

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
1) 2003 TABS DS	At Bond Issuance 2003	Wells Fargo Corporate Trust	Debt Service Payable March 1	Oakley	9,695,001.00	666,163.00	RPTTF		212,415.00						\$ 212,415.00
2) 2008 Tax Exempt TABS DS	At Bond Issuance 2008	Wells Fargo Corporate Trust	Debt Service Payable March 1	Oakley	47,279,578.00	1,200,660.00	RPTTF		600,330.00						\$ 600,330.00
3) Annual Trustee/Fiscal Agent Fees	At Bond Issuance 2003	Wells Fargo Corporate Trust	Annual Trustee Fees for 2003 Bonds	Oakley	44,000.00	2,000.00	RPTTF	2,000.00							\$ 2,000.00
4) Annual Trustee/Fiscal Agent Fees	At Bond Issuance 2008	Wells Fargo Corporate Trust	Annual Trustee Fees for 2008 Bonds	Oakley	54,000.00	2,000.00	RPTTF					2,000.00			\$ 2,000.00
5) Continuing Disclosure Svcs	At Bond Issuance 2003	NBS Financial	Annual Continuing Disclosure Svcs for 2003 Bonds	Oakley	44,000.00	2,000.00	RPTTF			1,161.00	25.00				\$ 1,186.00
6) Continuing Disclosure Svcs	At Bond Issuance 2008	NBS Financial	Annual Continuing Disclosure Svcs for 2008 Bonds	Oakley	54,000.00	2,000.00	RPTTF			2,170.00	25.00				\$ 2,195.00
7) Data for Continuing Disclosures	2003 & 2008	Hindinlter, DeLamas (HdL)	Data for Continuing Disclosures (used for both 2003 and 2008 bonds)	Oakley	30,000.00	1,000.00	RPTTF					1,000.00			\$ 1,000.00
8) DS Payment on Interagency Obligation	Dec 2005 & Jan 2011	City of Oakley	Payment of Impact Fees on Housing Project	Oakley	1,338,000.00	265,000.00	RPTTF						265,000.00		\$ 265,000.00
9) Annual External Audit	From Bond Issuance; CY Engagement Letter signed in April 2012	Maze & Associates	Required External Audit of the RDA and SA pursuant to bond covenants	Oakley	200,000.00	7,500.00	RPTTF						4,000.00		\$ 4,000.00
10)															\$ -
11)															\$ -
###															\$ -
Totals - This Page (RPTTF Funding)					\$ 58,738,579.00	\$ 2,148,323.00	N/A	\$ 2,000.00	\$ 812,745.00	\$ 3,331.00	\$ 50.00	\$ 3,000.00	\$ 269,000.00	\$ 1,090,126.00	
Totals - Page 2 (Other Funding)					\$ 12,655,629.00	\$ 1,537,659.00	N/A	\$ 158,220.38	\$ 8,416.00	\$ 106,617.00	\$ 169,500.00	\$ 426,000.00	\$ 688,905.00	\$ 1,557,658.38	
Totals - Page 3 (Administrative Cost Allowance)					\$ 6,500,000.00	\$ 250,000.00	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 210,000.00	\$ 210,000.00	
Totals - Page 4 (Pass Thru Payments)					\$ 641,673.72	\$ 641,673.72	N/A	\$ 320,836.92	\$ -	\$ -	\$ -	\$ -	\$ 320,836.80	\$ 641,673.72	
Grand total - All Pages					\$ 78,535,881.72	\$ 4,577,655.72		\$ 481,057.30	\$ 821,161.00	\$ 109,948.00	\$ 169,550.00	\$ 429,000.00	\$ 1,488,741.80	\$ 3,499,458.10	

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								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1) Façade/Signage Improvement Grant Program	September 19, 2011	Peterson Studios	Façade/Signage Improvement Grant	Oakley	7,171.00	7,171.00	Bonds	7,171.00							\$ 7,171.00
2) Project Costs outstanding prior to the formation of the SA	various	City of Oakley	Bills/charges for bond projects incurred prior to January 31, and unpaid as of February 1 when the new SA was formed.	Oakley	TBD	TBD	Bonds; Other								\$ -
3) Main Street Realignment-Downtown Parking	Cunha Lilligton	Roy Cunha	This remains subject to the outcome of ongoing litigation related to valuation of property acquired for a project in the downtown. Based on the original appraisal of the property, the Agency already has made a deposit (\$487,000) with the State Treasurer's Condemnation Fund to compensate the property owner. Negotiations to settle have failed, and in light of the RDA's dissolution, the City has withdrawn its case, opting instead to defer completion of the planned roadway connector and provide downtown public parking on the Oakley Plaza site, where parking lot improvements are already an obligation. The City will still be liable for certain legal and other costs for the case, but any remainder will be returned by the State for use on the Oakley Plaza project.	Oakley	To be determined by the Court	To be determined by the Court	Bonds								\$ -
