

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Summary - Debt Obligations

Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012	Payments by month						Total
						Jan	Feb	Mar	Apr	May	June	
1) 1997 Tax Allocation Bonds	US Bank and Trust	Refund and Defeasement prior Obligations	RPTTF	11,351,995	633,363	183,431	-	-	-	-	449,932	\$ 633,363
2) City Loan Agreement #25	City of Downey	Project and Administrative Expenses	RPTTF	1,792,000	1,792,000	16,000	16,000	16,000	16,000	16,000	16,000	\$ 96,000
3) City Loan Agreement #27	City of Downey	Project and Administrative Expenses	RPTTF	168,000	168,000	1,500	1,500	1,500	1,500	1,500	1,500	\$ 9,000
4) City Loan Agreement # 31	City of Downey	Project and Administrative Expenses	RPTTF	224,000	224,000	2,000	2,000	2,000	2,000	2,000	2,000	\$ 12,000
5) City Loan Agreement # 35	City of Downey	Project and Administrative Expenses	RPTTF	224,000	224,000	2,000	2,000	2,000	2,000	2,000	2,000	\$ 12,000
6) City Loan Agreement # 38	City of Downey	Project and Administrative Expenses	RPTTF	168,000	168,000	1,500	1,500	1,500	1,500	1,500	1,500	\$ 9,000
7) Public Works Master Agreement	City of Downey	Master Agreement for Public Improvements	RPTTF	50,000,000	691,830	3,772	3,772	3,772	3,772	3,772	650,338	\$ 669,198
8) City Aid Master Agreement	City of Downey	Master Agreement for City Facilities, Employees and Services	RPTTF	22,000,000	6,944,000	62,000	62,000	62,000	62,000	62,000	6,262,000	\$ 6,572,000
9) Administrative Cost Allowance	City of Downey	Cost Allowance	RPTTF, LMIHF, O	250,000	250,000	41,667	41,667	41,667	41,667	41,667	41,667	\$ 250,002
10)												\$ -
Totals - This Page				\$ 86,177,995	\$ 11,095,193	\$ 313,870	\$ 130,439	\$ 130,439	\$ 130,439	\$ 130,439	\$ 7,426,937	\$ 8,262,563
Totals - Other Obligations (page 2)				\$ 24,338,121	\$ 3,795,000	\$ -	\$ 32,000	\$ 44,000	\$ 44,000	\$ 880,000	\$ 1,607,500	\$ 2,607,500
Grand total - All Pages (pages 1 & 2)				\$ 110,516,116	\$ 14,890,193	\$ 313,870	\$ 162,439	\$ 174,439	\$ 174,439	\$ 1,010,439	\$ 9,034,437	\$ 10,870,063
Funding Source: LMIHF Low and Moderate Income Housing Fund B Bond Proceeds FB Reserve Balances ACA Administrative Cost Allowance RPTTF The Redevelopment Property Tax Trust Fund O Other Revenue Sources (i.e., rents, interest earnings, asset sales, etc.)												

RECOGNIZED OBLIGATION PAYMENT SCHEDULE Summary - Other Obligations

	Project Name / Debt Obligation	Payee	Project Area	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012	Payments by month						
							Jan	Feb	Mar	Apr	May	June	Total
1)	Contract for Site Development	Porto's Bakery of Downey	Business Development and Job Creation	RFTTF	250,000	250,000							\$ -
2)	Owner Participation Agreement	JKBBD, Inc. A.K.A. Bob's Big Boy	Historical Preservation and Job Creation	RFTTF	300,000	100,000							\$ -
3)	Contract for Site Development	National Community Renaissance	Construct 50 Residential Housing Units	LMIHF	5,000,000	2,000,000	-	32,000	44,000	44,000	880,000	1,000,000	\$ 2,000,000
4)	Statutory Payment	Downey Unified School District	Pmt Pursuant to H & S Code 33676	RFTTF	170,000	165,000						82,500	\$ 82,500
5)	County Deferral	Los Angeles County	Contractual Deferral of Tax Increment	RFTTF	17,338,121	-	-	-	-	-	-	-	\$ -
6)	Housing Set Aside	City Housing Funds	Pmt Pursuant to H & S Code 33681.5	LMIHF	780,000	780,000	-	-	-	-	-	425,000	\$ 425,000
7)	Chrysler/Jeep Dealership	Champion Dodge LLC	Business Development and Job Creation	RFTTF	500,000	500,000						100,000	\$ 100,000
8)													\$ -
9)													\$ -
10)													\$ -
Totals - This Page					\$ 24,338,121	\$ 3,795,000	\$ -	\$ 32,000	\$ 44,000	\$ 44,000	\$ 880,000	\$ 1,607,500	\$ 2,607,500

