

Approved Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary
Filed for the July 1, 2017 through June 30, 2037 Period

Successor Agency:	<u>Bakersfield</u>
County:	<u>Kern</u>
Initial ROPS Period	<u>ROPS 17-18A</u>
Final ROPS Period	<u>ROPS 36-37B</u>

Requested Funding for Enforceable Obligations	Total Outstanding Obligation
A Enforceable Obligations Funded as Follows (B+C):	\$ 16,047,435
B Bond Proceeds	357,915
C Other Funds	15,689,520
D Redevelopment Property Tax Trust Fund (RPTTF) (E+F):	\$ 29,678,777
E RPTTF	28,851,122
F Administrative RPTTF	827,655
G Total Outstanding Enforceable Obligations (A+D):	\$ 45,726,212

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

Name	Title
/s/	
Signature	Date

BAKERSFIELD Approved Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary by ROPS Period
July 1, 2017 through June 30, 2037

A Period July - December					
ROPS Period	Fund Sources				Six-Month Total
	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	
	\$ 346,803	\$ 960,087	\$ 23,196,677	\$ 390,000	\$ 24,893,567
ROPS 17-18A	-	311,200	2,597,327	18,000	\$ 2,926,527
ROPS 18-19A	-	248,450	2,580,988	28,000	\$ 2,857,438
ROPS 19-20A	-	187,263	2,235,586	18,000	\$ 2,440,849
ROPS 20-21A	-	128,312	1,745,442	18,000	\$ 1,891,754
ROPS 21-22A	-	66,862	1,766,504	18,000	\$ 1,851,366
ROPS 22-23A	-	-	1,192,562	18,000	\$ 1,210,562
ROPS 23-24A	-	-	1,217,408	28,000	\$ 1,245,408
ROPS 24-25A	-	-	1,157,066	18,000	\$ 1,175,066
ROPS 25-26A	-	-	1,181,939	18,000	\$ 1,199,939
ROPS 26-27A	-	-	1,207,645	18,000	\$ 1,225,645
ROPS 27-28A	-	-	1,088,146	18,000	\$ 1,106,146
ROPS 28-29A	35,691	-	737,925	28,000	\$ 801,616
ROPS 29-30A	311,112	-	477,015	18,000	\$ 806,127
ROPS 30-31A	-	-	482,050	18,000	\$ 500,050
ROPS 31-32A	-	-	487,240	18,000	\$ 505,240
ROPS 32-33A	-	-	492,592	18,000	\$ 510,592
ROPS 33-34A	-	-	498,110	18,000	\$ 516,110
ROPS 34-35A	-	-	503,800	18,000	\$ 521,800
ROPS 35-36A	-	-	509,666	18,000	\$ 527,666
ROPS 36-37A	-	-	515,715	18,000	\$ 533,715
ROPS 37-38A	-	18,000	521,951	-	\$ 539,951

