

INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 12/31/2011]	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
									Payments by month							
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
1 a	1a. 2003 C Bonds, Feb 1 Pmt	2003	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 25,510,858.00	\$ 974,306.25	RPTTF	\$ 604,653.13	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 604,653.13
1 b	1b. 2003 C Bonds, Reserve for Aug 1 Pmt****	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 628,040.63	RPTTF						\$ 628,040.63	\$ 628,040.63	
2	2. 2003 D Bonds, Feb 1 Pmt	2003	Union Bank of CA	Taxable series	BWIP/WECIP	\$ 276,480.00	\$ 282,960.00	RPTTF	\$ 276,480.00	Paid in full after Feb 1, 2012 payment						\$ 276,480.00
3 a	3a. 2003 A1 Bonds, March 1 Pmt	2003	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 12,547,335.00	\$ 348,462.50	RPTTF	\$ -	\$ 174,231.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 174,231.25
3 b	3b. 2003 A1 Bonds, Reserve for Sept 1 Pmt****	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 274,231.25	RPTTF						\$ 274,231.25	\$ 274,231.25	
4 a	4a. 2003 A2 Bonds, March 1 Pmt	2003	Union Bank of CA	Taxable series	BWIP/WECIP	\$ 54,732,460.00	\$ 1,819,872.50	RPTTF	\$ -	\$ 909,936.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 909,936.25
4 b	4b. 2003 A2 Bonds, Reserve for Sept 1 Pmt****	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 1,282,436.25	RPTTF						\$ 1,282,436.25	\$ 1,282,436.25	
5 a	5a. 2003 B Bonds, March 1 Pmt	2003	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 16,366,939.00	\$ 614,301.25	RPTTF	\$ -	\$ 359,650.62	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 359,650.62
5 b	5b. 2003 B Bonds, Reserve for Sept 1 Pmt****	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 312,183.13	RPTTF						\$ 312,183.13	\$ 312,183.13	
6	6. 2002 B Bonds, Feb 1 Pmt	2002	Union Bank of CA	Taxable series	BWIP/WECIP	\$ 887,596.88	\$ 920,193.75	RPTTF	\$ 887,596.88	Paid in full after Feb 1, 2012 payment						\$ 887,596.88
7 a	7a. 2011 A Bonds March 1 Pmt	2011	Union Bank of CA	Taxable series	BWIP/WECIP	\$ 29,054,625.00	\$ 770,687.08	RPTTF	\$ -	\$ 411,462.50	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 411,462.50
7 b	7b. 2011 A Bonds, Reserve for Sept 1 Pmt****	2011	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 411,462.50	RPTTF						\$ 411,462.50	\$ 411,462.50	
8 a	8a. 2011 B Bonds March 1 Pmt	2011	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 1,736,937.50	\$ 215,486.04	RPTTF	\$ -	\$ 28,418.75	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,418.75
8 b	8b. 2011 B Bonds, Reserve for Sept 1 Pmt****	2011	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 28,418.75	RPTTF						\$ 28,418.75	\$ 28,418.75	
9	9. Bond Trustee Fees **	Various (see above)	Union Bank of CA	UBOC Trustee fees	BWIP/WECIP	\$ 600,000.00	\$ 20,000.00	RPTTF	\$ -	\$ 15,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,000.00
10	10. Bond Disclosure / Indenture Obligations**	Various (see above)	various	continuing disclosure & noticing under indentures	BWIP/WECIP	\$ 500,000.00	\$ 10,000.00	RPTTF	\$ -	\$ 5,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,000.00
11	11. 2005-06 ERAF Loan	2006	California Statewide CDA / Wells Fargo Trustee	Loan for 2005-06 ERAF Pmt	All	\$ 428,471.00	\$ 93,418.00	RPTTF	\$ -	\$ 46,709.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 46,709.00
12	12. Stargell Loan	2009	Sewer Enterprise Fund of the City of Alameda	Loan for project improvements / Stargell Avenue	BWIP/WECIP	\$ 3,225,000.00	\$ 90,000.00	RPTTF	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 45,000.00	
13	13. APIP Loan from City General Fund**	to be provided	City of Alameda	City Advance for Project Costs	APIP	\$ 2,278,785.23	\$ 75,540.00	RPTTF	\$ -	\$ -	\$ 18,885.00	\$ -	\$ -	\$ -	\$ 18,885.00	\$ 37,770.00
14	14. Loan for SERAF Payment	2010	Alameda Housing Authority	Loan for SERAF Payment	BWIP/WECIP	\$ 978,625.50	\$ 48,527.00	RPTTF	\$ -	\$ -	\$ 12,131.75	\$ -	\$ -	\$ -	\$ 12,131.89	\$ 24,263.64
