

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE (NOT ADOPTED BY OVERSIGHT BOARD)
Per AB 26 - Section 34177

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						Total 6 Months
						Payments by month						
						July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	
DEBT ADMINISTRATION												
1) 2002 Tax Allocation Bonds Series A	The Bank of New York Mellon	Bonds issued to fund non-housing projects	18,059,384	909,720	Reserves	633,469						633,469
2) 2002 Tax Allocation Bonds Series B	USDA	Bonds issued to fund non-housing projects	2,347,556	115,894	Reserves	80,981						80,981
3) 2002 Tax Allocation Bonds Series C	The Bank of New York Mellon	Bonds issued to fund housing projects	7,111,681	360,425	Reserves	251,656						251,656
4) 2003 Tax Allocation Bonds Series A	The Bank of New York Mellon	Bonds issued to fund non-housing projects	18,141,051	922,242	Reserves	622,630						622,630
5) 2003 Tax Allocation Bonds Series B	The Bank of New York Mellon	Bonds issued to fund housing projects	8,790,494	457,515	Reserves	308,489						308,489
6) 2010 Tax Allocation Bonds	The Bank of New York Mellon	Bonds issued to fund non-housing projects	39,899,157	1,192,925	Reserves	675,125						675,125
7) Disclosure	Willdan Financial Services	Fiscal Agent Fees	172,700	7,850	Reserves	3,925						3,925
8) Trustee Agreement	The Bank of New York Mellon	Fiscal Agent Fees	33,000	1,500	Reserves	750						750
9) Trustee Agreement	Union Bank	Fiscal Agent Fees	32,560	1,480	Reserves	740						740
10) Property Tax Administration Fee	County of Sonoma	Per SB2557	2,200,000	100,000	Reserves	50,000						50,000
OTHER ENFORCEABLE OBLIGATIONS - EST. EXPIRATION 6/30/13												
11) Economic development	Healdsburg Chamber of Commerce	Economic development	200,000	200,000	Reserves			50,000			50,000	100,000
12)												
Totals - This Page			96,987,583	4,269,551	N/A	2,627,765	-	50,000	-	-	50,000	2,727,765
Totals - Page 2 (Superior Court Judgment)			19,121,076	8,301,729	N/A	838,789	838,788	838,789	838,793	838,795	838,799	5,032,753
Totals - Page 3 (Administrative Cost Allowance)			905,336	250,000	N/A	16,736	16,736	16,736	52,907	16,736	16,735	136,586
Totals - Page 4 (Pass Thru Payments)			63,359,582	2,879,981	N/A	-	-	-	-	-	2,879,981	2,879,981
			180,373,577	15,701,261	-	3,483,290	855,524	905,525	891,700	855,531	3,785,515	10,777,085

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency:
 RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance

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 Per AB 26 - Section 34177**

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						Total 6 Months
						Payments by month						
						July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	
STREETScape IMPROVEMENTS												
1) Streetscape Improvements	City of Healdsburg	per Superior Court Judgment	967,992	967,992	Bond Proceeds	161,332	161,332	161,332	161,332	161,332	161,332	967,992
HEALDSBURG AVENUE BRIDGE												
2) Healdsburg Avenue Bridge	City labor costs related to project	per Superior Court Judgment	11,998	3,969	Bond Proceeds	279	279	279	279	279	280	1,675
3) Healdsburg Avenue Bridge	Omni-Means	per Superior Court Judgment	319,218	246,957	Bond Proceeds	24,776	24,776	24,776	24,777	24,777	24,777	148,659
4) Healdsburg Avenue Bridge	to be determined	per Superior Court Judgment	1,937,499	719,884	Bond Proceeds							-
5) Healdsburg Avenue Bridge	City of Healdsburg	per Superior Court Judgment	103,355	-	Bond Proceeds							-
INFRASTRUCTURE IMPROVEMENTS												
6) Infrastructure Improvements	City of Healdsburg	per Superior Court Judgment	1,918,087	-	Bond Proceeds							-
RECYCLED SYSTEM UPGRADE												
7) Recycled Water System Upgrade	City labor costs related to project	per Superior Court Judgment	22,500	22,500	Bond Proceeds	1,916	1,916	1,917	1,917	1,917	1,917	11,500
8) Recycled Water System Upgrade	Winzler & Kelly	per Superior Court Judgment	90,000	90,000	Bond Proceeds	8,333	8,333	8,333	8,333	8,334	8,334	50,000
9) Recycled Water System Upgrade	City of Healdsburg	per Superior Court Judgment	1,350,081	1,350,081	Bond Proceeds	116,680	116,680	116,680	116,680	116,680	116,681	700,081
OTHER NON-HOUSING PROJECTS INCLUDED IN SUPERIOR COURT JUDGMENT												
10) Healdsburg Ave 5-way Intersection Improvements	City of Healdsburg	per Superior Court Judgment	2,400,000	400,000	Reserves	33,333	33,333	33,333	33,333	33,334	33,334	200,000
11) Water /Sewer Capital Purchase Program	City of Healdsburg	per Superior Court Judgment	675,000	675,000	Reserves	58,333	58,333	58,333	58,334	58,333	58,334	350,000
12) Water Distribution System Upgrade	City of Healdsburg	per Superior Court Judgment	450,000	450,000	Bond Proceeds	37,500	37,500	37,500	37,500	37,500	37,500	225,000
13) Purity Property Improvements	City of Healdsburg	per Superior Court Judgment	1,197,500	1,197,500	Bond Proceeds	83,333	83,333	83,333	83,333	83,334	83,334	500,000
14) Extend Water/Sewer Services to South of City	City of Healdsburg	per Superior Court Judgment	6,000,000	650,000	Reserves	83,333	83,333	83,333	83,333	83,334	83,334	500,000
15) Façade Program	City of Healdsburg	per Superior Court Judgment	240,000	150,000	Reserves	12,500	12,500	12,500	12,500	12,500	12,500	75,000
16) Grease Interceptor Rebate Program	City of Healdsburg	per Superior Court Judgment	210,000	150,000	Reserves	12,500	12,500	12,500	12,500	12,500	12,500	75,000
17) Utility Underground Rebate Program	City of Healdsburg	per Superior Court Judgment	350,000	350,000	Reserves	58,333	58,333	58,333	58,334	58,333	58,334	350,000
LOW AND MODERATE INCOME HOUSING PROGRAMS INCLUDED IN SUPERIOR COURT JUDGMENT												
18) Low and Moderate Income Housing Program	City of Healdsburg	per Superior Court Judgment	720,000	720,000	Bond Proceeds	120,000	120,000	120,000	120,000	120,000	120,000	720,000
19) Neighborhood Revitalization Program	City of Healdsburg	per Superior Court Judgment	157,846	157,846	Bond Proceeds	26,308	26,307	26,307	26,308	26,308	26,308	157,846
Totals - Bond Proceeds			9,246,076	5,926,729	N/A	580,457	580,456	580,457	580,459	580,461	580,463	3,482,753
Totals - Reserves			9,875,000	2,375,000	N/A	258,332	258,332	258,332	258,334	258,334	258,336	1,550,000
Totals -			-	-	N/A	-	-	-	-	-	-	-
Totals -			-	-	N/A	-	-	-	-	-	-	-
Grand total - This Page			19,121,076	8,301,729	N/A	838,789	838,788	838,789	838,793	838,795	838,799	5,032,753