B Period January - June						
ROPS Period	Fund Sources				Six-Month Total	Twelve-Month Total
	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF		
	\$ 11,112	\$ 14,729,433	\$ 5,654,445	\$ 437,655	\$ 20,832,645	\$ 45,726,212
ROPS 17-18B	-	2,821,200	918,381	22,000	\$ 3,761,581	\$ 6,688,108
ROPS 18-19B	-	2,888,450	900,512	22,000	\$ 3,810,962	\$ 6,668,400
ROPS 19-20B	-	2,947,263	881,379	22,000	\$ 3,850,642	\$ 6,291,491
ROPS 20-21B	-	3,003,313	860,885	22,000	\$ 3,886,198	\$ 5,777,952
ROPS 21-22B	-	3,066,862	839,121	22,000	\$ 3,927,983	\$ 5,779,349
ROPS 22-23B	-	-	215,872	22,000	\$ 237,872	\$ 1,448,434
ROPS 23-24B	-	-	191,152	22,000	\$ 213,152	\$ 1,458,560
ROPS 24-25B	-	-	167,354	22,000	\$ 189,354	\$ 1,364,420
ROPS 25-26B	-	-	142,089	22,000	\$ 164,089	\$ 1,364,028
ROPS 26-27B	-	-	115,309	22,000	\$ 137,309	\$ 1,362,954
ROPS 27-28B	-	-	91,177	22,000	\$ 113,177	\$ 1,219,323
ROPS 28-29B	11,112	-	63,648	22,000	\$ 96,760	\$ 898,376
ROPS 29-30B	-	-	57,410	22,000	\$ 79,410	\$ 885,537
ROPS 30-31B	-	-	50,979	22,000	\$ 72,979	\$ 573,029
ROPS 31-32B	-	-	44,348	22,000	\$ 66,348	\$ 571,588
ROPS 32-33B	-	-	37,511	22,000	\$ 59,511	\$ 570,103
ROPS 33-34B	-	-	30,461	22,000	\$ 52,461	\$ 568,571
ROPS 34-35B	-	-	23,192	22,000	\$ 45,192	\$ 566,992
ROPS 35-36B	-	-	15,697	22,000	\$ 37,697	\$ 565,363
ROPS 36-37B	-	2,345	7,968	19,655	\$ 29,968	\$ 563,683
ROPS 37-38B	-	-	-	-	\$ -	\$ 539,951

BAKERSFIELD APPROVED LAST AND FINAL ROPS
July 1, 2017 through June 30, 2037
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	I	K	L	M	O	P	Q
								17-18A (July - December)			17-18B (January - June)		
								Fund Sources			Fund Sources		
Item #	Project Name/Debt Obligation	Obligation Type	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Total Outstanding Obligation	Other Funds	RPTTF	Admin RPTTF	Other Funds	RPTTF	Admin RPTTF
							\$ 45,762,099	\$ 311,200	\$ 2,597,327	\$ 18,000	\$ 2,821,200	\$ 918,381	\$ 22,000
3	LEGAL & PROFESSIONAL SERVICES	Admin Costs	1/1/2014	6/30/2014	VARIOUS	LEGAL & PROFESSIONAL SERVICES	848,000	-	-	-	-	-	-
6	2009 TAX ALLOCATION BONDS SERIES B	Bonds Issued On or Before 12/31/10	4/1/2009	8/1/2029	US BANK	SEPA - MILLCREEK PARK/CANAL	1,555,029	-	80,706	-	-	34,075	-
7	HUD SECTION 108 LOAN	Third-Party Loans	9/13/2006	8/1/2026	BANK OF NEW YORK	SEPA- FIRE STATION #5	1,395,651	-	110,789	-	-	27,643	-
8	HUD SECTION 108 LOAN	Third-Party Loans	8/20/2007	8/27/2027	BANK OF NEW YORK	SEPA - MILLCREEK SOUTH	3,533,172	-	250,447	-	-	64,298	-
15	INTERAGENCY LOAN/FUND 521	City/County Loans On or Before 6/27/11	10/12/2009	6/30/2024	CITY OF BAKERSFIELD	COURTYARD FAMILY APTS-PROP 1C LOCAL MATCH - A2	705,522	-	284,715	-	-	-	-
16	INTERAGENCY LOAN/FUND 511	City/County Loans On or Before 6/27/11	8/11/2010	6/30/2024	CITY OF BAKERSFIELD	CHELSEA HOUSING-PROP 1C LOCAL MATCH - A3	557,878	-	223,118	-	-	-	-
17	2009 TAX ALLOCATION BONDS SERIES A	Bonds Issued On or Before 12/31/10	4/1/2009	8/1/2029	US BANK	OTKP - MILLCREEK LINEAR PARK	2,602,314	-	142,438	-	-	59,437	-
18	CALIF. INFRA. BANK	OPA/DDA/Construction	10/22/2007	8/1/2037	US BANK	OTKP - MILLCREEK PROJECT	11,263,656	-	427,237	-	-	121,005	-
19	HUD SECTION 108 LOAN	Third-Party Loans	9/8/2003	8/1/2023	BANK OF NEW YORK	OTKP - BAKER ST MIXED USE	588,653	-	71,457	-	-	11,923	-
21	INTERAGENCY LOAN/FUND 511	City/County Loans On or Before 6/27/11	10/12/2009	6/30/2024	CITY OF BAKERSFIELD	19TH ST SENIOR PLAZA-PROP 1C LOCAL MATCH - A1	1,043,049	-	406,420	-	-	-	-
25	ARENA BONDS-RDA SHARE OF D.S.	Third-Party Loans	3/9/2011	6/30/2022	CITY OF BAKERSFIELD	DTPA - CONVENTION CENTER EXPANSION	6,000,000	-	600,000	-	-	600,000	-
34	COP BONDS SERIES 2006A & B	Bonds Issued On or Before 12/31/10	3/26/1997	4/1/2022	US BANK	DTPA - CONVENTION CENTER / ARENA EXPANSION	15,669,175	311,200	-	-	2,821,200	-	-