15	15. Bayport DDA **	2000	FOCIL - BP LLC	DDA for residential project	BWIP/WECIP	\$ 3,428,162.50	\$ 1,000,000.00	RPTTF	\$ -	\$ 1,000,000.00	Estimated portion of payment from January tax increment. Balance payable from reserves as shown on Pg 3.				\$ 1,000,000.00	
16 a	16a. Alameda Landing DDA	2006	Palmtree Acquisition Corp.	DDA for mixed use project	BWIP/WECIP	\$ 35,500,000.00	\$ -	RPTTF	100% of net non-housing tax increment generated by Alameda Landing and Bayport Projects (to the extent available after Bayport DDA obligations have been satisfied). None Projected this period.						\$ -	
16 b	16b. Alameda Landing: Environmental Consulting Contract**	2011	Russell Resources	Consultant contract which pertains to Alameda Landing DDA Obligation	BWIP/WECIP	\$ 45,000.00	\$ 30,000.00	RPTTF	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 15,000.00	
16 c	16c. Alameda Landing: Stockpile Maintenance Obligation**	2009	PM Realty Group	Agreement with Palmtree Acq. Corp to maintain stockpiled soils	BWIP/WECIP	\$ 290,000.00	\$ 29,000.00	RPTTF	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 3,333.33	\$ 3,333.33	\$ 3,333.34	\$ 14,500.00	
16 d	16d. Alameda Landing Project: CIC Public Improvement Obligations	2006	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b.	BWIP/WECIP	\$ 1,875,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
17 a	17a. Bridgeside DDA**	2003	Regency Realty Group	DDA for retail project	BWIP/WECIP	\$ 946,853.00	\$ -	RPTTF	\$ -	\$ -	\$ -			see ROPS for July to Dec. period	\$ -	
17 b	17b. Bridgeside DDA: compliance**	2003		Third party costs to determine obligation under Bridgeside DDA	BWIP/WECIP	\$ 25,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -			see ROPS for July to Dec. period	\$ -	
18	18. Marina Village OPA: PM Staff (0.025 FTE) and OH allocation**	1984	City of Alameda	Marina Village OPA project management / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 14,625.00	\$ 3,046.90	RPTTF	\$ -	\$ 609.38	\$ 609.38	\$ 609.38	\$ 609.38	\$ 609.38	\$ 3,046.90	
19 a	19a. Independence Plaza Agreement**	1989	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/WECIP	\$ 21,250,000.00	\$ 970,250.00	RPTTF	\$ 497,007.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 497,007.00	
19 b	19b. Independence Plaza: PM Staff (0.1 FTE) and OH allocation**	1989	Alameda Housing Authority	Independence Plaza agreement monitoring / implementation costs	BWIP/WECIP	\$ 640,000.00	\$ 12,187.50	RPTTF	\$ -	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 12,187.50	
20	20. Financial Projections	2011	CSG Advisors	Aff Housing Administration	BWIP/WECIP	\$ 3,300.00	\$ 3,300.00	RPTTF	\$ 3,300.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,300.00	
21 a	21a. Islander OPA - PM Staff (0.1 FTE) and OH allocation*	2011	Alameda Housing Authority	Islander OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 41,437.50	\$ 12,187.50	RPTTF	\$ -	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 12,187.50	
21 b	21b. Islander OPA - Legal Services / Project Closeout **	2011	Islander OPA	Islander OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 40,000.00	\$ 10,000.00	RPTTF	\$ -	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ -	\$ 10,000.00	
Totals - This Page (RPTTF Funding)						\$ 213,223,491.11	\$ 11,290,498.78	N/A	\$ 2,280,537.01	\$ 2,969,892.75	\$ 50,501.13	\$ 21,317.71	\$ 21,317.71	\$ 2,986,607.12	\$ 8,330,173.43	
Totals - Page 2 (RPTTF Funding)						\$ 401,451,126.17	\$ 1,490,514.69	N/A	\$ 115,825.00	\$ 111,351.58	\$ 17,549.58	\$ 22,239.58	\$ 18,649.58	\$ 660,449.58	\$ 946,064.90	
Totals - Page 3 (Other Funding)						\$ 12,632,820.68	\$ 11,741,080.29	N/A	\$ 500,062.00	\$ 2,022,021.94	\$ 814,223.42	\$ 42,724.00	\$ 17,432.00	\$ 27,021.00	\$ 3,423,484.36	
Totals - Page 4 (Administrative Cost Allowance)						\$ 7,963,811.92	\$ 463,811.92	N/A	\$ -	\$ 92,762.38	\$ 92,762.38	\$ 92,762.38	\$ 92,762.39	\$ 92,762.39	\$ 463,811.92	
Totals - Page 5 (Pass Thru Payments)						\$ 837,500.00	\$ 837,500.00	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 837,500.00	\$ 837,500.00	
Grand total - All Pages						\$ 636,108,749.88	\$ 25,823,405.68		\$ 2,896,424.01	\$ 5,196,028.65	\$ 975,036.51	\$ 179,043.67	\$ 150,161.68	\$ 4,604,340.09	\$ 14,001,034.61	