4) Property Common Area Maintenance and property taxes	various-tenant leases; most entered into in Feb-April 2011	various contractors and utilities	Property taxes, maintenance and common area charges to operate owned properties, pursuant to existing leases and obligation to maintain properties.	Oakley		60,000.00	Other	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	\$ 30,000.00
5) Downtown Project	March 2011, with amendments in August and October 2011 to meet obligations pursuant to August 9, 2011 Development and Disposition Agreements	Kahn Design Associates	Downtown Project Design	Oakley	375,000.00	375,000.00	Bonds	78,000.00		70,400.00	81,500.00	80,000.00	65,100.00		\$ 375,000.00
6) Oakley Plaza Façade Improvement Project	August 22, 2011 to meet obligations pursuant to August 9, 2011 Development and Disposition Agreements	Stirling Architects, Inc	Oakley Plaza Façade Improvement Project Design	Oakley	15,433.00	0.00	Bonds								\$ -
7) Downtown Project	August 9, 2011	Manue's Five Star Restaurants	Loan draws pursuant to DDA for Downtown Restaurant project	Oakley	600,000.00	476,000.00	Bonds	23,000.00		20,000.00	33,000.00	200,000.00	200,000.00		\$ 476,000.00
8) Downtown Project	August 9, 2011	Manue's Five Star Restaurants	Loan draws pursuant to DDA for Downtown Restaurant project	Oakley	1,200,000.00	0.00	Other								\$ -
9) Downtown Project	August 9, 2011	TBD	Construction of additional retail space attached to planned restaurant; promised as part of Development and Disposition Agreements for Downtown Restaurant Projects	Oakley	375,000.00	85,000.00	Other				25,000.00	50,000.00	10,000.00		\$ 85,000.00
10) Downtown Project	August 9, 2011	Campestre Corporation	Contribution pursuant to Development and Disposition Agreement for Downtown Restaurant project.	Oakley	111,000.00	61,000.00	Bonds					61,000.00	50,000.00		\$ 111,000.00
11) Downtown Project	August 9, 2011	TBD	Oakley Plaza and Centro Mart Façade and Building Improvements represented as part of Development and Disposition Agreements.	Oakley	500,000.00	0.00	Bonds								\$ -
12) Downtown Project	August 9, 2011	TBD	Oakley Plaza Public Parking improvements represented as part of Development and Disposition Agreements.	Oakley	430,000.00	0.00	Bonds								\$ -
13) Downtown Project	January 4, 2012 to meet obligations pursuant to August 9, 2011 Development and Disposition Agreements	Leptien, Cronin, Cooper, Morris and Poore, Inc	Engineering and Design service for Oakley Plaza Public Parking Improvements promised as part of Development and Disposition Agreements.	Oakley	25,000.00	25,000.00	Bonds	5,000.00			20,000.00				\$ 25,000.00
14) Downtown Project	August 9, 2011	TBD	Construction of Public Plaza promised as part of Development and Disposition Agreements	Oakley	700,000.00	0.00	Bonds								\$ -
15) Downtown Project	August 9, 2011	TBD	Construction of Main Street Improvements represented as part of Development and Disposition Agreements	Oakley	3,750,000.00	200,000.00	Bonds						200,000.00		\$ 200,000.00
16) Downtown Project	July 12, 2011	Mark Thomas Engineering	Completion of Design Work for Downtown Main Street Project	Oakley	66,159.00	66,159.00	Bonds	7,354.00				25,000.00	33,805.00		\$ 66,159.00
