

Project Area(s) Atwater Downtown Project Area

**AMENDED RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)**

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013	Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
							Payments by month						
							Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	1998 TAB Series A Bond	Bank of New York	Bonds issued to fund non-housing projects	1,888,880.00	186,105.00	RPTTF							\$ -
2)	2007 TAB Series A Bond	Bank of New York	Bonds issued to fund non-housing projects	10,074,749.37	620,896.26	RPTTF							\$ -
3)	2007 TAB Series B Bond	Bank of New York	Bond issued to fund housing projects	3,747,472.50	207,655.00	RPTTF							\$ -
4)	SERAF Housing fund loan	Agency's Housing Fund	Loan to help pay FY 09/10 SERAF	259,264.00	64,816.00	RPTTF							\$ -
5)	Contract for bond administration	Bank of New York	Professional services	69,000.00	4,600.00	RPTTF							\$ -
6)	Contract for required annual audits	Price, Paige & Company	Professional services	5,000.00	5,000.00	RPTTF							\$ -
7)	Contract for consulting services	Rosenow, Spevacek Group	Professional services	5,000.00	4,910.65	RPTTF							\$ -
8)	Contract for disclosure services	A.M. Peche & Associates	Professional services	2,249.16	2,249.16	RPTTF							\$ -
9)	Contract for preparation of arbitrage calcs	Vavrinek, Trine & Day & Co.	Professional services	1,300.00	1,300.00	RPTTF							\$ -
10)	Contract for landscaping lease	Union Pacific Railroad	Lease	238.81	238.81	RPTTF							\$ -
Totals - This Page (RPTTF Funding)				\$ 16,053,153.84	\$ 1,097,770.88		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.00
Totals - Page 2 (Other Funding)				\$ 2,110,617.00	\$ 2,110,617.00		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Administrative Cost Allowance)				\$ 107,427.50	\$ 107,427.50		\$ 17,904.58	\$ 17,904.58	\$ 17,904.58	\$ 17,904.58	\$ 17,904.58	\$ 17,904.60	\$ 107,427.50
Grand total - All Pages				\$ 18,271,198.34	\$ 3,315,815.38		\$ 17,904.58	\$ 17,904.58	\$ 17,904.58	\$ 17,904.58	\$ 17,904.58	\$ 17,904.60	\$ 107,427.50
Payment for this ROPS expected June 1, 2012: \$ 107,427.50 All totals due during fiscal year and payment amounts are projected. RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance													

Project Area(s) Atwater Downtown Project Area

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013	Funding Source	Payable from Other Revenue Sources						
							Payments by month						Total
							Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	
1)	Applegate Interchange	Merced County Association of Governments	Capital Project	35,617.00	35,617.00	Bonds							\$ -
2)	Embedded crosswalk	City of Atwater	Capital Project	35,000.00	35,000.00	Bonds							\$ -
3)	Atwater Blvd-Winton Way	City of Atwater	Capital Project	840,000.00	840,000.00	Bonds							\$ -
4)	Downtown revitalization	City of Atwater	Capital Project	1,200,000.00	1,200,000.00	Bonds							\$ -
Totals - LMHF				\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Bonds				\$ 2,110,617.00	\$ 2,110,617.00		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Other				\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.00
Grand total - This Page				\$ 2,110,617.00	\$ 2,110,617.00		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

**** All total due during fiscal year and payment amounts are projected.**
RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds
LMHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

Project Area(s) Atwater Downtown Project Area

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)**

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013	Funding Source	Payable from the Administrative Allowance Allocation						
							Payments by month						Total
							Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	
1)	Successory Agency Administrative Costs	City of Atwater	Administrative Costs	107,427.50	107,427.50	Admin	17,904.58	17,904.58	17,904.58	17,904.58	17,904.58	17,904.60	\$ 107,427.50
Totals - This Page				\$ 107,427.50	\$ 107,427.50		\$ 17,904.58	\$ 17,904.58	\$ 17,904.58	\$ 17,904.58	\$ 17,904.58	\$ 17,904.60	\$107,427.50

** All total due during fiscal year and payment amounts are projected.
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance