



July 9, 2014

Mr. Richard Keit, Managing Director
 City of San Jose
 200 East Santa Clara Street, 14th Floor Tower
 San Jose, CA 95113

Dear Mr. Keit:

Subject: Request for Final and Conclusive Determination

On May 17, 2013, the California Department of Finance (Finance) received the City of San Jose Successor Agency's request for a final and conclusive determination on the following obligations as listed on the Recognized Obligation Payment Schedule for the period of July through December 2013 (ROPS 13-14A):

| ROPS 13-14A Item No. | Project Name/Debt Obligation |
|----------------------|--------------------------------------|
| 2 | Series 1993 (Merged Area Refunding) |
| 3 | Series 1997 (Merged Area) |
| 4 | Series 1999 (Merged Area) |
| 5 | Series 2002 (Merged Area) |
| 6 | Series 2003 (Merged Area) |
| 7 | Series 2004A (Merged Area) |
| 8 | Series 2005A (Merged Area) |
| 9 | Series 2005B (Merged Area) |
| 10 | Series 2006A (Taxable) (Merged Area) |
| 11 | Series 2006B (Merged Area) |
| 12 | Series 2006C (Merged Area) |
| 13 | Series 2006D (Merged Area) |

| ROPS 13-14A Item No. | Project Name/Debt Obligation |
|----------------------|--------------------------------------|
| 14 | Series 2007A (Taxable) (Merged Area) |
| 15 | Series 2007B (Merged Area) |
| 16 | Series 2008A (Merged Area) |
| 17 | Series 2008B (Merged Area) |
| 18 | Series 1993 (Merged Area Refunding) |
| 19 | Series 1997 (Merged Area) |
| 20 | Series 1999 (Merged Area) |
| 21 | Series 2002 (Merged Area) |
| 22 | Series 2003 (Merged Area) |
| 23 | Series 2004A (Merged Area) |
| 24 | Series 2005A&B (Merged Area) |
| 25 | Series 2006A&B (Merged Area) |

| ROPS 13-14A Item No. | Project Name/Debt Obligation |
|----------------------|---|
| 26 | Series 2006C&D (Merged Area) |
| 27 | Series 2007A&B (Merged Area) |
| 28 | Series 2008A (Merged Area) |
| 29 | Series 2008B (Merged Area) |
| 30 | Series 1996A (Merged Area) |
| 31 | Series 1996B (Merged Area) |
| 32 | Series 2003A (Merged Area) |
| 33 | Series 2003B (Merged Area) |
| 34 | Subordinate Obligations - Fiscal Agent Fees |
| 35 | Letter of Credit Fees (2) |
| 36 | Series 1996A (Merged Area) (3) |
| 37 | Series 2003A (Taxable) (Merged Area) (4) |
| 38 | Series 1996B & 2003B (Merged Area) (5) |
| 40 | Series 1997E (AMT) (Merged Area) |

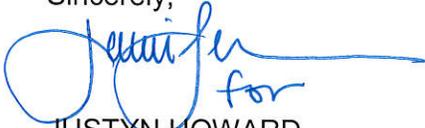
| ROPS 13-14A Item No. | Project Name/Debt Obligation |
|----------------------|--------------------------------------|
| 41 | Series 2003J (Taxable) (Merged Area) |
| 42 | Series 2003K (Merged Area) |
| 43 | Series 2005A (Merged Area) |
| 44 | Series 2005B (Merged Area) |
| 45 | Series 2010A-1 (Merged Area) |
| 46 | Series 2010A-2 (Merged Area) |
| 47 | Series 2010B (Taxable) (Merged Area) |
| 49 | Series 1997E (AMT) (Merged Area) |
| 50 | Series 2003J (Taxable) (Merged Area) |
| 51 | Series 2003K (Merged Area) |
| 52 | Series 2005A&B (Merged Area) |
| 53 | Series 2010A-1 (Merged Area) |
| 54 | Series 2010B (Taxable) (Merged Area) |

Finance has completed its review of your request, which may have included obtaining clarification on items provided or additional supporting documentation. Pursuant to Health and Safety Code section 34177.5 (i), we are pleased to inform you:

- (i) Finance's approval of the above-referenced as enforceable obligations is final and conclusive; and
- (ii) Finance's review of the the above-referenced obligations in future ROPS will be limited to confirming the scheduled payments are required by the obligations.

Please direct inquiries to Wendy Griffe, Supervisor or Jenny DeAngelis, Lead Analyst at (916) 445-1546.

Sincerely,



JUSTYN HOWARD
Assistant Program Budget Manager

cc: Ms. Julia Cooper, Chief Financial Officer, City of San Jose
Ms. Irene Lui, Controller Treasurer, County of Santa Clara
California State Controller's Office