A	B	S	T	U	W	X	Y	AA	AB	AC	AE	AF	AG	AI	AJ	AK	AM	AN	AO
Item #	Project Name/Debt Obligation	18-19A (July - December)			18-19B (January - June)			19-20A (July - December)			19-20B (January - June)			20-21A (July - December)			20-21B (January - June)		
		Fund Sources			Fund Sources			Fund Sources			Fund Sources			Fund Sources			Fund Sources		
		Other Funds	RPTTF	Admin RPTTF	Other Funds	RPTTF	Admin RPTTF	Other Funds	RPTTF	Admin RPTTF	Other Funds	RPTTF	Admin RPTTF	Other Funds	RPTTF	Admin RPTTF	Other Funds	RPTTF	Admin RPTTF
		\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
3	LEGAL & PROFESSIONAL SERVICES	248,450	2,580,988	28,000	2,888,450	900,512	22,000	187,263	2,235,586	18,000	2,947,263	881,379	22,000	128,312	1,745,442	18,000	3,003,313	860,885	22,000
6	2009 TAX ALLOCATION BONDS SERIES B	-	84,075	-	-	32,262	-	-	87,262	-	-	30,269	-	-	90,269	-	-	28,094	-
7	HUD SECTION 108 LOAN	-	113,643	-	-	25,330	-	-	116,330	-	-	22,850	-	-	118,850	-	-	20,205	-
8	HUD SECTION 108 LOAN	-	256,298	-	-	59,863	-	-	261,863	-	-	54,944	-	-	267,944	-	-	49,662	-
15	INTERAGENCY LOAN/FUND 521	-	273,442	-	-	-	-	-	147,365	-	-	-	-	-	-	-	-	-	-
16	INTERAGENCY LOAN/FUND 511	-	214,027	-	-	-	-	-	120,733	-	-	-	-	-	-	-	-	-	-
17	2009 TAX ALLOCATION BONDS SERIES A	-	144,437	-	-	56,250	-	-	146,250	-	-	52,875	-	-	152,875	-	-	49,125	-
18	CALIF. INFRA. BANK	-	430,724	-	-	116,552	-	-	434,318	-	-	111,960	-	-	438,023	-	-	107,226	-
19	HUD SECTION 108 LOAN	-	73,923	-	-	10,255	-	-	75,255	-	-	8,481	-	-	77,481	-	-	6,573	-
21	INTERAGENCY LOAN/FUND 511	-	390,419	-	-	-	-	-	246,210	-	-	-	-	-	-	-	-	-	-
25	ARENA BONDS-RDA SHARE OF D.S.	-	600,000	-	-	600,000	-	-	600,000	-	-	600,000	-	-	600,000	-	-	600,000	-
34	COP BONDS SERIES 2006A & B	248,450	-	-	2,888,450	-	-	187,263	-	-	2,947,263	-	-	128,312	-	-	3,003,313	-	-