** Amount and timing has been estimated

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

****Represents requirement to reserve pledged TI funds for upcoming bond payments in Fall 2012 in accordance with bond documents. Amounts related to this requirement are shown in June.

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 12/31/2011]	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
									Payments by month							
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
22 a	22a. Boatworks Settlement Agreement	2010	Francis & Catherine Collins	Housing and Non-housing Project Obligation	BWIP/WECIP	\$ 4,500,000.00	\$ -	RPTTF	Obligation limited to tax increment generated by project. None Projected this period.							
22 b	22b. Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations	2010	Contractor not selected	CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12.	BWIP/WECIP	\$ 80,550.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
23	23. Employee Costs**	Various	Employees	CIC Employee costs	All	\$ 78,131.00	\$ 546,917.00	RPTTF	\$ 78,131.00	After Feb 1, 2012: either a) part of Successor Agency Admin (Form C) b) reflected as project management costs related to specific enforceable obligations, or c) not incurred.					\$ 78,131.00	
24	24. Services and Supplies	Various	City of Alameda / Housing Authority	CIC service and supplies	All	\$ 3,166.67	\$ 22,166.69	RPTTF	\$ 3,166.67						\$ 3,166.67	
25	25. Labor Agreement Obligations - vacation time payout**	Various	Employees	Post-employment obligations: payout of vacation leave	All	\$ 8,500.00	\$ -	RPTTF	\$ -	\$ 8,500.00	\$ -	\$ -	\$ -	\$ -	\$ 8,500.00	
26	26. Labor Agreement Obligations - pension and other long term obligations**	Various	Employees	Long term post-employment pension / benefit obligation to current & past CIC employees.	All	\$ 950,000.00	\$ -	RPTTF	\$ -	\$ 47,500.00	\$ -	\$ -	\$ -	\$ -	\$ 47,500.00	
27	27. Contract for consulting services **	2011 and 2012	KMA	economic consultant / AB 1X26 implementation / RDA wind down	All	\$ 3,764.00	\$ 34,522.75	RPTTF	\$ 3,764.00	Included in Admin Allowance After January 31, 2012 (Form C)					\$ 3,764.00	
28	28. Contract for consulting services **	2011	Garavaglia Architecture	Services related to parking garage project	BWIP/WECIP	\$ 2,170.00	\$ 13,000.00	RPTTF	\$ 2,170.00	\$ -					\$ -	\$ 2,170.00
29	29. Contracts for legal services **	Various	Various	legal services / AB 1X26 implementation / RDA wind down	All	\$ 5,000.00	\$ 35,000.00	RPTTF	\$ 5,000.00	Included in Admin Allowance After January 31, 2012 (Form C)					\$ 5,000.00	
30	30. Aff Housing Education & Outreach	2011	Alameda Dev. Corp.	Aff. Housing Administration	All	\$ 19,000.00	\$ 30,500.00	RPTTF	\$ 19,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 19,000.00	
31	31. Guyton Judgment and Settlement Agreement**	1993	Various	Affordable housing production / funding agreement. Remaining obligation is approximately 300 units.	All	\$ 37,500,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
32	32. BMR Monitoring Contract**	2011	HomeBricks	Enforcement of existing CIC BMR covenant obligations	All	\$ 3,550,425.00	\$ 54,895.00	RPTTF	\$ 1,200.00	\$ 4,430.00	\$ 3,000.00	\$ 7,690.00	\$ 4,100.00	\$ 4,900.00	\$ 25,320.00	
33	33. Inclusionary Housing Contract**	2011	HomeBricks	BMR Monitoring / Enforcement of existing BMR covenants	All	\$ 44,610.00	\$ 20,360.00	RPTTF	\$ 3,393.33	\$ 3,393.33	\$ 3,393.33	\$ 3,393.33	\$ 3,393.33	\$ 3,393.33	\$ 20,359.98	
34	34. BMR/Inclusionary Obligations PM (0.05 FTE) and OH allocation**	Various	Alameda Housing Authority	BMR/Inclusionary project implementation / monitoring costs	All	\$ 2,090,000.00	\$ 6,093.75	RPTTF	\$ -	\$ 1,218.75	\$ 1,218.75	\$ 1,218.75	\$ 1,218.75	\$ 1,218.75	\$ 6,093.75	
35	35. BMR/Inclusionary Obligations - Legal Services **	Various	Outside legal services	BMR/Inclusionary project implementation / monitoring costs	All	\$ 2,148,000.00	\$ 5,000.00	RPTTF	\$ -	\$ -	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 5,000.00	
36	36. removed from schedule					\$ -	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
37	37. AMP	2009	AMP	Balance due for completed Utility Undergrounding Project	APIP	\$ 43,872.00	\$ 43,872.00	RPTTF	\$ -	\$ 43,872.00	\$ -	\$ -	\$ -	\$ -	\$ 43,872.00	
38	38. APC Infrastructure	1999	Alameda Point Collaborative	Homeless Accommodation/Standards of Reasonableness - pro rata payment for infrastructure	APIP	\$ 3,600,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
39 a	39a. Alameda Unified School District (AUSD) agreement- District Housing Fund Deposit **	1991	Housing funds are held in special subfund until drawn by AUSD for eligible projects.	Agreement with AUSD for the BWIP Original Project area. Funds are restricted for use on AUSD housing projects. (See also form B for obligation from existing subfund balance).	BWIP/WECIP	\$ 31,500,000.00	\$ 458,000.00	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 458,000.00	\$ 458,000.00	
39 b	39b. Alameda Unified School District (AUSD) agreement - District Capital Outlay Fund**	1991	AUSD	Agreement with AUSD for the BWIP Original Project area. Funds are restricted for use on AUSD capital projects.	BWIP/WECIP	\$ 12,500,000.00	\$ 183,000.00	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 183,000.00	\$ 183,000.00	
40	40. APIP Affordable Housing Agreement	2011	Alameda Housing Authority	Affordable Housing Funding Agmt. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS.	APIP	\$ 66,400,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
41	41. APIP Public Improvements Agreement	2011	City of Alameda	Public Improvements in Project Area	APIP	\$ 164,725,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
42	42. BWIP/WECIP Public Improvements Agreement	2011	City of Alameda	Public Improvements in Project Area. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS.	BWIP/WECIP	\$ 61,620,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
43	43. BWIP/WECIP Affordable Housing Agreement	2011	Alameda Housing Authority	Affordable Housing Funding Agmt. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS.	BWIP/WECIP	\$ 10,000,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
44 a	44a. Jack Capon Villa OPA - PM Staff (0.1 FTE) and OH allocation**	2011	Alameda Housing Authority	Jack Capon OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 41,437.50	\$ 12,187.50	RPTTF	\$ -	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 12,187.50	
44 b	44b. Jack Capon Villa OPA - Legal Services **	2011	Outside legal services	Jack Capon OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 37,500.00	\$ 25,000.00	RPTTF	\$ -	\$ -	\$ 6,250.00	\$ 6,250.00	\$ 6,250.00	\$ 6,250.00	\$ 25,000.00	
Totals - This Page (RPTTF Funding)						\$ 401,451,126.17	\$ 1,490,514.69	N/A	\$ 115,825.00	\$ 111,351.58	\$ 17,549.58	\$ 22,239.58	\$ 18,649.58	\$ 660,449.58	\$ 946,064.90	