Funding Source:

- | | |
|-------|---|
| LMIHF | Low and Moderate Income Housing Fund |
| B | Bond Proceeds |
| FB | Reserve Balances |
| ACA | Administrative Cost Allowance |
| RPTTF | The Redevelopment Property Tax Trust Fund |
| O | Other Revenue Sources (i.e., rents, interest earnings, asset sales, etc.) |

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Debt Obligations by Tax Rate Area

Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012	Payments by month						
						Jan	Feb	Mar	Apr	May	June	Total
1) 1997 Tax Allocation Bonds	US Bank and Trust	Refund and Defeas prior Obligations	RPTTF	11,351,995	633,363	183,431					449,932	\$ 633,363
2) City Loan Agreement #25	City of Downey	Project and Administrative Expenses	RPTTF	1,792,000	1,792,000	16,000	16,000	16,000	16,000	16,000	16,000	\$ 96,000
3) City Aid Master Agreement	City of Downey	Master Agreement for City Facilities, Employees and Services	RPTTF	4,400,000	896,000	8,000	8,000	8,000	8,000	8,000	808,000	\$ 848,000
4) Administrative Cost Allowance	City of Downey	Cost Allowance	RPTTF, LMIHF, O	83,333	83,333	13,889	13,889	13,889	13,889	13,889	13,889	\$ 83,334
5)												\$ -
6)												\$ -
7)												\$ -
8)												\$ -
9)												\$ -
10)												\$ -
Totals - This Page				\$ 17,627,328	\$ 3,404,696	\$ 221,320	\$ 37,889	\$ 37,889	\$ 37,889	\$ 37,889	\$ 1,287,821	\$ 1,660,697
Totals - Other Obligations				\$ 5,570,000	\$ 2,570,000	\$ -	\$ 32,000	\$ 44,000	\$ 44,000	\$ 880,000	\$ 1,174,359	\$ 2,174,359
Grand total - All Pages				\$ 23,197,328	\$ 5,974,696	\$ 221,320	\$ 69,889	\$ 81,889	\$ 81,889	\$ 917,889	\$ 2,462,180	\$ 3,835,056
Funding Source: LMIHF Low and Moderate Income Housing Fund B Bond Proceeds FB Reserve Balances ACA Administrative Cost Allowance RPTTF The Redevelopment Property Tax Trust Fund O Other Revenue Sources (i.e., rents, interest earnings, asset sales, etc.)												

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Debt Obligations by Tax Rate Area

Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012	Payments by month						
						Jan	Feb	Mar	Apr	May	June	Total
1) Public Works Master Agreement	City of Downey	Master Agreement for Public Improvements	RPTTF	30,000,000	691,830	3,772	3,772	3,772	3,772	3,772	650,338	\$ 669,198
2) City Aid Master Agreement	City of Downey	Master Agreement for City Facilities, Employees and Services	RPTTF	12,100,000	5,152,000	46,000	46,000	46,000	46,000	46,000	4,646,000	\$ 4,876,000
3) Administrative Cost Allowance	City of Downey	Cost Allowance	RPTTF, LMIHF, O	83,333	83,333	13,889	13,889	13,889	13,889	13,889	13,889	\$ 83,334
4)												\$ -
5)												\$ -
6)												\$ -
7)												\$ -
8)												\$ -
9)												\$ -
10)												\$ -
Totals - This Page				\$ 42,183,333	\$ 5,927,163	\$ 63,661	\$ 63,661	\$ 63,661	\$ 63,661	\$ 63,661	\$ 5,310,227	\$ 5,628,532
Totals - Other Obligations				\$ 16,011,259	\$ 1,071,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 351,205	\$ 351,205
Grand total - All Pages				\$ 58,194,592	\$ 6,998,163	\$ 63,661	\$ 63,661	\$ 63,661	\$ 63,661	\$ 63,661	\$ 5,661,432	\$ 5,979,737
Funding Source: <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> LMIHF B FB ACA RPTTF O </div> <div style="width: 65%;"> Low and Moderate Income Housing Fund Bond Proceeds Reserve Balances Administrative Cost Allowance The Redevelopment Property Tax Trust Fund Other Revenue Sources (i.e., rents, interest earnings, asset sales, etc.) </div> </div>												

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Debt Obligations by Tax Rate Area

Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012	Payments by month																		
						Jan	Feb	Mar	Apr	May	June	Total												
1) City Loan Agreement # 27	City of Downey	Project and Administrative Expenses	RPTTF	168,000	168,000	1,500	1,500	1,500	1,500	1,500	1,500	\$ 9,000												
2) City Loan Agreement # 31	City of Downey	Project and Administrative Expenses	RPTTF	224,000	224,000	2,000	2,000	2,000	2,000	2,000	2,000	\$ 12,000												
3) City Loan Agreement # 35	City of Downey	Project and Administrative Expenses	RPTTF	224,000	224,000	2,000	2,000	2,000	2,000	2,000	2,000	\$ 12,000												
4) City Loan Agreement # 38	City of Downey	Project and Administrative Expenses	RPTTF	168,000	168,000	1,500	1,500	1,500	1,500	1,500	1,500	\$ 9,000												
5) Public Works Master Agreement	City of Downey	Master Agreement for Public Improvements	RPTTF	20,000,000	0	0	0	0	0	0	0	\$ -												
6) City Aid Master Agreement	City of Downey	Master Agreement for City Facilities, Employees and Services	RPTTF	5,500,000	896,000	8,000	8,000	8,000	8,000	8,000	808,000	\$ 848,000												
7) Administrative Cost Allowance	City of Downey	Cost Allowance	RPTTF, LMIHF, O	83,333	83,333	13,889	13,889	13,889	13,889	13,889	13,889	\$ 83,334												
8)												\$ -												
9)												\$ -												
10)												\$ -												
Totals - This Page				\$ 26,367,333	\$ 1,763,333	\$ 28,889	\$ 28,889	\$ 28,889	\$ 28,889	\$ 28,889	\$ 828,889	\$ 973,334												
Totals - Other Obligations				\$ 2,756,862	\$ 154,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 81,936	\$ 81,936												
Grand total - All Pages				\$ 29,124,195	\$ 1,917,333	\$ 28,889	\$ 28,889	\$ 28,889	\$ 28,889	\$ 28,889	\$ 910,825	\$ 1,055,270												
Funding Source: <table style="width: 100%; border: none;"> <tr> <td style="width: 15%;">LMIHF</td> <td>Low and Moderate Income Housing Fund</td> </tr> <tr> <td>B</td> <td>Bond Proceeds</td> </tr> <tr> <td>FB</td> <td>Reserve Balances</td> </tr> <tr> <td>ACA</td> <td>Administrative Cost Allowance</td> </tr> <tr> <td>RPTTF</td> <td>The Redevelopment Property Tax Trust Fund</td> </tr> <tr> <td>O</td> <td>Other Revenue Sources (i.e., rents, interest earnings, asset sales, etc.)</td> </tr> </table>													LMIHF	Low and Moderate Income Housing Fund	B	Bond Proceeds	FB	Reserve Balances	ACA	Administrative Cost Allowance	RPTTF	The Redevelopment Property Tax Trust Fund	O	Other Revenue Sources (i.e., rents, interest earnings, asset sales, etc.)
LMIHF	Low and Moderate Income Housing Fund																							
B	Bond Proceeds																							
FB	Reserve Balances																							
ACA	Administrative Cost Allowance																							
RPTTF	The Redevelopment Property Tax Trust Fund																							
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RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Other Obligations by Tax Rate Area

	Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012	Payments by month						
							Jan	Feb	Mar	Apr	May	June	Total
1)	Contract for Site Development	Porto's Bakery of Downey	Business Development and Job Creation	RFTTF	\$ 250,000	\$ 250,000							\$ -
2)	Contract for Site Development	National Community Renaissance	Construct 50 Residential Housing Units	LMIHF	5,000,000	2,000,000		32,000	44,000	44,000	880,000	1,000,000	\$ 2,000,000
3)	Housing Set Aside	City Housing Funds	Pmt Pursuant to H & S Code 33681.5	LMIHF	320,000	320,000						174,359	\$ 174,359
4)													\$ -
5)													\$ -
6)													\$ -
7)													\$ -
8)													\$ -
9)													\$ -
10)													\$ -
Totals - This Page					\$ 5,570,000	\$ 2,570,000	\$ -	\$ 32,000	\$ 44,000	\$ 44,000	\$ 880,000	\$ 1,174,359	\$ 2,174,359

Funding Source:

- LMIHF Low and Moderate Income Housing Fund
- B Bond Proceeds
- FB Reserve Balances
- ACA Administrative Cost Allowance
- RPTTF The Redevelopment Property Tax Trust Fund
- O Other Revenue Sources (i.e., rents, interest earnings, asset sales, etc.)

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	Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012	Payments by month						
							Jan	Feb	Mar	Apr	May	June	Total
1)	Owner Participation Agreement	JKBBD, Inc. A.K.A. Bob's Big Boy	Historical Preservation and Job Creation	RFTTF	\$ 300,000	\$ 100,000						\$ -	
2)	Statutory Payment	Downey Unified School District	Pmt Pursuant to H & S Code 33676	RFTTF	124,667	121,000					60,500	\$ 60,500	
3)	Chrysler/Jeep Dealership	Champion Dodge LLC	Business Development and Job Creation	RFTTF	500,000	500,000					100,000	\$ 100,000	
4)	County Deferral	Los Angeles County	Contractual Deferral of Tax Increment	RFTTF	14,736,592	-						\$ -	
5)	Housing Set Aside	City Housing Funds	Pmt Pursuant to H & S Code 33681.5	LMIHF	350,000	350,000					190,705.00	\$ 190,705	
6)												\$ -	
7)												\$ -	
8)												\$ -	
9)												\$ -	
10)												\$ -	
Totals - This Page					\$ 16,011,259	\$ 1,071,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 351,205	\$ 351,205

Funding Source:

- | | |
|-------|---|
| LMIHF | Low and Moderate Income Housing Fund |
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							Jan	Feb	Mar	Apr	May	June	Total
1)	Statutory Payment	Downey Unified School District	Pmt Pursuant to H & S Code 33676	RFTTF	\$ 45,333	\$ 44,000						22,000	\$ 22,000
2)	County Deferral	Los Angeles County	Contractual Deferral of Tax Increment	RFTTF	2,601,529	-							\$ -
3)	Housing Set Aside	City Housing Funds	Pmt Pursuant to H & S Code 33681.5	LMIHF	110,000	110,000						59,936	\$ 59,936
4)													\$ -
5)													\$ -
6)													\$ -
7)													\$ -
8)													\$ -
9)													\$ -
10)													\$ -
Totals - This Page					\$ 2,756,862	\$ 154,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 81,936	\$ 81,936

Funding Source:

- | | |
|-------|---|
| LMIHF | Low and Moderate Income Housing Fund |
| B | Bond Proceeds |
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