17) Downtown Project	August 9, 2011	City of Oakley	Staff costs associated with loan advances and completing projects obligated by Development and Disposition Agreements with Manuel's Five Star Restaurants and Campestre Corporation	Oakley	500,000.00	33,347.00	Bonds	7,630.00	3,416.00	7,301.00	5,000.00	5,000.00	5,000.00		\$ 33,347.00
18) Directional Sign Project	August 9, 2011	Ellis and Ellis Sign Systems	Costs for fabrication and installation of direction monument signs.	Oakley	76,950.00	25,065.38	Bonds	25,065.38							\$ 25,065.38
19) Wayfinding Sign Project	June 15, 2011	Brandon Industries	Remainder of contract related to wayfinding sign project	Oakley	3,916.00	3,916.00	Bonds			3,916.00					\$ 3,916.00
20) Main Street Frontage Project	February 2009	TBD	Main Street Frontage Improvements to Conco Land Company Property on Main Street (APNs 037-100-045 and 037-100-049) pursuant to dedication agreement.	Oakley	800,000.00	0.00	Bonds								\$ -
21) Housing Activities/Programs	January 18, 2011	City of Oakley	Joint Projects and Cooperation Agreement payment for Housing Activities/Programs	Oakley	3,120,000.00	120,000.00	LMHF							120,000.00	\$ 120,000.00
22) Totals - LMHF					\$ 3,120,000.00	\$ 120,000.00								\$ 120,000.00	\$ 120,000.00
Totals - Bond Proceeds					\$ 7,950,629.00	\$ 1,272,659.00		\$ 153,220.38	\$ 3,416.00	\$ 101,617.00	\$ 139,500.00	\$ 371,000.00	\$ 553,905.00	\$ 1,322,658.38	\$ 1,322,658.38
Totals - Other					\$ 1,575,000.00	\$ 145,000.00		\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 30,000.00	\$ 85,000.00	\$ 15,000.00	\$ 115,000.00	\$ 115,000.00
Grand Total - This Page					\$ 12,665,629.00	\$ 1,537,659.00		\$ 158,220.38	\$ 8,416.00	\$ 106,617.00	\$ 169,500.00	\$ 426,000.00	\$ 688,905.00	\$ 1,557,658.38	\$ 1,557,658.38

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							Payments by month						
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1) Administration per Cooperation Agreement	City of Oakley	2nd Half of Annual Administrative Charge pursuant to the Cooperation (Joint Projects) Agreement between the City and prior RDA	Oakley	2,080,000.00	80,000.00	RPTTF						40,000.00	\$ 40,000.00
2) SA Administrative Allowance pursuant to AB 1x26 Remainder	City of Oakley	Administrative allowance	Oakley	4,420,000.00	170,000.00	RPTTF						170,000.00	\$ 170,000.00
3)													\$ -
4)													\$ -
5) Note: The administrative allowance includes monthly accounting charges and bank fees detailed in the iROPS approved by the SA and OB on February 28 and May 1, respectively;													\$ -
6)													\$ -
7)													\$ -
8)													\$ -
9)													\$ -
10)													\$ -
11)													\$ -
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25)													\$ -
26)													\$ -
27)													\$ -
28)													\$ -
Totals - This Page				\$ 6,500,000.00	\$ 250,000.00		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 210,000.00	\$210,000.00

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**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments ****						
							Payments by month						
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1) Local Agency Pass Through	East Contra Costa FPD	Auditor calculated pass-through	Oakley	129,514.33	129,514.33	RPTTF	64,757.17					64,757.16	\$ 129,514.33
2) Local Agency Pass Through	Liberty High School District	Auditor calculated pass-through	Oakley	116,287.30	116,287.30	RPTTF	58,143.65					58,143.65	\$ 116,287.30
