Series A	40,000	January 30	\$2,000 annually	2/1/2032	2,000								\$ -
7 Asset disposition	Successor Agency	Redevelopment Property Tax Trust Fund	Cost to dispose of Agency assets (environmental review, title reports, etc.)	40,000	Monthly expense	\$6,667 monthly	Depends on market conditions	40,000	6,667	6,667	6,667	6,667	6,667	6,666	6,666	\$ 39,999
8 Housing Monitoring	Successor Agency	Redevelopment Property Tax Trust Fund	Monitor affordable housing properties for compliance with housing laws, regulations and agreements	370,000	Monthly expense	\$1,542 monthly	2/1/2032	18,500	1,542	1,542	1,542	1,542	1,542	1,542	1,542	\$ 9,250
9 Oversight Board Administration	Successor Agency	Redevelopment Property Tax Trust Fund	Cost of meetings, staffing, and general administration	840,000	Monthly expense	Varies monthly	2/1/2032	42,000	3,500	3,500	3,500	3,500	3,500	3,500	3,500	\$ 17,500
10 Successor Agency Administration & Operations	Successor Agency	Administrative Cost Allowance	FY 2011-12 Administrative Cost Allowance	5,000,000	Monthly expense	Varies monthly	2/1/2032	250,000	20,833	20,833	20,833	20,833	20,833	20,833	20,833	\$ 125,000
Totals - This Page				\$ 14,469,417				\$ 766,683	\$ 33,042	\$ 146,991	\$ 33,042	\$ 33,042	\$ 33,041	\$ 33,041	\$ 308,198	