

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JANUARY 2012 to JUNE 2012 PERIOD**

Name of Successor Agency SUCCESSOR AGENCY TO THE DISSOLVED LOMPOC REDEVELOPMENT AGENCY

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 37,266,043	\$ 9,729,174
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 7,331,685	
Available Revenues other than anticipated funding from RPTTF	\$ 6,134,505	
Enforceable Obligations paid with RPTTF	\$ 394,067	
Administrative Cost paid with RPTTF	\$ 250,000	
Pass-through Payments paid with RPTTF	\$ 553,113	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 19,703	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name Title

Signature Date

T RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
									Payments by month						
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	2004 Bonds	11/23/2004	U S Bank	Bond for Aquatic Center Construction	All Lompoc Project Areas	10,899,993	456,495	RPTTF	144,252		-	-	-	-	144,252
2)	2010 Tax Allocation Bonds	6/10/2010	U S Bank	Sr Community Center & Aquatic Center Imp	All Lompoc Project Areas	16,624,681	522,925	RPTTF	226,113		-	-	-	-	226,113
3)	Energy Efficient Imp. Capital lease	8/24/2007	GE Capital	Energy Efficient Improv capital lease	All Lompoc Project Areas	99,084	6,193	RPTTF						3,102	3,102
4)	Property Taxes	N/A	Santa Barbara County	Maintenance of foreclosed property	All Lompoc Project Areas	15,000	15,000	RPTTF						15,000	15,000
5)	Trustee Fees	N/A	US Bank	2004 & 2010 Trustee fees (Bank services)	All Lompoc Project Areas	5,600	5,600	RPTTF						5,600	5,600
6)	Arbitrage services	N/A	Willdan Financial Services	2004 & 2010 bond arbitrage services	All Lompoc Project Areas	2,500		RPTTF							0
7)															0
8)															0
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32)															0
Totals - This Page (RPTTF Funding)						\$ 27,646,858	\$ 1,006,213	N/A	\$ 370,365	\$ -	\$ -	\$ -	\$ -	\$ 23,702	\$ 394,067
Totals - Page 2 (Other Funding)						\$ 9,062,565	\$ 8,166,341	N/A	\$ 911,818	\$ 1,663,689	\$ 1,507,970	\$ 1,217,367	\$ 433,957	\$ 399,704	\$ 6,134,505
Totals - Page 3 (Administrative Cost Allowance)						\$ 556,620	\$ 556,620	N/A	\$ 39,166	\$ 39,166	\$ 39,166	\$ 44,166	\$ 44,166	\$ 44,170	\$ 250,000
Totals - Page 4 (Pass Thru Payments)						\$ 825,135	\$ 825,135	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 553,113	\$ 553,113
Grand total - All Pages						\$ 37,266,043	\$ 9,729,174		\$ 1,321,349	\$ 1,702,855	\$ 1,547,136	\$ 1,261,533	\$ 478,123	\$ 467,576	\$ 7,331,685

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