3) Local Agency Pass Through	Oakley Elementary	Auditor calculated pass-through	Oakley	111,583.44	111,583.44	RPTTF	55,791.72					55,791.72	\$ 111,583.44
4) Local Agency Pass Through	Antioch Unified School District	Auditor calculated pass-through	Oakley	100,109.43	100,109.43	RPTTF	50,054.72					50,054.71	\$ 100,109.43
5) Local Agency Pass Through	Co. Supt of Schools	Auditor calculated pass-through	Oakley	59,207.34	59,207.34	RPTTF	29,603.67					29,603.67	\$ 59,207.34
6) Local Agency Pass Through	Mosquito Abatement	Auditor calculated pass-through	Oakley	43,474.14	43,474.14	RPTTF	21,737.07					21,737.07	\$ 43,474.14
7) Local Agency Pass Through	City of Oakley	Auditor calculated pass-through	Oakley	30,574.72	30,574.72	RPTTF	15,287.36					15,287.36	\$ 30,574.72
8) Local Agency Pass Through	CC Community College District	Auditor calculated pass-through	Oakley	22,469.85	22,469.85	RPTTF	11,234.93					11,234.92	\$ 22,469.85
9) Local Agency Pass Through	Brentwood Elementary	Auditor calculated pass-through	Oakley	7,814.91	7,814.91	RPTTF	3,907.46					3,907.45	\$ 7,814.91
10) Local Agency Pass Through	Byron Elementary	Auditor calculated pass-through	Oakley	4,578.50	4,578.50	RPTTF	2,289.25					2,289.25	\$ 4,578.50
11) Local Agency Pass Through	East Bay Regional Park District	Auditor calculated pass-through	Oakley	3,783.23	3,783.23	RPTTF	1,891.62					1,891.61	\$ 3,783.23
12) Local Agency Pass Through	Knightsen Elementary	Auditor calculated pass-through	Oakley	3,266.70	3,266.70	RPTTF	1,633.35					1,633.35	\$ 3,266.70
13) Local Agency Pass Through	BART	Auditor calculated pass-through	Oakley	3,129.34	3,129.34	RPTTF	1,564.67					1,564.67	\$ 3,129.34
14) Local Agency Pass Through	K-12 ERAF	Auditor calculated pass-through	Oakley	2,621.97	2,621.97	RPTTF	1,310.99					1,310.98	\$ 2,621.97
15) Local Agency Pass Through	Contra Costa County	Auditor calculated pass-through	Oakley	1,981.76	1,981.76	RPTTF	990.88					990.88	\$ 1,981.76
16) Local Agency Pass Through	Comm College ERAF	Auditor calculated pass-through	Oakley	390.41	390.41	RPTTF	195.21					195.20	\$ 390.41
17) Local Agency Pass Through	County (Library)	Auditor calculated pass-through	Oakley	313.12	313.12	RPTTF	156.56					156.56	\$ 313.12
18) Local Agency Pass Through	City of Oakley (P-6)	Auditor calculated pass-through	Oakley	192.37	192.37	RPTTF	96.19					96.18	\$ 192.37
19) Local Agency Pass Through	CCC Water District	Auditor calculated pass-through	Oakley	88.14	88.14	RPTTF	44.07					44.07	\$ 88.14
20) Local Agency Pass Through	CC Resource	Auditor calculated pass-through	Oakley	79.97	79.97	RPTTF	39.99					39.98	\$ 79.97
21) Local Agency Pass Through	Oakley Sanitary	Auditor calculated pass-through	Oakley	75.82	75.82	RPTTF	37.91					37.91	\$ 75.82
22) Local Agency Pass Through	Flood Control	Auditor calculated pass-through	Oakley	40.45	40.45	RPTTF	20.23					20.22	\$ 40.45
23) Local Agency Pass Through	BA Air Quality	Auditor calculated pass-through	Oakley	38.62	38.62	RPTTF	19.31					19.31	\$ 38.62
24) Local Agency Pass Through	CCC Flood Control	Auditor calculated pass-through	Oakley	36.74	36.74	RPTTF	18.37					18.37	\$ 36.74
25) Local Agency Pass Through	East Contra Costa Irrigation	Auditor calculated pass-through	Oakley	16.53	16.53	RPTTF	8.27					8.26	\$ 16.53
26) Local Agency Pass Through	County (Water Agency)	Auditor calculated pass-through	Oakley	4.59	4.59	RPTTF	2.30					2.29	\$ 4.59
													\$ -
													\$ -
Totals - Other Obligations				\$ 641,673.72	\$ 641,673.72	\$ -	\$ 320,836.92	\$ -	\$ -	\$ -	\$ -	\$ 320,836.80	\$ 641,673.72

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**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.