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency:
 RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds
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**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE (NOT ADOPTED BY OVERSIGHT BOARD)
Per AB 26 - Section 34177**

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source **	Payable from the Administrative Allowance Allocation						Total 6 Months
						Payments by month						
						July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	
ADMIN PERSONNEL & OVERHEAD												
1) Successor Agency Administrative Cost - Personnel	Employees, etc.	Administrative personnel cost required to comply with ABx1 26.	123,456	30,864	Admin Allowance	2,572	2,572	2,572	2,572	2,572	2,572	\$ 15,432
ADMIN NON-PERSONNEL												
2) Audit Services	Moss Levy & Hartzheim, CPAs	Annual Audits	184,688	46,172	Admin Allowance				36,172			\$ 36,172
3) Legal Services	Meyers Nave	Legal services for Successor Agency	144,000	36,000	Admin Allowance	3,000	3,000	3,000	3,000	3,000	3,000	\$ 18,000
4) Legal Services	Contractor(s) to be determined	Legal services for Oversight Board, if deemed necessary and appropriate.	144,000	36,000	Admin Allowance	3,000	3,000	3,000	3,000	3,000	3,000	\$ 18,000
5) Legal Notices	Press Democrat, Healdsburg Tribune	Post notices of general distribution	24,000	6,000	Admin Allowance	250	250	250	250	250	250	\$ 1,500
6) Postage	US Postmaster	Mailing expenses and Courier Services	1,200	300	Admin Allowance	25	25	25	25	25	25	\$ 150
PROPERTY MGMT & MAINT - NON-HOUSING												
7) Area Property Management	City of Healdsburg	property maintenance	283,992	94,664	Admin Allowance	7,889	7,889	7,889	7,888	7,889	7,888	47,332
8)												\$ -
9)												\$ -
10)												\$ -
												\$ -
												\$ -
Totals - This Page			\$ 905,336.00	\$ 250,000.00	N/A	16,736	16,736	16,736	52,907	16,736	16,735	\$ 136,586

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency:

RPTTF - Redevelopment Property Tax Trust Fund

LMIH - Low and Moderate Income Housing Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc.

Admin - Successor Agency Administrative Allowance

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Per AB 26 - Section 34177

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Source of Fund***	Pass Through and Other Payments						Total 6 Months
							Payments by month						
							July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	
1)	Pass Through Agreement	County	Payments per AB1290	14,842,454	674,657	Trust Fund						674,657	674,657
2)	Pass Through Agreement	County	Payments per former CRL 33401	48,517,128	2,205,324	Trust Fund						2,205,324	2,205,324
3)													-
4)			Pass Thru Payments are estimates as the County calculates the figures, reduces the Agency's distributions and then distributes the amounts to the other taxing agencies.										-
5)													-
6)													-
7)													-
8)													-
9)													-
10)													-
Totals - Other Obligations				63,359,582	2,879,981	N/A	-	-	-	-	-	2,879,981	2,879,981

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