** Amount and timing has been estimated
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund
 Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc

INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 12/31/2011]	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources							
								Payments by month							Total
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1. Indentures for 2003 A1, A2, B Bonds	2003	various	Bond proceeds required to be used for Project Improvements consistent with indentures.	BWIP/WECIP	\$ 1,868,424.00	when drawn	Bonds	To be determined based on project draw requirements.							\$ -
2. Marina Village OPA	1984	Alameda Marina Village Assoc.	OPA for mixed use project [see also Form A for related obligations]	BWIP/WECIP	\$ 1,225,112.00	\$ 739,290.00	Bonds	\$ -	\$ -	\$ 739,290.00	\$ -	\$ -	\$ -	\$ -	\$ 739,290.00
3. Islander OPA	2011	Resources for Community Development & Alameda Housing Authority	Housing Project OPA Obligation [see also Form A for related obligations]	BWIP/WECIP	\$ 379,194.36	\$ 8,600,000.00	Bonds	\$ -	\$ 367,655.94	\$ 11,538.42	\$ -	\$ -	\$ -	\$ -	\$ 379,194.36
4. Park Street Phase II / Official Statement 2003 Merged Project Area Bonds	2003	Suarez & Munoz Construction, Inc.; City of Alameda; AMP	Streetscape Improvement Construction Contract and related project management	BWIP/WECIP	\$ 480,000.00	\$ 480,000.00	Bonds	\$ 480,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 480,000.00
5. Alameda Unified School District (AUSD) agreement	1991	Alameda Unified School District Housing funds	Existing amount held in special subfund for the benefit of AUSD and eligible to be drawn by AUSD for specified housing expenses. [See also form A for obligations payable from RPTTF]	BWIP/WECIP	\$ 4,576,880.32	when drawn	Other	when drawn for eligible affordable housing expenditures							\$ -
6. Bayport DDA	2000	FOCIL - BP LLC	DDA for residential project; portion of obligation payable from reserve balance as of 12/31/2011. [see also Form A for related obligations]	BWIP/WECIP	\$ 2,900,000.00	\$ 1,600,000.00	Other	\$ -	\$ 1,600,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,600,000.00
7. Jack Capon Villa (2216 Lincoln) OPA	2011	Satellite Housing/Housing Consortium of the East Bay	Housing Project OPA Obligation [see also Form A for related obligations]	BWIP/WECIP	\$1,203,210	\$ 321,790.29	Other	\$20,062.00	\$54,366.00	\$63,395.00	\$42,724.00	\$17,432.00	\$27,021.00	\$ 225,000.00	
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Totals - LMIHF					\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.00
Totals - Bond Proceeds					\$ 3,952,730.36	\$ 9,819,290.00		\$ 480,000.00	\$ 367,655.94	\$ 750,828.42	\$ -	\$ -	\$ -	\$ -	\$1,598,484.36
Totals - Other					\$ 8,680,090.32	\$ 1,921,790.29		\$ 20,062.00	\$ 1,654,366.00	\$ 63,395.00	\$ 42,724.00	\$ 17,432.00	\$ 27,021.00	\$ 1,825,000.00	
Grand total - This Page					\$ 12,632,820.68	\$ 11,741,080.29		\$ 500,062.00	\$ 2,022,021.94	\$ 814,223.42	\$ 42,724.00	\$ 17,432.00	\$ 27,021.00	\$ 3,423,484.36	

** Amount and timing has been estimated
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 12/31/2011]	Total Due During Fiscal Year 2011-2012**	Funding Source **	Payable from the Administrative Allowance Allocation ****						
								Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1.	Successor Agency Administration (Feb 1, 2012 forward)	City of Alameda as Successor Agency	Administrative Cost Allowance for Successor Agency	All	7,963,811.92	\$ 463,811.92	Admin	N/A	\$92,762.38	\$92,762.38	\$92,762.38	\$92,762.39	\$92,762.39	\$ 463,811.92
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32.														\$ -
33.														\$ -
34.														\$ -
35.														\$ -
Totals - This Page					\$ 7,963,811.92	\$ 463,811.92		\$ -	\$ 92,762.38	\$ 92,762.38	\$ 92,762.38	\$ 92,762.39	\$ 92,762.39	\$463,811.92

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.
 ** Amount and timing has been estimated
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance
 **** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

OTHER OBLIGATION PAYMENT SCHEDULE

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 12/31/2011]	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments ****						
								Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	Pass Through from Jan. TI **	City	Estimate of Pass through payable from Tax Increment received in January prior to dissolution.	All	\$ 109,500.00	\$ 109,500.00	RPTTF						\$ 109,500.00	\$ 109,500.00
2)	Pass Through from Jan. TI **	County General Fund		All	\$ 467,500.00	\$ 467,500.00	RPTTF						\$ 467,500.00	\$ 467,500.00
3)	Pass Through from Jan. TI **	Co. Superintendant of Schools		All	\$ 4,500.00	\$ 4,500.00	RPTTF						\$ 4,500.00	\$ 4,500.00
4)	Pass Through from Jan. TI **	AUSD (see also 1991 agreement, Form A & B)		All	\$ 75,500.00	\$ 75,500.00	RPTTF						\$ 75,500.00	\$ 75,500.00
5)	Pass Through from Jan. TI **	Peralta Com. College		All	\$ 24,000.00	\$ 24,000.00	RPTTF						\$ 24,000.00	\$ 24,000.00
6)	Pass Through from Jan. TI **	East Bay Reg. Park		All	\$ 38,500.00	\$ 38,500.00	RPTTF						\$ 38,500.00	\$ 38,500.00
7)	Pass Through from Jan. TI **	County Flood Control		All	\$ 500.00	\$ 500.00	RPTTF						\$ 500.00	\$ 500.00
8)	Pass Through from Jan. TI **	Bay Area Air Quality		All	\$ 500.00	\$ 500.00	RPTTF						\$ 500.00	\$ 500.00
9)	Pass Through from Jan. TI **	Mosquito District		All	\$ 500.00	\$ 500.00	RPTTF						\$ 500.00	\$ 500.00
10)	Pass Through from Jan. TI **	AC Transit		All	\$ 19,000.00	\$ 19,000.00	RPTTF						\$ 19,000.00	\$ 19,000.00
11)	Pass Through from Jan. TI **	Bay Area Rapid Transit		All	\$ 2,500.00	\$ 2,500.00	RPTTF						\$ 2,500.00	\$ 2,500.00
12)	Pass Through from Jan. TI **	East Bay Municipal Utility		All	\$ 10,500.00	\$ 10,500.00	RPTTF						\$ 10,500.00	\$ 10,500.00
13)	Pass Through from Jan. TI **	ERAF		All	\$ 84,500.00	\$ 84,500.00	RPTTF						\$ 84,500.00	\$ 84,500.00
14)													\$ -	\$ -
15)													\$ -	\$ -
16)													\$ -	\$ -
17)													\$ -	\$ -
18)													\$ -	\$ -
19)													\$ -	\$ -
20)													\$ -	\$ -
21)													\$ -	\$ -
22)													\$ -	\$ -
23)													\$ -	\$ -
24)													\$ -	\$ -
25)													\$ -	\$ -
26)													\$ -	\$ -
Totals - Other Obligations					\$ 837,500.00	\$ 837,500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 837,500.00	\$ 837,500.00

** Amount and timing has been estimated

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.

