

**INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
Per AB 26 - Section 34167 and 34169

| Project Name / Debt Obligation      | Payee                    | Description                              | Total Debt Obligation as of 6/30/12 | Total Due During Fiscal Year | Payments by month |         |        |     |     |       |         | Reserve | Total     |
|-------------------------------------|--------------------------|--|-------------------------------------|------------------------------|-------------------|---------|--------|-----|-----|-------|---------|---------|-----------|
|                                     |                          |  |                                     |                              | Jul               | Aug     | Sep    | Oct | Nov | Dec   |         |         |           |
| 1) Tax Allocation Bonds Series 2003 | Wells Fargo Bank         | Bonds issue to fund non-housing projects | 4,915,000                           | 395,460                      | 264,259           |         |        |     |     |       |         |         | 264,259   |
| 2) Tax Allocation Bonds Series 2005 | Wells Fargo Bank         | Bonds issue to fund non-housing projects | 11,185,000                          | 743,643                      | 488,906           |         |        |     |     |       |         |         | 488,906   |
| 3) Tax Allocation Bonds Series 2008 | Wells Fargo Bank         | Bonds issue to fund non-housing projects | 9,600,000                           | 694,344                      | 139,172           |         |        |     |     |       |         |         | 139,172   |
| 4) Settlement payment               | Overaa Construction      | Payment for library construction         | 875,049                             | 875,049                      |                   | 875,049 |        |     |     |       |         |         | 875,049   |
| 5) Senior Housing                   | Eden Housing             | Housing loan                             | 1,690,016                           |                              |                   |         |        |     |     |       |         |         | 0         |
| ### Town Center                     | Town Center & Associates | Affordable housing (FY12-13)             | 22,351                              | 22,351                       |                   |         |        |     |     |       |         |         | 0         |
| ### Mercantile OPA for parking      | Cortese Properties, LLC  | Parking in downtown                      | 49,655                              | 49,655                       |                   |         | 49,655 |     |     |       |         |         | 49,655    |
| ### Library Foundation Loan #1      | LLLCF                    | Library construction                     | 11,632,483                          |                              |                   |         |        |     |     |       |         |         | 0         |
| ### Library Foundation Loan #2      | LLLCF                    | Library construction                     | 3,109,654                           |                              |                   |         |        |     |     |       |         |         | 0         |
| 11) Old Library Purchase            | Contra Costa Library     | Purchase old library from County         | 1,845,975                           |                              |                   |         |        |     |     |       |         |         | 0         |
| 12) ERAF Borrowing                  | Housing Fund             | Payback funds borrowed for ERAF          | 1,100,000                           | 183,333                      |                   |         |        |     |     |       | 183,333 |         | 183,333   |
| 13) General Fund Loans              | City of Lafayette        | RDA Startup Costs (1995 / 1995)          | 815,887                             |                              |                   |         |        |     |     |       |         |         | 0         |
| 14) General Fund Loans              | City of Lafayette        | Library, Veterans Hall & Other Misc RDA  | 5,206,960                           |                              |                   |         |        |     |     |       |         |         | 0         |
| 15) Audit Expenses                  |                          |  |                                     |                              |                   |         |        |     |     | 5,000 |         |         | 5,000     |
| 16)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 17)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 18)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 19)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 20)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 21)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 22)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 23)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 24)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 25)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 26)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 27)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 28)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 29)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 30)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| 31)                                 |                          |  |                                     |                              |                   |         |        |     |     |       |         |         | 0         |
| Totals - This Page                  |                          |  | 52,048,030                          | 2,963,834                    | 892,337           | 875,049 | 49,655 | 0   | 0   | 5,000 | 183,333 |         | 2,005,374 |
| Totals - Page 2                     |                          |  | 0                                   | 0                            | 0                 | 0       | 0      | 0   | 0   | 0     | 0       |         | 0         |
| Totals - Page 3                     |                          |  | 0                                   | 0                            | 0                 | 0       | 0      | 0   | 0   | 0     | 0       |         | 0         |
| Totals - Page 4                     |                          |  | 0                                   | 0                            | 0                 | 0       | 0      | 0   | 0   | 0     | 0       |         | 0         |
| Totals - Other Obligations          |                          |  | 0                                   | 0                            | 0                 | 0       | 0      | 0   | 0   | 0     | 0       |         | 0         |
| Grand total - All Pages             |                          |  | 52,048,030                          | 2,963,834                    | 892,337           | 875,049 | 49,655 | 0   | 0   | 5,000 | 183,333 |         | 2,005,374 |

\*Obligations are due, but cannot be paid fully during this period because of sufficient tax increment.