	Taxable TA 2002 Series B		01-Feb-02 Subordinate	OS	Debt Service
	Principal	Interest	Bonds	Principal	Remaining
FY 02-03		298,191.18	298,191.18	4,640,000	6,754,163.80
FY 03-04		338,526.26	338,526.26	4,640,000	6,415,637.54
FY 04-05	530,000	338,526.26	868,526.26	4,110,000	5,547,111.28
FY 05-06	250,000	306,461.26	556,461.26	3,860,000	4,990,650.02
FY 06-07	450,000	290,036.26	740,036.26	3,410,000	4,250,613.76
FY 07-08	525,000	258,626.26	783,626.26	2,885,000	3,466,987.50
FY 08-09	595,000	219,881.25	814,881.25	2,290,000	2,652,106.25
FY 09-10	675,000	173,768.75	848,768.75	1,615,000	1,803,337.50
FY 10-11	760,000	123,143.75	883,143.75	855,000	920,193.75
FY 11-12	855,000	65,193.75	920,193.75	-	-
Total	4,640,000	2,412,354.98	7,052,354.98		

Outstanding as of 12/31/11

855,000.00 32,596.88 887,596.88

Due Feb 1

855,000 32,596.88 887,596.88

FY	Series 2003C	Series 2003D	Bond Principal	Series 2003C	Series 2003D	Bond Interest	28-Oct-03 2003 TA Refunding			OS Principal	OS Interest	TOTAL Debt Service Remaining
							Series 2003C	Series 2003D	Bonds TOTAL			
FY 03-04			-	192,076.81	12,026.67	204,103.48	192,076.81	12,026.67	204,103.48	18,535,000	15,378,625.00	33,913,625.00
FY 04-05			-	785,768.75	49,200.00	834,968.75	785,768.75	49,200.00	834,968.75	18,535,000	14,543,656.25	33,078,656.25
FY 05-06			-	785,768.75	49,200.00	834,968.75	785,768.75	49,200.00	834,968.75	18,535,000	13,708,687.50	32,243,687.50
FY 06-07	200,000		200,000	785,768.75	49,200.00	834,968.75	985,768.75	49,200.00	1,034,968.75	18,335,000	12,873,718.75	31,208,718.75
FY 07-08	430,000		430,000	781,768.75	49,200.00	830,968.75	1,211,768.75	49,200.00	1,260,968.75	17,905,000	12,042,750.00	29,947,750.00
FY 08-09	210,000	240,000	450,000	764,568.75	49,200.00	813,768.75	974,568.75	289,200.00	1,263,768.75	17,455,000	11,228,981.25	28,683,981.25
FY 09-10	215,000	250,000	465,000	755,643.75	37,680.00	793,323.75	970,643.75	287,680.00	1,258,323.75	16,990,000	10,435,657.50	27,425,657.50
FY 10-11	225,000	265,000	490,000	746,506.25	25,680.00	772,186.25	971,506.25	290,680.00	1,262,186.25	16,500,000	9,663,471.25	26,163,471.25
FY 11-12	235,000	270,000	505,000	739,306.25	12,960.00	752,266.25	974,306.25	282,960.00	1,257,266.25	15,995,000	8,911,205.00	24,906,205.00
FY 12-13	525,000		525,000	731,081.25		731,081.25	1,256,081.25	-	1,256,081.25	15,470,000	8,180,123.75	23,650,123.75
FY 13-14	550,000		550,000	712,050.00		712,050.00	1,262,050.00	-	1,262,050.00	14,920,000	7,468,073.75	22,388,073.75
FY 14-15	570,000		570,000	690,737.50		690,737.50	1,260,737.50	-	1,260,737.50	14,350,000	6,777,336.25	21,127,336.25
FY 15-16	590,000		590,000	667,937.50		667,937.50	1,257,937.50	-	1,257,937.50	13,760,000	6,109,398.75	19,869,398.75
FY 16-17	610,000		610,000	641,387.50		641,387.50	1,251,387.50	-	1,251,387.50	13,150,000	5,468,011.25	18,618,011.25
FY 17-18	640,000		640,000	613,937.50		613,937.50	1,253,937.50	-	1,253,937.50	12,510,000	4,854,073.75	17,364,073.75
FY 18-19	670,000		670,000	586,417.50		586,417.50	1,256,417.50	-	1,256,417.50	11,840,000	4,267,656.25	16,107,656.25
FY 19-20	695,000		695,000	556,937.50		556,937.50	1,251,937.50	-	1,251,937.50	11,145,000	3,710,718.75	14,855,718.75
FY 20-21	720,000		720,000	525,662.50		525,662.50	1,245,662.50	-	1,245,662.50	10,425,000	3,185,056.25	13,610,056.25
FY 21-22	755,000		755,000	493,262.50		493,262.50	1,248,262.50	-	1,248,262.50	9,670,000	2,691,793.75	12,361,793.75
FY 22-23	785,000		785,000	458,343.75		458,343.75	1,243,343.75	-	1,243,343.75	8,885,000	2,233,450.00	11,118,450.00
FY 23-24	825,000		825,000	422,037.50		422,037.50	1,247,037.50	-	1,247,037.50	8,060,000	1,811,412.50	9,871,412.50
FY 24-25	860,000		860,000	382,850.00		382,850.00	1,242,850.00	-	1,242,850.00	7,200,000	1,428,562.50	8,628,562.50
FY 25-26	900,000		900,000	342,000.00		342,000.00	1,242,000.00	-	1,242,000.00	6,300,000	1,086,562.50	7,386,562.50
FY 26-27	935,000		935,000	299,250.00		299,250.00	1,234,250.00	-	1,234,250.00	5,365,000	787,312.50	6,152,312.50
FY 27-28	980,000		980,000	254,837.50		254,837.50	1,234,837.50	-	1,234,837.50	4,385,000	532,475.00	4,917,475.00
FY 28-29	1,025,000		1,025,000	208,287.50		208,287.50	1,233,287.50	-	1,233,287.50	3,360,000	324,187.50	3,684,187.50
FY 29-30	1,070,000		1,070,000	159,600.00		159,600.00	1,229,600.00	-	1,229,600.00	2,290,000	164,587.50	2,454,587.50
FY 30-31	1,115,000		1,115,000	108,775.00		108,775.00	1,223,775.00	-	1,223,775.00	1,175,000	55,812.50	1,230,812.50
FY 31-32	1,175,000		1,175,000	55,812.50		55,812.50	1,230,812.50	-	1,230,812.50	-	-	-
	17,510,000	1,025,000	18,535,000	15,248,381.81	334,346.67	15,582,728.48	32,758,381.81	1,359,346.67	34,117,728.48			

Outstanding as of 12/31/11 16,230,000 270,000 16,500,000 9,280,858 6,480 9,287,338 25,510,858 276,480 25,787,338

Febuary payment 235,000 270,000 505,000 369,653.13 6,480.00 376,133.13 604,653.13 276,480.00 881,133.13

FY	Taxable				Taxable				18-Dec-03				TOTAL		
	Series	Series	Series	Bond	Series	Series	Series	Bond	Series	Taxable	Series	OS	OS	Debt	
	2003 A1	2003 A2	2003 B	Principal	2003 A1	2003 A2	2003 B	Interest	2003 A1	2003 A2	2003 B	TA Refunding	Principal	Interest	Service
											TOTAL			Remaining	
FY 03-04				-	71,674.34	369,029.70	105,957.73	546,661.77	71,674.34	369,029.70	105,957.73	546,661.77	46,595,000	57,818,581.50	104,413,581.50
FY 04-05			15,000	15,000	353,462.50	1,819,872.50	522,531.25	2,695,866.25	353,462.50	1,819,872.50	537,531.25	2,710,866.25	46,580,000	55,122,715.25	101,702,715.25
FY 05-06	250,000		25,000	275,000	353,462.50	1,819,872.50	522,186.25	2,695,521.25	603,462.50	1,819,872.50	547,186.25	2,970,521.25	46,305,000	52,427,194.00	98,732,194.00
FY 06-07			40,000	40,000	348,462.50	1,819,872.50	521,523.75	2,689,858.75	348,462.50	1,819,872.50	561,523.75	2,729,858.75	46,265,000	49,737,335.25	96,002,335.25
FY 07-08			50,000	50,000	348,462.50	1,819,872.50	520,303.75	2,688,638.75	348,462.50	1,819,872.50	570,303.75	2,738,638.75	46,215,000	47,048,696.50	93,263,696.50
FY 08-09			60,000	60,000	348,462.50	1,819,872.50	518,578.75	2,686,913.75	348,462.50	1,819,872.50	578,578.75	2,746,913.75	46,155,000	44,361,782.75	90,516,782.75
FY 09-10			75,000	75,000	348,462.50	1,819,872.50	516,298.75	2,684,633.75	348,462.50	1,819,872.50	591,298.75	2,759,633.75	46,080,000	41,677,149.00	87,757,149.00
FY 10-11			90,000	90,000	348,462.50	1,819,872.50	513,261.25	2,681,596.25	348,462.50	1,819,872.50	603,261.25	2,771,596.25	45,990,000	38,995,552.75	84,985,552.75
FY 11-12			105,000	105,000	348,462.50	1,819,872.50	509,301.25	2,677,636.25	348,462.50	1,819,872.50	614,301.25	2,782,636.25	45,885,000	36,317,916.50	82,202,916.50
FY 12-13	200,000	745,000	120,000	1,065,000	348,462.50	1,819,872.50	504,366.25	2,672,701.25	548,462.50	2,564,872.50	624,366.25	3,737,701.25	44,820,000	33,645,215.25	78,465,215.25
FY 13-14	205,000	780,000	140,000	1,125,000	341,062.50	1,781,207.00	498,546.25	2,620,815.75	546,062.50	2,561,207.00	638,546.25	3,745,815.75	43,695,000	31,024,399.50	74,719,399.50
FY 14-15	210,000	825,000	160,000	1,195,000	333,375.00	1,735,655.00	491,546.25	2,560,576.25	543,375.00	2,560,655.00	651,546.25	3,755,576.25	42,500,000	28,463,823.25	70,963,823.25
FY 15-16	220,000	875,000	180,000	1,275,000	325,290.00	1,687,475.00	483,386.25	2,496,151.25	545,290.00	2,562,475.00	663,386.25	3,771,151.25	41,225,000	25,967,672.00	67,192,672.00
FY 16-17	230,000	925,000	200,000	1,355,000	316,490.00	1,636,375.00	474,026.25	2,426,891.25	546,490.00	2,561,375.00	674,026.25	3,781,891.25	39,870,000	23,540,780.75	63,410,780.75
FY 17-18	245,000	985,000	225,000	1,455,000	307,002.50	1,582,355.00	463,426.25	2,352,783.75	552,002.50	2,567,355.00	688,426.25	3,807,783.75	38,415,000	21,187,997.00	59,602,997.00
FY 18-19	250,000	1,035,000	250,000	1,535,000	296,590.00	1,524,831.00	451,276.25	2,272,697.25	546,590.00	2,559,831.00	701,276.25	3,807,697.25	36,880,000	18,915,299.75	55,795,299.75
FY 19-20	265,000	1,105,000	280,000	1,650,000	285,840.00	1,461,385.50	437,526.25	2,184,751.75	550,840.00	2,566,385.50	717,526.25	3,834,751.75	35,230,000	16,730,548.00	51,960,548.00
FY 20-21	275,000	1,170,000	305,000	1,750,000	274,180.00	1,393,649.00	421,846.25	2,089,675.25	549,180.00	2,563,649.00	726,846.25	3,839,675.25	33,480,000	14,640,872.75	48,120,872.75
FY 21-22	285,000	1,240,000	340,000	1,865,000	261,805.00	1,321,928.00	404,461.25	1,988,194.25	546,805.00	2,561,928.00	744,461.25	3,853,194.25	31,615,000	12,652,678.50	44,267,678.50
FY 22-23	300,000	1,320,000	370,000	1,990,000	248,837.50	1,245,916.00	384,911.25	1,879,664.75	548,837.50	2,565,916.00	754,911.25	3,869,664.75	29,625,000	10,773,013.75	40,398,013.75
FY 23-24	310,000	1,395,000	410,000	2,115,000	234,962.50	1,165,000.00	363,451.25	1,763,413.75	544,962.50	2,560,000.00	773,451.25	3,878,413.75	27,510,000	9,009,600.00	36,519,600.00
FY 24-25	330,000	1,490,000	445,000	2,265,000	219,075.00	1,077,812.50	339,466.25	1,636,353.75	549,075.00	2,567,812.50	784,466.25	3,901,353.75	25,245,000	7,373,246.25	32,618,246.25
FY 25-26	345,000	1,575,000	490,000	2,410,000	202,162.50	984,687.50	313,322.50	1,500,172.50	547,162.50	2,559,687.50	803,322.50	3,910,172.50	22,835,000	5,873,073.75	28,708,073.75
FY 26-27	365,000	1,680,000	530,000	2,575,000	184,481.25	886,250.00	284,535.00	1,355,266.25	549,481.25	2,566,250.00	814,535.00	3,930,266.25	20,260,000	4,517,807.50	24,777,807.50
FY 27-28	380,000	1,780,000	580,000	2,740,000	165,775.00	781,250.00	253,397.50	1,200,422.50	545,775.00	2,561,250.00	833,397.50	3,940,422.50	17,520,000	3,317,385.00	20,837,385.00
FY 28-29	400,000	1,890,000	630,000	2,920,000	146,300.00	670,000.00	219,322.50	1,035,622.50	546,300.00	2,560,000.00	849,322.50	3,955,622.50	14,600,000	2,281,762.50	16,881,762.50
FY 29-30	415,000	2,010,000	685,000	3,110,000	127,300.00	551,875.00	182,310.00	861,485.00	542,300.00	2,561,875.00	867,310.00	3,971,485.00	11,490,000	1,420,277.50	12,910,277.50
FY 30-31	440,000	2,135,000	740,000	3,315,000	107,587.50	426,250.00	141,895.00	675,732.50	547,587.50	2,561,250.00	881,895.00	3,990,732.50	8,175,000	744,545.00	8,919,545.00
FY 31-32	460,000	2,270,000	800,000	3,530,000	86,687.50	292,812.50	98,235.00	477,735.00	546,687.50	2,562,812.50	898,235.00	4,007,735.00	4,645,000	266,810.00	4,911,810.00
FY 32-33	1,365,000	2,415,000	865,000	4,645,000	64,837.50	150,937.50	51,035.00	266,810.00	1,429,837.50	2,565,937.50	916,035.00	4,911,810.00	-	-	-
	7,745,000	29,645,000	9,205,000	46,595,000	7,747,478.09	39,105,533.70	11,512,231.48	58,365,243.27	15,492,478.09	68,750,533.70	20,717,231.48	104,960,243.27			

Outstanding as of 12/31/11 7,495,000 29,645,000 8,850,000 45,990,000 5,052,335 25,087,460 7,516,939 37,656,735 12,547,335 54,732,460 16,366,939 83,646,735

Payment Due March 1 - - 105,000 105,000 174,231.25 909,936.25 254,650.63 1,338,818.13 174,231.25 909,936.25 359,650.63 1,443,818.13

2005-06 ERAF Loan

	P	I	Total
Total Debt Service	695,000.00	252,228.00	947,228.00

Payments Due for FY 2011-12 forward

	46,709.00
	47,268.00
	47,268.00
	47,670.00
	47,670.00
	47,921.00
	47,921.00
	48,022.00
	<u>48,022.00</u>
outstanding as of 12/31/2011	428,471.00